



SPECIAL RELEASE

2021 Annual Survey of Philippine Business and Industry Transportation and Storage Section Final Results

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Table A. Comparative Summary Statistics for Transportation
and Storage Section: Philippines, 2020 and 2021

Particulars	2020 ^f	2021 ^f	Growth Rate (%)
Total Number of Establishments	2,931	2,993	2.1
Total Employment	211,778	208,548	(1.5)
Average Number of Workers per Establishment	72	70	(2.8)
Total Compensation (in thousand pesos)	61,035,604	68,401,819	12.1
Average Annual Compensation per Paid Employee (in pesos)	295,447	330,039	11.7
Total Revenue (in thousand pesos)	463,258,011	561,180,847	21.1
Total Expense (in thousand pesos)	567,002,883	533,821,735	(5.9)
Revenue per Expense Ratio	0.82	1.05	28.0
Sales from E-commerce (in thousand pesos)	40,121,464	59,139,405	47.4

f – final

() – negative value

Sources: Philippine Statistics Authority, 2020 and 2021 ASPBI (Final Results)



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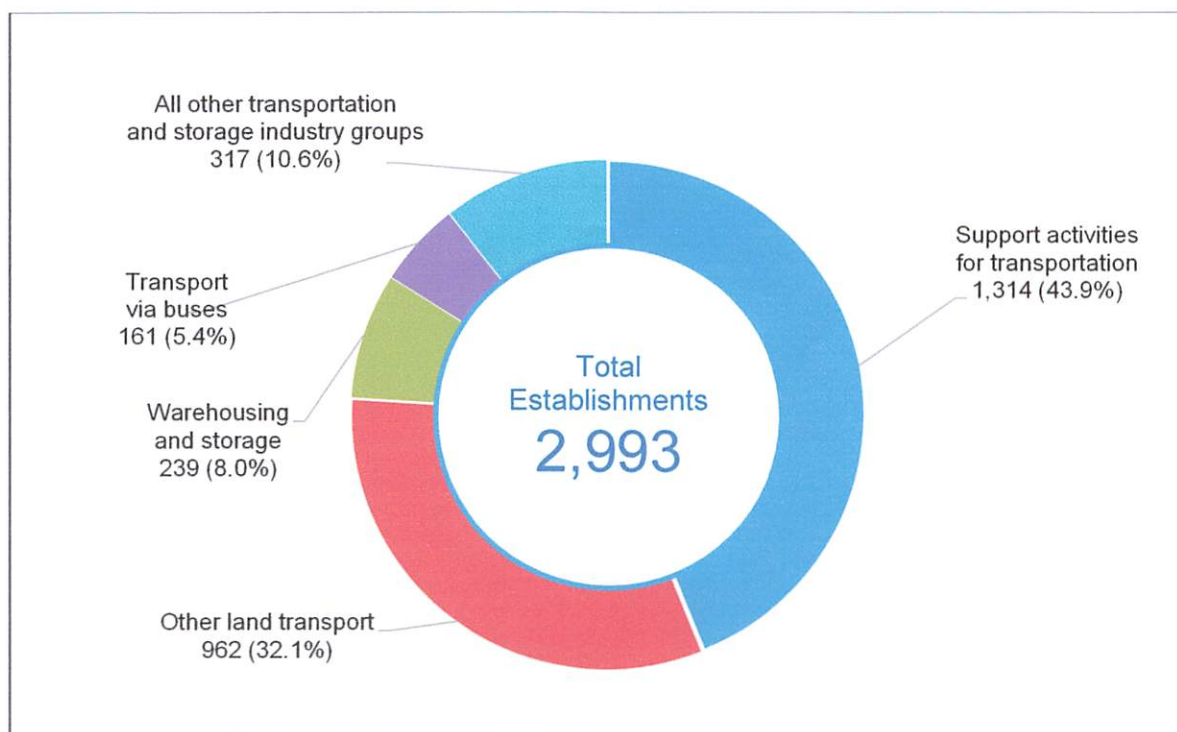
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Support activities for transportation industry group led in terms of number of establishments

The 2021 Annual Survey of Philippine Business and Industry (ASPBI) final results showed that a total of 2,993 establishments in the formal sector of the economy were engaged in transportation and storage activities. This indicates an increase of 2.1 percent from the 2,931 establishments reported in 2020. (Figure 1, and Tables A and 1)

By industry group, support activities for transportation posted the highest number of 1,314 establishments or 43.9 percent of the total for the section. This was followed by other land transport with 962 establishments (32.1%) and warehousing and storage with 239 establishments (8.0%). (Figure 1 and Table 1)

Figure 1. Distribution of Establishments Under Transportation and Storage Section by Industry Group: Philippines, 2021



Note: Details may not add-up to total due to rounding and/or statistical disclosure control.
Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)

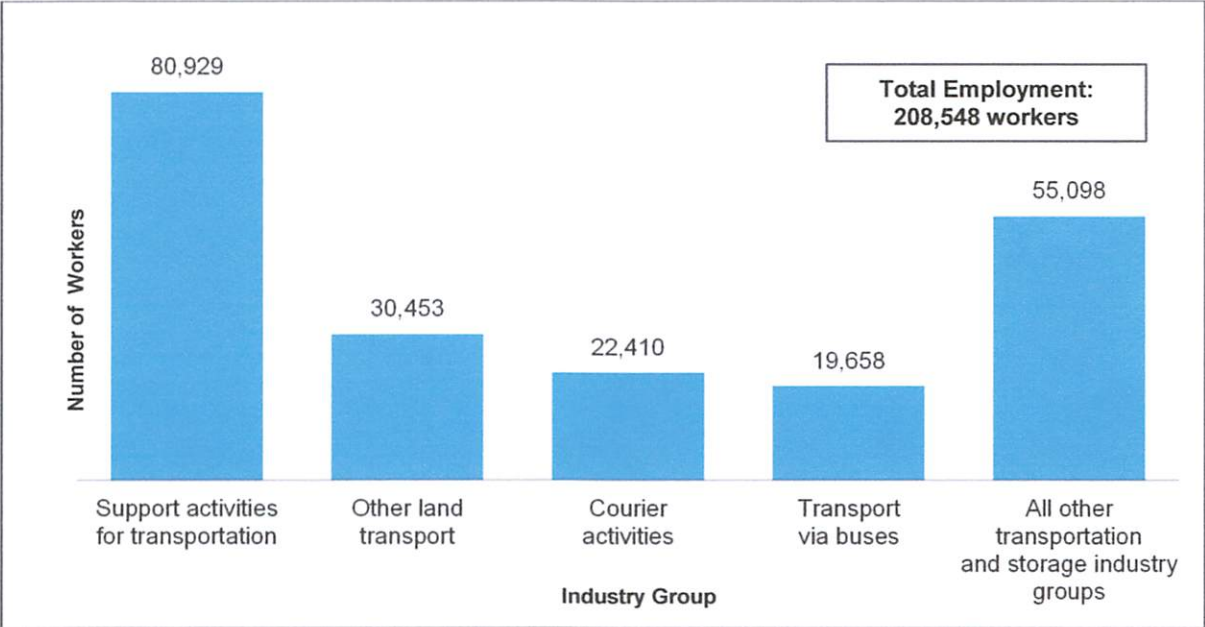
Across regions, the National Capital Region (NCR) had the highest number of 1,505 establishments or 50.3 percent of the total establishments for the section. This was followed by CALABARZON and Central Visayas with 320 establishments (10.7%) and 252 establishments (8.4%), respectively. (Table 3)

Support activities for transportation industry group employed the highest number of workers

The total employment of the section was recorded at 208,548 workers in 2021, which indicates a decrease of -1.5 percent from the 211,778 workers recorded in 2020. Of the total, 207,254 workers (99.4%) were paid employees, while the rest were working owners and unpaid workers. (Tables A and 1)

Among industry groups, support activities for transportation employed the highest number of 80,929 workers or 38.8 percent of the total for the section in 2021. This was followed by other land transport with 30,453 workers (14.6%) and courier activities with 22,410 workers (10.7%). (Figure 2 and Table 1)

Figure 2. Distribution of Employment for Transportation and Storage Section by Industry Group: Philippines, 2021



*Note: Details may not add-up to total due to rounding and/or statistical disclosure control.
Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)*

NCR topped other regions in terms of employment with 127,762 workers or 61.3 percent of the total employment for the section. This was followed by Central Visayas and CALABARZON with 22,742 workers (10.9%) and 15,680 workers (7.5%), respectively. (Table 3)

The section recorded an average number of 70 workers per establishment in 2021, which shows a decline of -2.8 percent from the reported average number of 72 workers per establishment in 2020. Passenger air transport

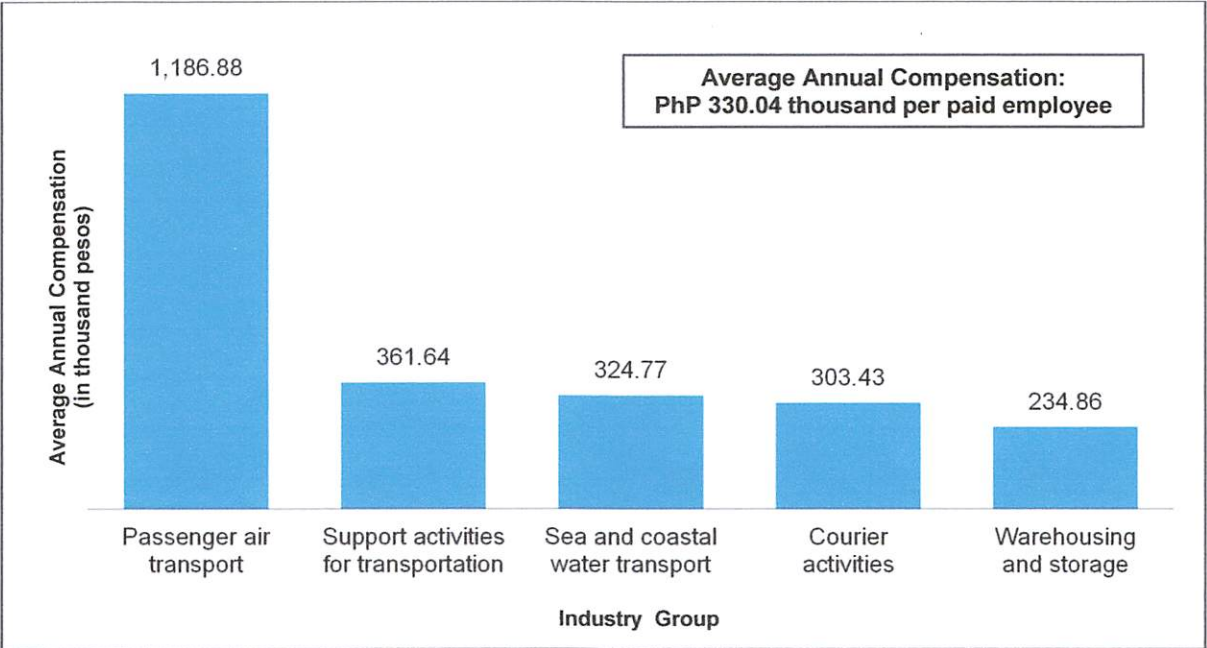
posted the highest average number of 354 workers per establishment. This was followed by courier activities and sea and coastal water transport industry groups with average number of 157 workers and 145 workers per establishment, respectively. (Tables A and 2)

Passenger air transport industry group paid the highest average annual compensation

The section paid a total compensation of PhP 68.40 billion to its employees in 2021. This translates to an average annual compensation of PhP 330.04 thousand per paid employee, indicating an increase of 11.7 percent from the PhP 295.45 thousand average annual compensation recorded in 2020. (Tables A, 1, and 2)

By industry group, passenger air transport paid the highest average annual compensation of PhP 1.19 million per paid employee. This was followed by support activities for transportation and sea and coastal water transport paying average annual compensation of PhP 361.64 thousand and PhP 324.77 thousand per paid employee, respectively. (Figure 3 and Table 2)

Figure 3. Average Annual Compensation of Paid Employees for the Top Five Industries of Transportation and Storage Section by Industry Group: Philippines, 2021



Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)

Across regions, establishments in NCR paid the highest average annual compensation of PhP 397.36 thousand per paid employee. This was followed by establishments in Central Visayas paying an average annual compensation of PhP 292.76 thousand per paid employee. Central Luzon came in third paying an average annual compensation of PhP 242.31 thousand per paid employee. (Table 4)

Support activities for transportation generated the highest total revenue

The section generated a total revenue of PhP 561.18 billion in 2021, recording an increase of 21.1 percent from the total revenue of PhP 463.26 billion in 2020.

Among industry groups, support activities for transportation had the highest share to total revenue, amounting to PhP 216.66 billion or 38.6 percent of the total for the section. This was followed by passenger air transport and sea and coastal water transport with total revenue of PhP 182.54 billion (32.5%) and PhP 44.48 billion (7.9%), respectively. (Figure 4, and Tables A and 1)

On the other hand, the total expense incurred by the section amounted to PhP 533.82 billion in 2021. This was -5.9 percent lower than the reported total expense of PhP 567.00 billion in 2020.

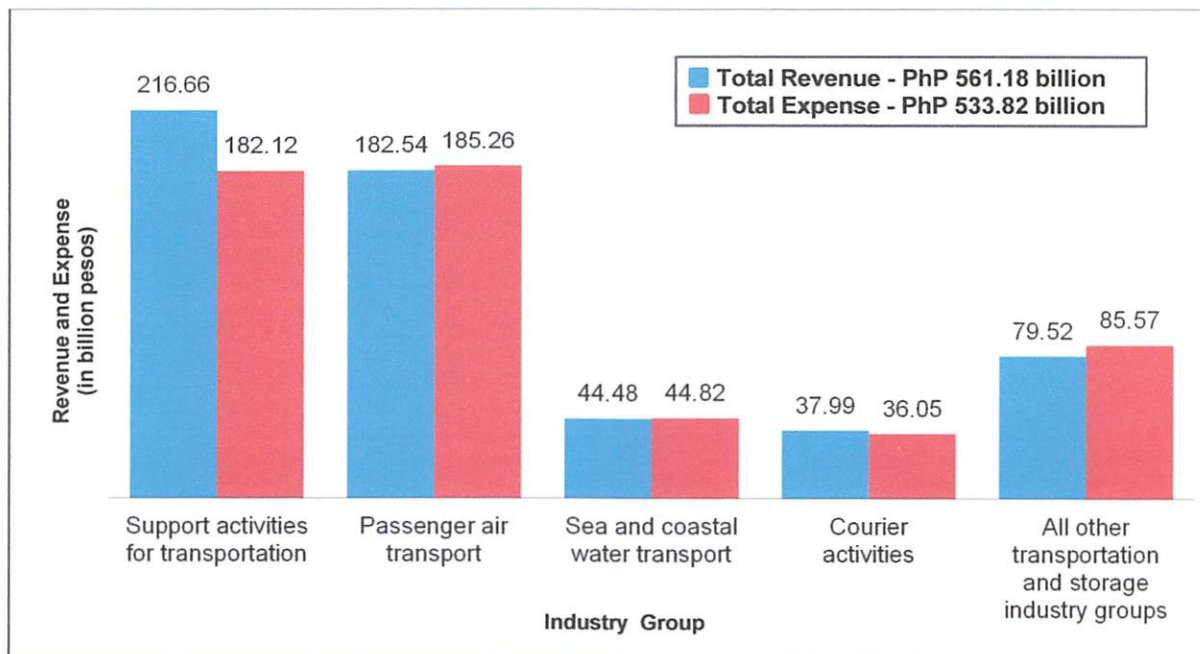
By industry group, passenger air transport incurred the highest total expense amounting to PhP 185.26 billion or 34.7 percent of the total for the section. This was followed by support activities for transportation with PhP 182.12 billion (34.1%) total expense. Sea and coastal water transport ranked third with PhP 44.82 billion (8.4%) total expense. (Figure 4, and Tables A and 1)

The top three regions in terms of total revenue and total expense for the section were as follows:

1. NCR accounted for the highest share with total revenue and total expense amounting to PhP 450.63 billion (80.3%) and PhP 433.78 billion (81.3%), respectively;
2. Central Visayas with PhP 35.27 billion (6.3%) total revenue and PhP 32.69 billion (6.1%) total expense; and

3. CALABARZON with PhP 28.14 billion (5.0%) total revenue and corresponding total expense of PhP 26.51 billion (5.0%). (Figure 4 and Table 3)

Figure 4. Revenue and Expense for Transportation and Storage Section by Industry Group: Philippines, 2021



Note: Details may not add-up to total due to rounding and/or statistical disclosure control.

Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)

In 2021, the revenue per peso expense ratio computed for the section stood at 1.05, which represents an increase of 28.0 percent from the revenue per peso expense ratio of 0.82 in 2020. This means that for every peso spent in the operation of business in 2021, the section generated a corresponding revenue of PhP 1.05. (Tables A and 2)

By industry group, support activities for transportation recorded the highest revenue per peso expense ratio of 1.19. This was followed by warehousing and storage, and other land transport with revenue per peso expense ratios of 1.18 and 1.12, respectively. (Table 2)

Across the regions, SOCCSKSARGEN registered the highest revenue per peso expense ratio of 1.30. This was followed by Davao Region with a revenue per peso expense ratio of 1.26. (Table 4)

Sales from E-commerce reached PhP 59.14 billion

E-commerce transaction is the sale or purchase of goods or services, whether between businesses, households, individuals, governments, and other public or private organizations, conducted over the Internet. The goods and services are ordered over the Internet, but the payment and the ultimate delivery of the good or service may be conducted online or offline.

The total sales from e-commerce transactions generated by the section reached PhP 59.14 billion in 2021, which indicates an increase of 47.4 percent from the PhP 40.12 billion sales from e-commerce in 2020. Around 98.6 percent of sales from e-commerce in 2021 was generated by passenger air transport, which amounted to PhP 58.30 billion. (Tables A and 1)

Of the 17 regions, five generated sales from e-commerce. NCR registered the majority of the sales from e-commerce amounting to PhP 58.33 billion or 98.6 percent of the total, while Bicol Region posted the lowest sales of PhP 576.00 thousand (0.001%). (Table 3)

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