



UPDATES *on* FERTILIZER PRICES



Volume 1

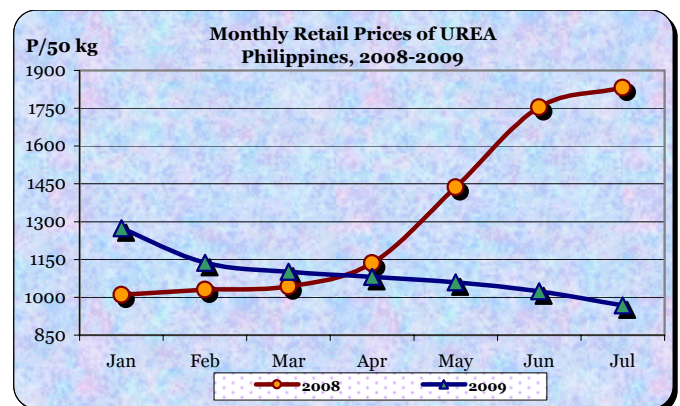
No. 7

July 2009

- ❖ At the national level, the average monthly prices of all fertilizer grades decreased compared to same period last year: Urea, by 47.17%; Complete, by 37.82%; Ammosul, by 41.98% and Ammophos, by 42.29%.
- ❖ From the levels in July 2008 and June 2009, the July 2009 prices of all fertilizer grades went down across regions, except in ARMM.

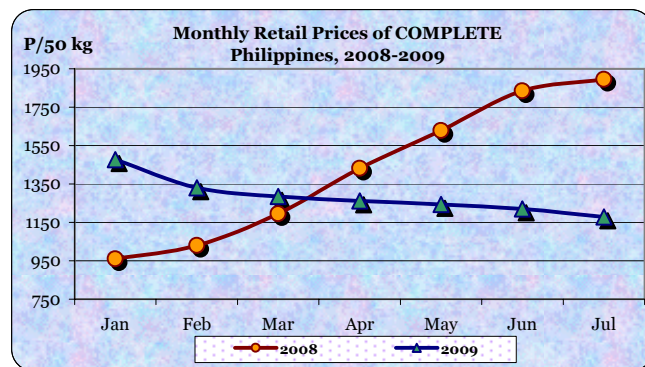
A. UREA

- The average monthly price of P967.70/sack was **lower** by 5.49% than the previous month's quotation and by 47.17% than the price in the same period last year.
- Prices went **down** in all regions compared to the previous month's levels. The biggest cut was noted in MIMAROPA at 9.23%.



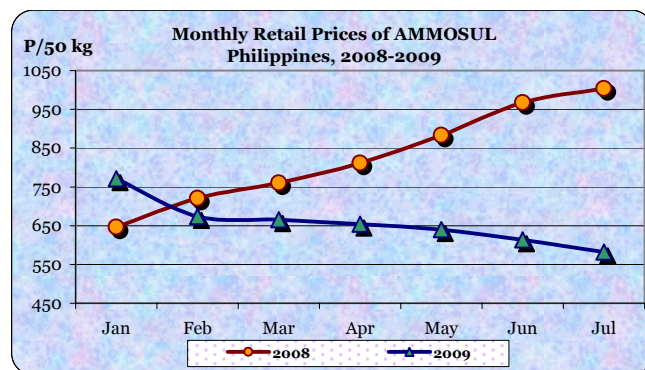
B. COMPLETE

- The average price for the month was P1,178.35/sack. This **slid** by 3.47% and by 37.82% from the previous month's and previous year's prices, respectively.
- Prices **fell** in most regions relative to last month's levels. The biggest decline at 7.53% was noted in Eastern Visayas.



C. AMMOSUL

- The average monthly price of P582.39/sack was **lower** by 5.02% than last month's price and by 41.98% than the price of the same period last year.
- Prices **posted decrements** in all regions from last month's levels except in ARMM where price was stable at last month's level.



D. AMMOPHOS

- The average price for July was P1,070.31/sack. This was **lower** by 4.13% from the previous month's price and by 42.29% from last year's report.
- Prices in most regions **softened** compared with the previous month's levels. The biggest decline was in Central Visayas at 8.44% or from P1,109.17/sack to P1,015.00/sack.

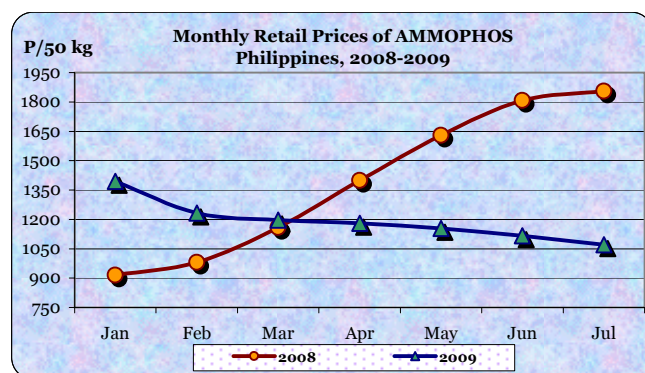


Table 1. Average Dealers' Prices of Fertilizers, June 2009 and July 2008-2009*
(peso per sack of 50 kilograms)

Region/Province	UREA					COMPLETE				
	Monthly Ave.			% Change		Monthly Ave.			% Change	
	Jul-09	Jul-08	Jun-09	(2)/(3)	(2)/(4)	Jul-09	Jul-08	Jun-09	(7)/(8)	(7)/(9)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
PHILIPPINES	967.70	1,831.89	1,023.96	-47.17	-5.49	1,178.35	1,895.18	1,220.71	-37.82	-3.47
C A R	941.33	1,846.25	1,005.42	-49.01	-6.37	1,169.33	1,886.17	1,242.92	-38.01	-5.92
ILOCOS	846.25	1,905.00	873.75	-55.58	-3.15	1,059.00	1,892.50	1,081.25	-44.04	-2.06
CAGAYAN VALLEY	821.75	1,703.13	864.06	-51.75	-4.90	1,059.75	1,876.88	1,094.69	-43.54	-3.19
CENTRAL LUZON	860.29	1,815.06	903.21	-52.60	-4.75	1,098.86	1,886.79	1,140.71	-41.76	-3.67
CALABARZON	946.00	1,729.50	985.50	-45.30	-4.01	1,167.60	1,715.00	1,179.25	-31.92	-0.99
MIMAROPA	982.80	1,871.50	1,082.75	-47.49	-9.23	1,174.80	1,994.25	1,245.00	-41.09	-5.64
BICOL REGION	939.33	1,805.83	984.17	-47.98	-4.56	1,184.33	1,895.21	1,218.96	-37.51	-2.84
WESTERN VISAYAS	881.17	1,842.50	926.25	-52.18	-4.87	1,123.83	1,943.75	1,138.75	-42.18	-1.31
CENTRAL VISAYAS	989.95	1,939.90	1,057.19	-48.97	-6.36	1,209.30	2,026.69	1,235.25	-40.33	-2.10
EASTERN VISAYAS	1,155.33	1,901.67	1,210.00	-39.25	-4.52	1,275.33	1,915.42	1,379.17	-33.42	-7.53
ZAMBOANGA PENINSULA	894.00	1,904.17	950.00	-53.05	-5.89	1,116.13	1,976.67	1,152.50	-43.53	-3.16
NORTHERN MINDANAO	958.12	1,839.17	1,037.56	-47.90	-7.66	1,198.64	1,968.08	1,219.15	-39.10	-1.68
DAVAO REGION	881.20	1,919.00	928.00	-54.08	-5.04	1,148.00	1,949.50	1,177.50	-41.11	-2.51
SOCCSKSARGEN	845.70	1,802.29	889.81	-53.08	-4.96	1,122.75	1,880.09	1,161.81	-40.28	-3.36
CARAGA	957.15	1,895.78	1,012.69	-49.51	-5.48	1,165.90	1,950.63	1,186.38	-40.23	-1.73
ARMM	1,647.50	1,575.63	1,753.75	4.56	-6.06	1,610.50	1,549.90	1,688.13	3.91	-4.60

Region/Province	AMMOSUL					AMMOPHOS				
	Monthly Ave.			% Change		Monthly Ave.			% Change	
	Jul-09	Jul-08	Jun-09	(2)/(3)	(2)/(4)	Jul-09	Jul-08	Jun-09	(7)/(8)	(7)/(9)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
PHILIPPINES	582.39	1,003.74	613.18	-41.98	-5.02	1,070.31	1,854.66	1,116.42	-42.29	-4.13
C A R	622.00	1,008.75	685.50	-38.34	-9.26	1,141.20	1,846.38	1,173.50	-38.19	-2.75
ILOCOS	489.00	1,020.63	509.69	-52.09	-4.06	957.00	1,847.50	1,015.94	-48.20	-5.80
CAGAYAN VALLEY	457.25	995.21	498.44	-54.05	-8.26	933.25	1,790.00	988.13	-47.86	-5.55
CENTRAL LUZON	555.43	996.43	588.57	-44.26	-5.63	981.00	1,866.79	1,055.36	-47.45	-7.05
CALABARZON	688.00	948.00	717.75	-27.43	-4.14	1,230.67	1,887.50	1,251.67	-34.80	-1.68
MIMAROPA	719.00	976.25	742.19	-26.35	-3.12	1,125.00	1,959.50	1,195.00	-42.59	-5.86
BICOL REGION	708.40	953.44	784.88	-25.70	-9.74	1,016.00	1,703.50	1,075.00	-40.36	-5.49
WESTERN VISAYAS	495.33	964.17	525.83	-48.63	-5.80	962.17	1,869.58	979.38	-48.54	-1.76
CENTRAL VISAYAS	608.30	1,056.25	619.44	-42.41	-1.80	1,015.53	1,972.92	1,109.17	-48.53	-8.44
EASTERN VISAYAS	620.00	1,120.00	650.00	-44.64	-4.62	1,151.00	1,755.63	1,180.00	-34.44	-2.46
ZAMBOANGA PENINSULA	494.67	1,046.67	529.17	-52.74	-6.52	988.67	1,883.33	1,022.50	-47.50	-3.31
NORTHERN MINDANAO	604.78	1,016.16	660.85	-40.48	-8.48	1,186.26	1,892.65	1,223.94	-37.32	-3.08
DAVAO REGION	505.20	1,003.50	531.00	-49.66	-4.86	1,084.80	1,925.50	1,183.00	-43.66	-8.30
SOCCSKSARGEN	509.00	964.89	526.13	-47.25	-3.26	1,031.90	1,850.88	1,076.63	-44.25	-4.15
CARAGA	537.15	1,001.25	550.31	-46.35	-2.39	1,118.50	1,939.38	1,148.44	-42.33	-2.61
ARMM	810.00	1,107.50	810.00	-26.86	0.00	1,454.00	1,548.75	1,455.00	-6.12	-0.07

* Based on BAS Weekly Cereals and Fertilizer Price Monitoring (WCFPM) covering 5 dealer-respondents per province