



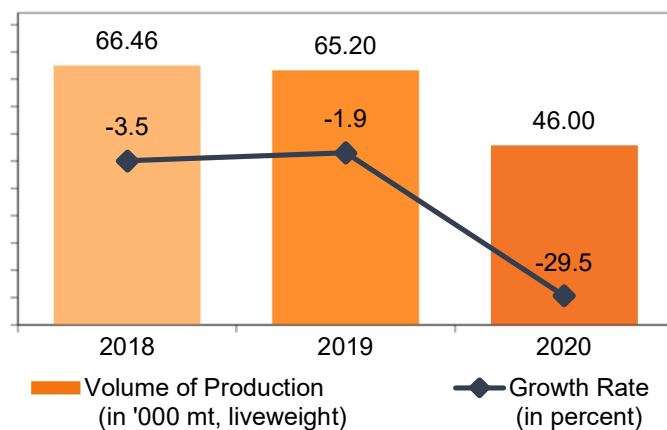
SPECIAL RELEASE

CATTLE SITUATION REPORT April to June 2020

Date of Release: 20 August 2020

Reference No. 2020-215

Figure 1. Volume of Cattle Production and Annual Growth Rate, Philippines: April-June, 2018-2020^P



^P – Preliminary
Source: Philippine Statistics Authority

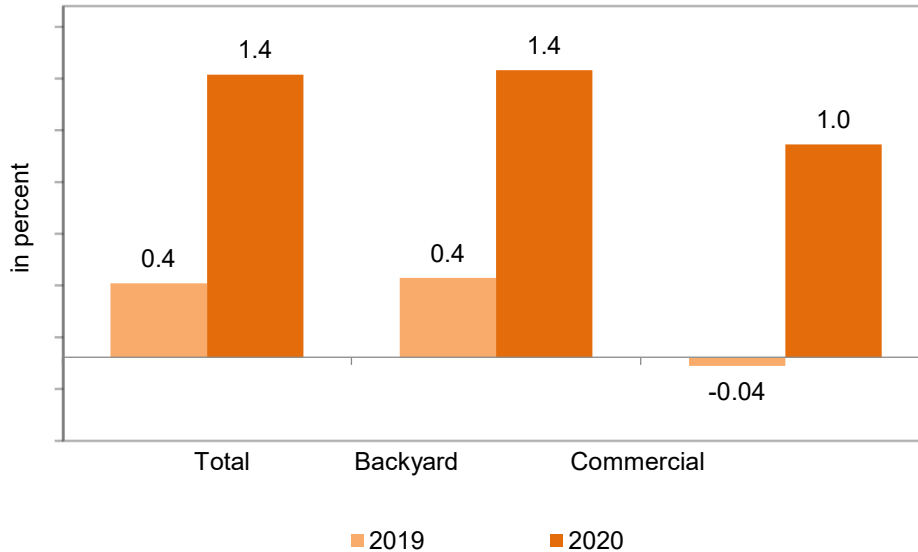
The total cattle production from April to June 2020 was estimated at 46.00 thousand metric tons, liveweight. This indicates a decline of 29.5 percent from the previous year's same quarter output of 65.20 thousand metric tons, liveweight.

Among regions, Northern Mindanao was the top producer of cattle during the quarter with 8.47 thousand metric tons, liveweight. This was followed by CALABARZON and Ilocos Region with corresponding productions of 8.17 thousand metric tons, liveweight, and 5.40 thousand metric tons, liveweight. These three regions shared 47.9 percent to the country's total cattle production.

Relative to their levels in the same period of 2019, all regions recorded decreases in production during the period with Central Visayas having

the highest annual decline of 67.0 percent. During the quarter, the region registered a production of 1.37 thousand metric tons, liveweight, from 4.16 thousand metric tons, liveweight, in the same period of the previous year. (Figure 1 and Table 1)

Figure 2. Annual Growth Rate of Cattle Inventory by Farm Type Philippines: as of 01 July, 2018-2020^P

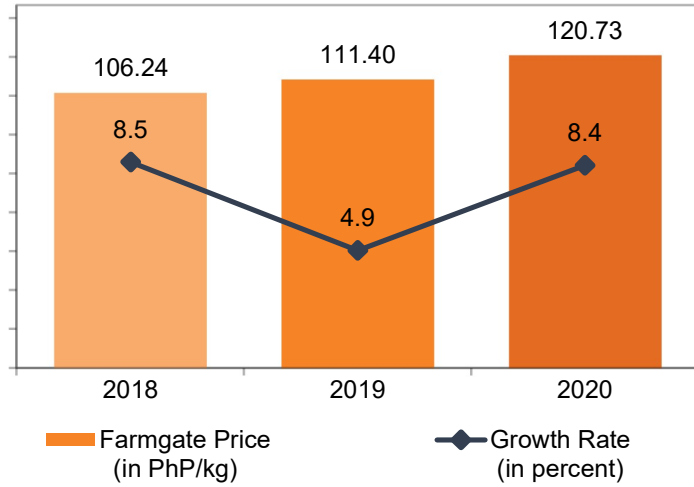


^P- Preliminary
Source: Philippine Statistics Authority

As of 01 July 2020, the total cattle inventory in the country was 2.60 million heads, which was 1.4 percent higher than the 2.56 million heads recorded in the same period of the previous year. Of the total cattle inventory, 94.0 percent were raised in backyard farms while the remaining 6.0 percent were from commercial farms.

The top three regions, in terms of inventory, were Ilocos Region, Central Visayas, and CALABARZON. These regions contributed 34.2 percent to the country's total cattle population. (Figure 2 and Table 2)

Figure 3. Average Farmgate Price of Cattle for Slaughter and Annual Growth Rate, Philippines April-June, 2018-2020^P



^P – Preliminary
Source: Philippine Statistics Authority

The average farmgate price of cattle for slaughter during the quarter was recorded at PhP 120.73 per kilogram, liveweight. This was 8.4 percent higher than the previous year’s same quarter price level of PhP 111.40 per kilogram, liveweight.

The highest average farmgate price of cattle for slaughter during the quarter was quoted in May at PhP 121.27 per kilogram, liveweight, while the lowest was noted in April at PhP 119.65 per kilogram, liveweight. (Figure 3 and Table 3)

DENNIS S. MAPA, Ph.D.
Undersecretary
National Statistician and Civil Registrar General

TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by age group, and average farmgate price. The report is prepared to serve as a ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly; that is, every January, May, August, and November.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric ton, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, the marketing costs such as the transport and other marketing cost (if any) incurred in selling the produce is not included in the farmgate prices.

STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
April-June, 2018-2020^P

Region	Production (in metric tons, liveweight)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Philippines	66,460	65,198	45,995	-1.9	-29.5	100.0
CAR	639	595	379	-6.9	-36.2	0.8
I - Ilocos Region	6,907	7,240	5,402	4.8	-25.4	11.7
II - Cagayan Valley	2,877	3,057	2,553	6.3	-16.5	5.6
III - Central Luzon	4,087	3,442	2,494	-15.8	-27.6	5.4
IVA - CALABARZON	8,710	9,513	8,173	9.2	-14.1	17.8
MIMAROPA Region	2,445	2,076	1,277	-15.1	-38.5	2.8
V - Bicol Region	4,099	4,313	3,662	5.2	-15.1	8.0
VI - Western Visayas	6,782	5,847	2,778	-13.8	-52.5	6.0
VII - Central Visayas	4,869	4,155	1,371	-14.7	-67.0	3.0
VIII - Eastern Visayas	606	654	540	7.9	-17.5	1.2
IX - Zamboanga Peninsula	1,994	1,434	1,029	-28.1	-28.3	2.2
X - Northern Mindanao	11,011	10,468	8,473	-4.9	-19.1	18.4
XI - Davao Region	3,488	3,928	2,435	12.6	-38.0	5.3
XII - SOCCSKSARGEN	5,499	4,967	3,439	-9.7	-30.8	7.5
XIII - Caraga	423	557	402	31.7	-27.8	0.9
BARMM	2,024	2,952	1,588	45.8	-46.2	3.5

^P - Preliminary

Note: Details may not add up to total due to rounding. Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 2. Inventory of Cattle by Farm Type and Region, Philippines
As of 01 July, 2018-2020^P

Region/ Farm Type	Inventory (in number of heads)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Total						
Philippines	2,551,714	2,560,858	2,595,939	0.4	1.4	100.0
CAR	56,696	55,645	56,314	-1.9	1.2	2.2
I - Ilocos Region	298,674	305,016	318,079	2.1	4.3	12.3
II - Cagayan Valley	184,702	186,630	189,273	1.0	1.4	7.3
III - Central Luzon	205,762	205,062	202,264	-0.3	-1.4	7.8
IVA - CALABARZON	272,547	268,058	266,746	-1.6	-0.5	10.3
MIMAROPA Region	87,336	77,081	67,944	-11.7	-11.9	2.6
V - Bicol Region	113,601	113,246	112,972	-0.3	-0.2	4.4
VI - Western Visayas	243,352	244,958	249,400	0.7	1.8	9.6
VII - Central Visayas	280,628	285,970	302,183	1.9	5.7	11.6
VIII - Eastern Visayas	21,473	20,347	18,932	-5.2	-7.0	0.7
IX - Zamboanga Peninsula	113,804	114,772	117,380	0.9	2.3	4.5
X - Northern Mindanao	238,049	243,617	243,633	2.3	0.0	9.4
XI - Davao Region	140,323	135,090	134,134	-3.7	-0.7	5.2
XII - SOCCSKSARGEN	198,670	196,189	197,419	-1.2	0.6	7.6
XIII - Caraga	18,942	20,874	22,742	10.2	8.9	0.9
BARMM	77,155	88,303	96,523	14.4	9.3	3.7
Backyard						
Philippines	2,397,719	2,406,926	2,440,418	0.4	1.4	100.0
CAR	49,367	48,383	49,079	-2.0	1.4	2.0
I - Ilocos Region	296,238	302,884	316,165	2.2	4.4	13.0
II - Cagayan Valley	154,695	154,528	155,461	-0.1	0.6	6.4
III - Central Luzon	187,654	187,754	185,850	0.1	-1.0	7.6
IVA - CALABARZON	262,828	258,890	257,700	-1.5	-0.5	10.6
MIMAROPA Region	77,395	67,373	58,581	-12.9	-13.0	2.4
V - Bicol Region	77,196	76,667	75,533	-0.7	-1.5	3.1
VI - Western Visayas	240,666	242,192	246,580	0.6	1.8	10.1
VII - Central Visayas	277,865	283,570	299,961	2.1	5.8	12.3
VIII - Eastern Visayas	19,093	18,108	16,930	-5.2	-6.5	0.7
IX - Zamboanga Peninsula	113,303	114,264	116,963	0.8	2.4	4.8
X - Northern Mindanao	224,452	227,557	227,074	1.4	-0.2	9.3
XI - Davao Region	135,028	130,113	129,374	-3.6	-0.6	5.3
XII - SOCCSKSARGEN	186,214	185,806	186,237	-0.2	0.2	7.6
XIII - Caraga	18,570	20,534	22,406	10.6	9.1	0.9
BARMM	77,155	88,303	96,523	14.4	9.3	4.0

Continued

Table 2. -- Concluded

Region/ Farm Type	Inventory (in number of heads)			Growth Rate (in percent)		Percent Share to 2020 ^P
	2018	2019	2020 ^P	2019	2020 ^P	
Commercial						
Philippines	153,995	153,932	155,521	-0.04	1.0	100.0
CAR	7,329	7,262	7,235	-0.9	-0.4	4.7
I - Ilocos Region	2,436	2,132	1,914	-12.5	-10.2	1.2
II - Cagayan Valley	30,007	32,102	33,812	7.0	5.3	21.7
III - Central Luzon	18,108	17,308	16,414	-4.4	-5.2	10.6
IVA - CALABARZON	9,719	9,168	9,046	-5.7	-1.3	5.8
MIMAROPA Region	9,941	9,708	9,363	-2.3	-3.6	6.0
V - Bicol Region	36,405	36,579	37,439	0.5	2.4	24.1
VI - Western Visayas	2,686	2,766	2,820	3.0	2.0	1.8
VII - Central Visayas	2,763	2,400	2,222	-13.1	-7.4	1.4
VIII - Eastern Visayas	2,380	2,239	2,002	-5.9	-10.6	1.3
IX - Zamboanga Peninsula	501	508	417	1.4	-17.9	0.3
X - Northern Mindanao	13,597	16,060	16,559	18.1	3.1	10.6
XI - Davao Region	5,295	4,977	4,760	-6.0	-4.4	3.1
XII - SOCCSKSARGEN	12,456	10,383	11,182	-16.6	7.7	7.2
XIII - Caraga	372	340	336	-8.6	-1.2	0.2
BARMM	-	-	-	-	-	-

^P- Preliminary

(-) – No inventory as of the reference date.

Note: Growth rates and percent share may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority

Table 3. Monthly Average Farmgate Price of Cattle for Slaughter, Philippines
April-June, 2018-2020^P

Month	Average Farmgate Price (PhP per kilogram, liveweight)			Growth Rate (in percent)	
	2018	2019	2020 ^P	2019	2020 ^P
Average	106.24	111.40	120.73	4.9	8.4
April	105.89	111.13	119.65	4.9	7.7
May	105.70	111.47	121.27	5.5	8.8
June	107.12	111.59	121.26	4.2	8.7

^P- Preliminary

Note: Growth rates may yield different results when computed manually due to rounding.

Source: Philippine Statistics Authority