

SPECIAL RELEASE

CATTLE SITUATION REPORT July-September 2018

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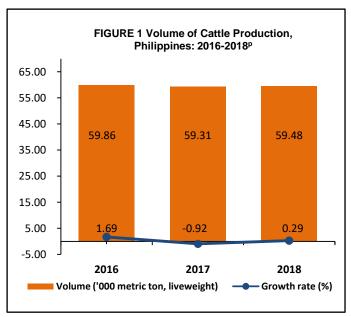
Reference No. 2018- 310

Total volume of cattle production for the third quarter of 2018 was estimated at 59.48 thousand metric ton, liveweight. This was 0.29 percent higher than the previous year's output of 59.31 thousand metric ton, liveweight. (Table 1)

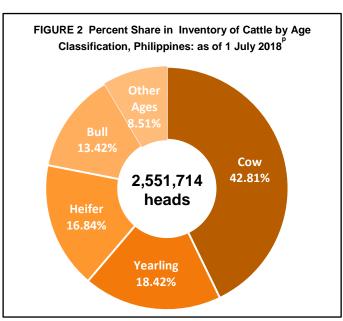
Among the regions which reported increases in production during the period were Northern Mindanao, Ilocos Region, Central Luzon and SOCCSKSARGEN. These regions contributed 39.66 percent to the country's total cattle production.

As of 01 July 2018, the total cattle inventory was estimated at 2.55 million heads. This was 0.37 percent lower compared with the previous year's inventory of 2.56 million heads. (Table 2)

Of the total cattle inventory, cow comprised the largest share at 42.81 percent. This was followed by yearling and heifer with a share of 18.42 percent and 16.84 percent, respectively. Bull accounted for 13.42 percent while other ages which include castrated and ready to breed bull shared 8.51 percent of the total cattle inventory.



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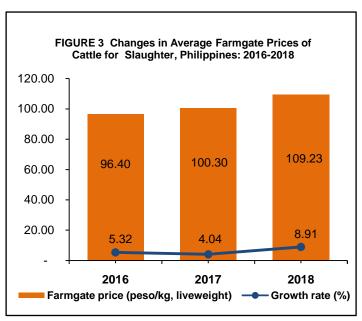


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The third quarter 2018 average farmgate price of cattle for slaughter was higher by 8.91 percent from its previous year's price level. The increase was from PhP 100.30 per kilogram, liveweight in 2017, to PhP 109.23 per kilogram, liveweight this year. (Table 3)



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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by farm type and average farmgate price. The report wasprepared to serve as ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly in January, May, August and November every year.

Concepts and Definitions

Volume of Production refers to the volume of locally-raised animals disposed for slaughter which include animals shipped-out for slaughter. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of domesticated animalspresent in the farm as of a specific reference date.

Farmgate Price refers to the price received by farmers, livestock and poultry raisers for the sale of their produce at the first point of sale net of freight.

Volume of Production refers to the volume of locally-raised animals disposed for dressing which include animals shipped-out for dressing. This is expressed in thousand metric tons, liveweight.

FOR THE OIC-DEPUTY NATIONAL STATISTICIAN:

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(Director III)

Economic Sector Statistics Service

Officer-in-Charge

STATISTICAL TABLES

TABLE 1 Volume of Cattle Production by Region, Philippines: July- September, 2016-2018^p (metric ton, liveweight)

GEOLOCATION				Growth Rate		Percent
	2016	2017	2018 ^p	2017/2016	2018/2017	Share to 2018
(1)	(2)	(3)	(4)	(6)	(7)	(8)
PHILIPPINES	59,865	59,314	59,484	(0.92)	0.29	
CAR	1,284	1,245	1,220	(3.04)	(2.01)	2.05
ILOCOS REGION	7,235	7,149	7,196	(1.19)	0.66	12.10
CAGAYAN VALLEY	3,760	3,458	3,291	(8.03)	(4.83)	5.53
CENTRAL LUZON	4,187	4,064	4,311	(2.94)	6.08	7.25
CALABARZON	4,167	4,274	4,018	2.57	(5.99)	6.75
MIMAROPA	2,313	2,337	2,280	1.04	(2.44)	3.83
BICOL REGION	3,599	3,736	3,878	3.81	3.80	6.52
WESTERN VISAYAS	5,750	5,652	5,597	(1.70)	(0.98)	9.41
CENTRAL VISAYAS	6,258	6,310	6,210	0.83	(1.58)	10.44
EASTERN VISAYAS	672	644	602	(4.17)	(6.52)	1.01
ZAMBOANGA PENINSULA	3,597	3,744	3,817	4.09	1.95	6.42
NORTHERN MINDANAO	7,816	7,776	7,932	(0.51)	2.01	13.33
DAVAO REGION	2,908	2,939	2,921	1.07	(0.60)	4.91
SOCCSKSARGEN	4,468	4,105	4,151	(8.12)	1.12	6.98
CARAGA	400	370	360	(7.50)	(2.70)	0.61
AR MM	1,451	1,511	1,700	4.14	12.51	2.86

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TABLE 2 Cattle Inventory by Farm Type and Age Group, Philippines: as of 1 July 2016-2018^p (number of head)

lto	2040	0047	0040P	Percent Change	
ltem	2016	2017 ^r	2018 ^p –	17/16	18/17
TOTAL	2,555,527	2,561,270	2,551,714	0.22	(0.37)
BACKYARD	2,391,406	2,406,109	2,397,719	0.61	(0.35)
COMMERCIAL	164,121	155,161	153,995	(5.46)	(0.75)
BULL (Male, 3 years old and above)	294,465	315,624	342,462	7.19	8.50
Backyard	281,107	303,391	331,371	7.93	9.22
Commercial	13,358	12,233	11,091	(8.42)	(9.34)
COW (Female, 3 years old and above)	1,102,428	1,092,249	1,092,461	(0.92)	0.02
Backyard	1,029,428	1,024,373	1,025,095	(0.49)	0.07
Commercial	73,000	67,876	67,366	(7.02)	(0.75)
HEIFER (2 to 3 years old)	454,613	444,744	429,641	(2.17)	(3.40)
Backyard	421,593	416,742	401,425	(1.15)	(3.68)
Commercial	33,020	28,002	28,216	(15.20)	0.76
YEARLING ^{1/} (0 to 2 years old)	477,984	490,521	470,107	2.62	(4.16)
Backyard	448,189	451,988	429,993	0.85	(4.87)
Commercial	29,795	38,533	40,114	29.33	4.10
OTHERS 2/	226,037	218,132	217,043	(3.50)	(0.50)
Backyard	211,089	209,615	209,835	(0.70)	0.10
Commercial	14,948	8,517	7,208	(43.02)	(15.37)

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 $^{^{1/}}$ Male and female including calves $^{2/}$ Include castrated and ready to breed bull

TABLE 3 Monthly Average Farmgate Prices of Cattle, Philippines: July-September 2018p (peso per kilogram, liveweight)

MONTH	2016	2017	2018 ^p	Growth Rate	
	2010	2017	2018	2017/2016	2018/2017
(1)	(2)	(3)	(4)	(5)	(6)
Average	96.40	100.30	109.23	4.04	8.91
July	95.14	99.96	107.39	5.07	7.43
August	96.44	99.88	109.99	3.57	10.12
September	97.63	101.06	110.32	3.51	9.16

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