

SPECIAL RELEASE

CHICKEN EGG SITUATION REPORT April- June 2018

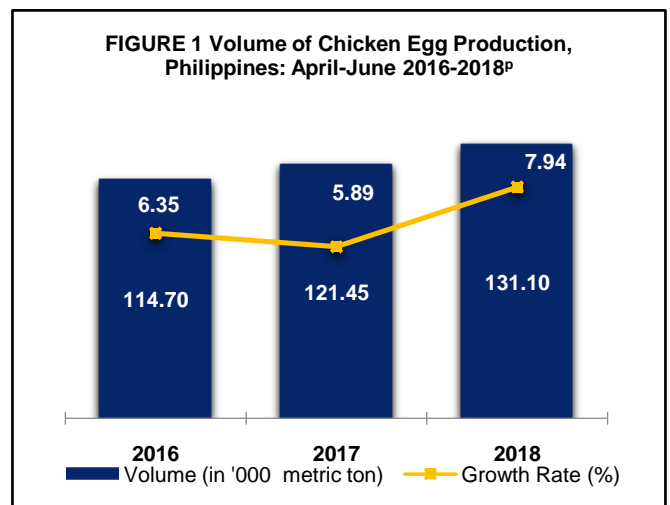
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In the second quarter of 2018, chicken egg production reached 131.10 thousand metric tons or an increase of 7.94 percent compared to the production in the same period of 2017. An increasing trend in chicken egg production in a three-year period was recorded with highest growth in 2018. (Table 1)

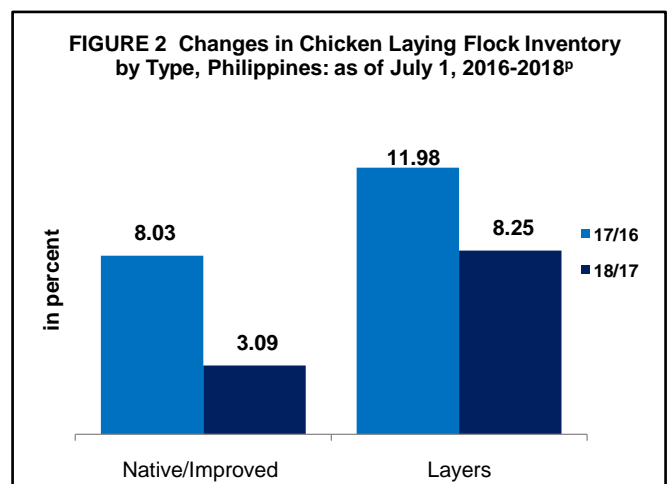
CALABARZON remains the highest producing region with production of 38.37 thousand metric tons. This was followed by Central Luzon with 24.95 thousand metric tons, and Northern Mindanao with 13.08 thousand metric tons. These three (3) regions accounted for 58.28 percent of the chicken egg production.

Laying flock inventory of native/improved chicken was registered at 22.62 million birds or 3.09 percent increase relative to its level in the second quarter of 2017. On the other hand, laying flock inventory of foreign strain layers was recorded at 31.31 million birds or 8.25 percent increase from the previous year's level. (Table 2)

Of the total inventory of laying flock, 58.06 percent were foreign strain layer chicken and the rest were native/improved chicken.

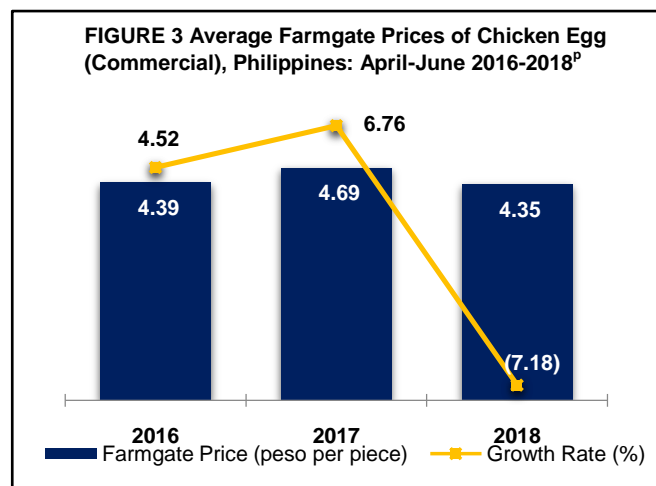


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In the second quarter of 2018, average farmgate price of chicken egg in commercial farms was pegged at PhP 4.35 per piece, lower by 7.18 percent from last year's price level. From 2016 to 2018, the highest recorded increment in chicken egg farmgate price was in 2017 with PhP 4.69 per piece or 6.76 percent growth rate. (Table 3)



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TECHNICAL NOTES

This Chicken Egg Situation Report presents the chicken egg industry in terms of volume of production, inventory by chicken type and average farmgate price. The report was prepared to serve as ready reference for our various clients and stakeholders in the agriculture sector. It is released quarterly on January, May, August and November every year.

Concepts and Definitions

Volume of Production refers to the volume of chicken egg disposed from locally-raised chicken including those table eggs which were shipped-out to other region/province.

Inventory refers to the actual number of chicken layers and native present in the farm as of a specific reference date.

Farmgate Price refers to the price received by farmers, livestock and poultry raisers for the sale of their produce at the first point of sale net of freight.

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STATISTICAL TABLES

TABLE 1 Volume of Chicken Egg Production by Region, Philippines: April-June, 2016-2018^p
(metric ton)

REGION	2016	2017	2018 ^p	Difference Level	Growth Rate		Percent Share to 2018
				2018-2017	2017/2016	2018/2017	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
PHILIPPINES	114,700	121,453	131,095	9,642	5.89	7.94	100.00
CAR	890	854	1,058	204	(4.04)	23.89	0.81
ILOCOS REGION	3,279	3,532	4,372	840	7.72	23.78	3.33
CAGAYAN VALLEY	3,181	3,418	3,679	261	7.45	7.64	2.81
CENTRAL LUZON	22,311	23,330	24,950	1,620	4.57	6.94	19.03
CALABARZON	36,839	37,517	38,370	853	1.84	2.27	29.27
MIMAROPA	1,269	1,479	1,514	35	16.55	2.37	1.15
BICOL REGION	3,279	3,247	3,438	191	(0.98)	5.88	2.62
WESTERN VISAYAS	7,188	7,252	8,613	1,361	0.89	18.77	6.57
CENTRAL VISAYAS	11,044	11,536	12,261	725	4.45	6.28	9.35
EASTERN VISAYAS	509	571	1,012	441	12.18	77.23	0.77
ZAMBOANGA PENINSULA	2,421	2,896	2,962	66	19.62	2.28	2.26
NORTHERN MINDANAO	12,033	12,283	13,081	798	2.08	6.50	9.98
DAVAO REGION	6,118	6,727	6,314	(413)	9.95	(6.14)	4.82
SOCCSKSARGEN	2,279	4,718	6,756	2,038	107.02	43.20	5.15
CARAGA	1,225	1,249	1,897	648	1.96	51.88	1.45
A R M M	835	844	818	(26)	1.08	(3.08)	0.62

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TABLE 2 Chicken Laying Flock Inventory by Type, Philippines: as of July 1, 2016-2018^P
(in million birds)

CHICKEN TYPE	2016	2017	2018 ^P	Growth Rate	
				2017/2016	2018/2017
(1)	(2)	(3)	(4)	(5)	(6)
Native/Improved	20.31	21.94	22.62	8.03	3.09
Layers	25.83	28.92	31.31	11.98	8.25
Total	46.14	50.87	53.93	10.24	6.03

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TABLE 3 Monthly Average Farmgate Prices of Chicken Egg (Commercial),
Philippines: April - June 2016-2018^P
(peso per piece)

MONTH	2016	2017	2018 ^P	Growth Rate	
				2017/2016	2018/2017
(1)	(2)	(3)	(4)	(5)	(6)
Average	4.39	4.69	4.35	6.76	(7.18)
April	4.36	4.74	4.38	8.72	(7.59)
May	4.42	4.65	4.34	5.20	(6.67)
June	4.39	4.67	4.33	6.38	(7.28)

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