

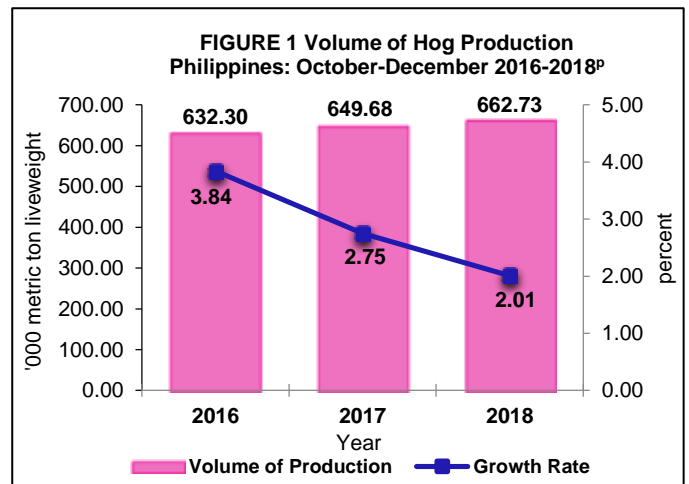


SPECIAL RELEASE

SWINE SITUATION REPORT October - December 2018

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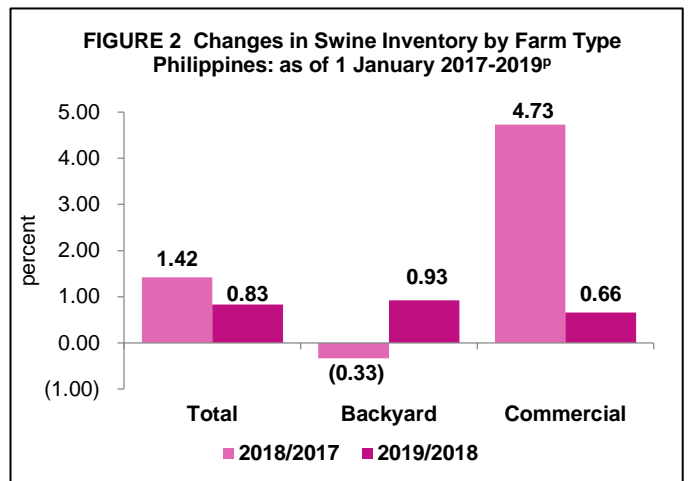
The swine industry showed increases in production from 2016 to 2018. The volume of hog production for the fourth quarter of 2018 was estimated at 662.73 thousand metric tons. This was 2.01 percent higher compared with the 2017 output of 649.68 thousand metric tons.



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The top three hog producing regions during the period were Central Luzon, CALABARZON and Northern Mindanao. These regions posted increases in production by 4.41 percent, 3.00 percent, and 3.52 percent, respectively. The combined production of these three regions accounted for 47.84 percent of the country's total hog production. (Table 1)

As of 1 January 2019, total swine population reached 12.71 million heads. This was 0.83 percent higher compared with the previous year's inventory of 12.60 million heads.



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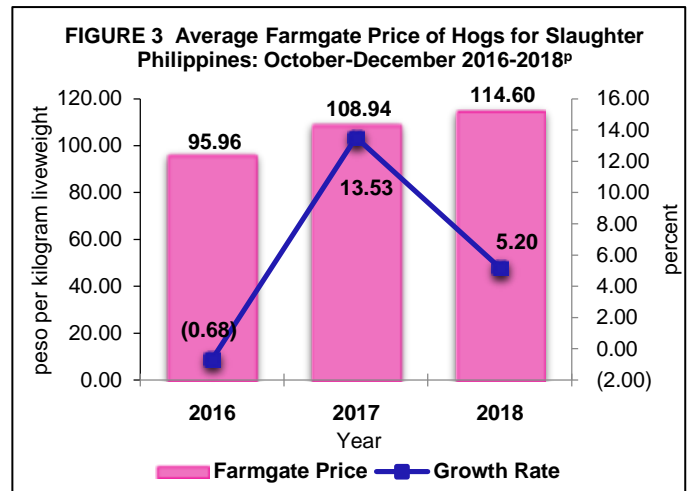
Inventory of swine in backyard farms, as of 1 January 2019, grew by 0.93 percent. This indicates a recovery from the decline of inventory at 0.33 percent in 2018. Similarly, stocks in commercial farms expanded by 0.66 percent.

Central Luzon, CALABARZON, Western Visayas, Central Visayas, and Northern Mindanao were the top five regions with the highest swine population. These regions accounted for 54.71 percent of the country's total swine population. (Table 2)



The October-December 2018 average farmgate price of hogs for slaughter was PhP 114.60 per kilogram, liveweight. This was 5.20 percent higher than the 2017 average farmgate price of PhP 108.94 per kilogram, liveweight.

Within the fourth quarter of 2018, the highest average farmgate price was recorded in October at PhP 115.34 per kilogram, liveweight. (Table 3)



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TECHNICAL NOTES

This Swine Situation Report presents the swine industry in terms of volume of production, inventory by farm type and average farmgate price. This report was prepared to serve as ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly in January, May, August and November every year.

Concepts and Definitions

Volume of production refers to the volume of locally-raised swine disposed for slaughter including those which were shipped-out to other regions/provinces for slaughter. This is expressed in metric ton, liveweight.

Inventory refers to the actual number of swine present in the farm as of a specific reference date.

Farmgate price refers to the price received by raisers for their produce at the location of farm. Thus, the marketing costs such as the transport and other marketing cost (if any) incurred in selling the produce are not included in the farmgate prices.

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STATISTICAL TABLES

TABLE 1 Volume of Hog Production by Region, Philippines: October-December, 2016-2018^P

Region	Production (metric ton, liveweight)			Difference Level	Growth Rate		Percent Share to 2018
	2016	2017	2018 ^P		2017/2016	2018/2017	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
PHILIPPINES	632,295	649,678	662,732	13,054	2.75	2.01	100.00
CAR	7,650	7,797	8,203	406	1.92	5.21	1.24
Ilocos Region	23,639	24,620	25,367	747	4.15	3.03	3.83
Cagayan Valley	18,023	19,307	19,375	68	7.12	0.35	2.92
Central Luzon	150,292	150,311	156,941	6,630	0.01	4.41	23.68
CALABARZON	97,590	100,659	103,674	3,015	3.14	3.00	15.64
MIMAROPA Region	23,395	24,148	21,827	(2,321)	3.22	(9.61)	3.29
Bicol Region	31,234	33,005	32,551	(454)	5.67	(1.38)	4.91
Western Visayas	51,116	50,042	51,133	1,091	(2.10)	2.18	7.72
Central Visayas	53,048	57,540	55,709	(1,831)	8.47	(3.18)	8.41
Eastern Visayas	23,223	22,642	22,687	45	(2.50)	0.20	3.42
Zamboanga Peninsula	19,838	21,003	21,655	652	5.87	3.10	3.27
Northern Mindanao	51,032	54,513	56,434	1,921	6.82	3.52	8.52
Davao Region	38,070	38,073	40,526	2,453	0.01	6.44	6.11
SOCCSKSARGEN	29,375	30,919	31,709	790	5.26	2.56	4.78
Caraga	12,098	12,207	11,870	(337)	0.90	(2.76)	1.79
ARMM	2,672	2,892	3,071	179	8.23	6.19	0.46

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**TABLE 2 Inventory of Swine by Farm Type and Region,
Philippines: as of 1 January 2017-2019^P**

Region/ Farm Type	Inventory (number of head)			Difference Level	Growth Rate		Percent Share to 2019
	2017	2018	2019 ^P	2019-2018	2018/2017	2019/2018	
(1)	(2)	(3)	(4)	(5)	(5)	(6)	(7)
TOTAL							
PHILIPPINES	12,427,790	12,604,441	12,709,248	104,807	1.42	0.83	100.00
CAR	188,937	205,264	229,000	23,736	8.64	11.56	1.80
Ilocos Region	577,227	599,143	627,816	28,673	3.80	4.79	4.94
Cagayan Valley	434,921	451,007	457,637	6,630	3.70	1.47	3.60
Central Luzon	2,068,617	2,112,432	2,054,370	(58,062)	2.12	(2.75)	16.16
CALABARZON	1,574,746	1,596,556	1,570,188	(26,368)	1.38	(1.65)	12.35
MIMAROPA Region	602,953	594,104	561,871	(32,233)	(1.47)	(5.43)	4.42
Bicol Region	909,474	959,017	974,864	15,847	5.45	1.65	7.67
Western Visayas	1,265,647	1,239,382	1,250,681	11,299	(2.08)	0.91	9.84
Central Visayas	1,012,405	1,059,795	1,057,093	(2,702)	4.68	(0.25)	8.32
Eastern Visayas	321,494	285,548	282,410	(3,138)	(11.18)	(1.10)	2.22
Zamboanga Peninsula	577,844	563,182	579,031	15,849	(2.54)	2.81	4.56
Northern Mindanao	964,349	999,706	1,021,102	21,396	3.67	2.14	8.03
Davao Region	901,331	904,858	942,547	37,689	0.39	4.17	7.42
SOCCSKSARGEN	760,331	764,853	816,580	51,727	0.59	6.76	6.43
Caraga	223,882	225,079	235,502	10,423	0.53	4.63	1.85
ARMM	43,632	44,515	48,556	4,041	2.02	9.08	0.39
BACKYARD							
PHILIPPINES	8,120,087	8,092,940	8,167,864	74,924	(0.33)	0.93	100.00
CAR	184,541	201,627	225,941	24,314	9.26	12.06	2.77
Ilocos Region	466,116	471,588	493,894	22,306	1.17	4.73	6.05
Cagayan Valley	399,185	412,726	414,617	1,891	3.39	0.46	5.08
Central Luzon	583,539	560,685	538,863	(21,822)	(3.92)	(3.89)	6.60
CALABARZON	403,722	389,534	393,677	4,143	(3.51)	1.06	4.82
MIMAROPA Region	482,731	460,861	432,683	(28,178)	(4.53)	(6.11)	5.30
Bicol Region	776,271	808,240	813,789	5,549	4.12	0.69	9.96
Western Visayas	1,127,475	1,103,024	1,109,815	6,791	(2.17)	0.62	13.59
Central Visayas	780,509	820,129	819,366	(763)	5.08	(0.09)	10.03
Eastern Visayas	309,104	275,683	269,264	(6,419)	(10.81)	(2.33)	3.30
Zamboanga Peninsula	569,096	550,898	568,987	18,089	(3.20)	3.28	6.97
Northern Mindanao	580,553	574,491	589,924	15,433	(1.04)	2.69	7.22
Davao Region	745,142	757,297	760,881	3,584	1.63	0.47	9.32
SOCCSKSARGEN	456,827	449,094	467,932	18,838	(1.69)	4.19	5.73
Caraga	211,644	212,548	219,675	7,127	0.43	3.35	2.68
ARMM	43,632	44,515	48,556	4,041	2.02	9.08	0.58
COMMERCIAL							
PHILIPPINES	4,307,703	4,511,501	4,541,384	29,883	4.73	0.66	100.00
CAR	4,396	3,637	3,059	(578)	(17.27)	(15.89)	0.07
Ilocos Region	111,111	127,555	133,922	6,367	14.80	4.99	2.95
Cagayan Valley	35,736	38,281	43,020	4,739	7.12	12.38	0.95
Central Luzon	1,485,078	1,551,747	1,515,507	(36,240)	4.49	(2.34)	33.37
CALABARZON	1,171,024	1,207,022	1,176,511	(30,511)	3.07	(2.53)	25.91
MIMAROPA Region	120,222	133,243	129,188	(4,055)	10.83	(3.04)	2.84
Bicol Region	133,203	150,777	161,075	10,298	13.19	6.83	3.55
Western Visayas	138,172	136,358	140,866	4,508	(1.31)	3.31	3.10
Central Visayas	231,896	239,666	237,727	(1,939)	3.35	(0.81)	5.23
Eastern Visayas	12,390	9,865	13,146	3,281	(20.38)	33.26	0.29
Zamboanga Peninsula	8,748	12,284	10,044	(2,240)	40.42	(18.24)	0.22
Northern Mindanao	383,796	425,215	431,178	5,963	10.79	1.40	9.49
Davao Region	156,189	147,561	181,666	34,105	(5.52)	23.11	4.00
SOCCSKSARGEN	303,504	315,759	348,648	32,889	4.04	10.42	7.68
Caraga	12,238	12,531	15,827	3,296	2.39	26.30	0.35
ARMM	-	-	-	-	-	-	-

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(-) - No inventory as of the reference date

**TABLE 3 Monthly Average Farmgate Prices of Hogs for Slaughter,
Philippines: October - December 2016-2018^P**

Month	Average Farmgate Price (peso per kg liveweight)			Difference Level	Growth Rate	
	2016	2017	2018 ^P	2018-2017	2017/2016	2018/2017
(1)	(2)	(3)	(4)	(5)	(5)	(6)
Average	95.96	108.94	114.60	5.67	13.53	5.20
October	96.23	109.82	115.34	5.52	14.12	5.03
November	94.69	108.12	113.77	5.65	14.18	5.23
December	96.95	108.87	114.70	5.83	12.29	5.36

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