



# SPECIAL RELEASE

## 2020 Annual Survey of Philippine Business and Industry Accommodation and Food Service Activities Sector Preliminary Results

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Table A. Comparative Summary Statistics for Accommodation  
and Food Service Sector: Philippines, 2019 and 2020

Particulars	2019 <sup>f</sup>	2020 <sup>p</sup>	Growth Rate (%)
Number of Establishments	36,630	29,384	(19.8)
Employment	650,418	363,086	(44.2)
Average Number of Workers per Establishment	18	12	(33.3)
Compensation (in thousand pesos)	116,315,133	62,001,316	(46.7)
Average Annual Compensation (in pesos)	184,017	174,322	(5.3)
Revenue (in thousand pesos)	982,526,367	550,728,405	(43.9)
Expense (in thousand pesos)	807,585,633	508,256,127	(37.1)
Revenue per Expense Ratio	1.22	1.08	(11.5)

Notes: Growth rates are computed from actual values and may yield different results when computed manually.

f – final

p – preliminary

( ) – negative value

Sources : Philippine Statistics Authority, 2019 ASPBI and 2020 ASPBI

### Restaurants and mobile food service activities industry accounted for the majority of establishments

The preliminary results of the 2020 Annual Survey of Philippine Business and Industry (ASPBI) showed that a total of 29,384 establishments in the



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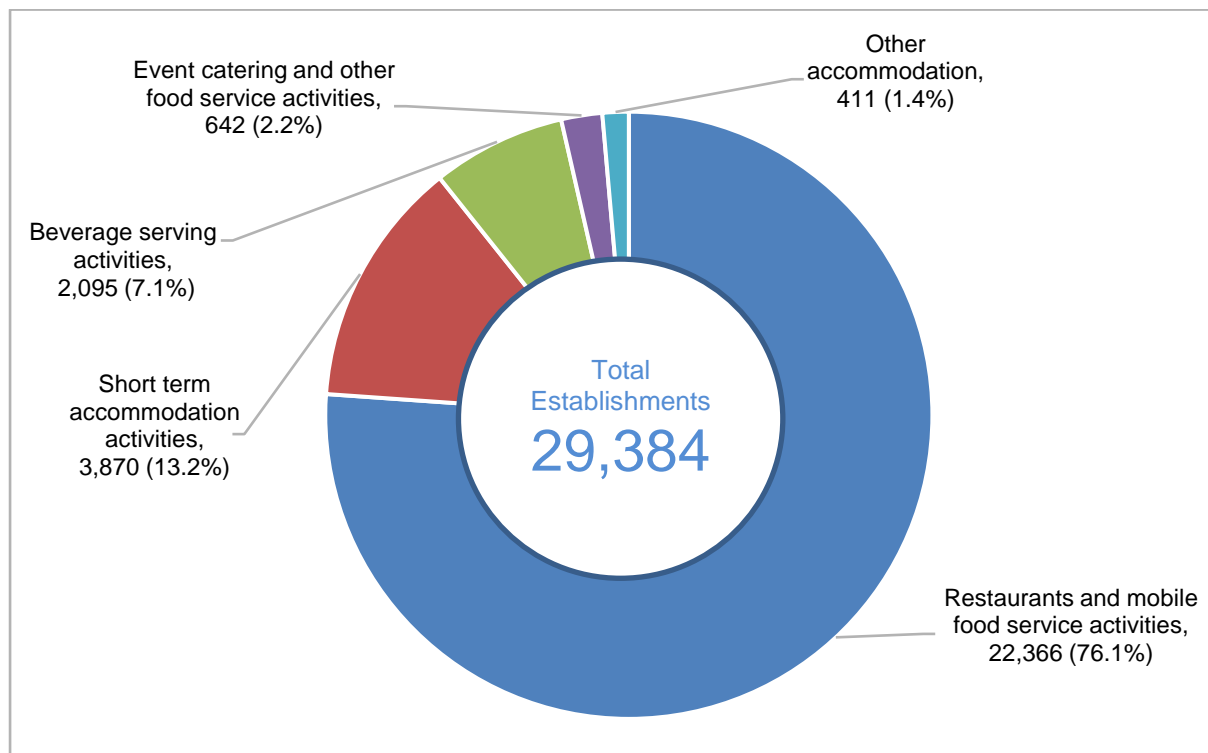
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formal sector of the economy were engaged in accommodation and food service activities. This represents a decrease of -19.8 percent compared with the 36,630 establishments in 2019. (Table A)

By industry group, restaurants and mobile food service activities accounted for the majority of the establishments with 22,366 or 76.1 percent of the total number of establishments. This was followed by short term accommodation activities with 3,870 establishments (13.2%) and beverage serving activities with 2,095 establishments (7.1%). On the other hand, other accommodation recorded the least number of establishments of 411 or 1.4 percent of the total. (Table 1 and Figure 1)

Among the regions, the National Capital Region (NCR), with 9,893 establishments or 33.7 percent of the total, led in terms of number of establishments. CALABARZON ranked second with 4,227 establishments (14.4%), followed by Central Visayas with 2,714 establishments (9.2%). (Table 3)

Figure 1. Distribution of Accommodation and Food Service Activities Sector by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

## Restaurants and mobile food service activities industry employed the highest number of workers

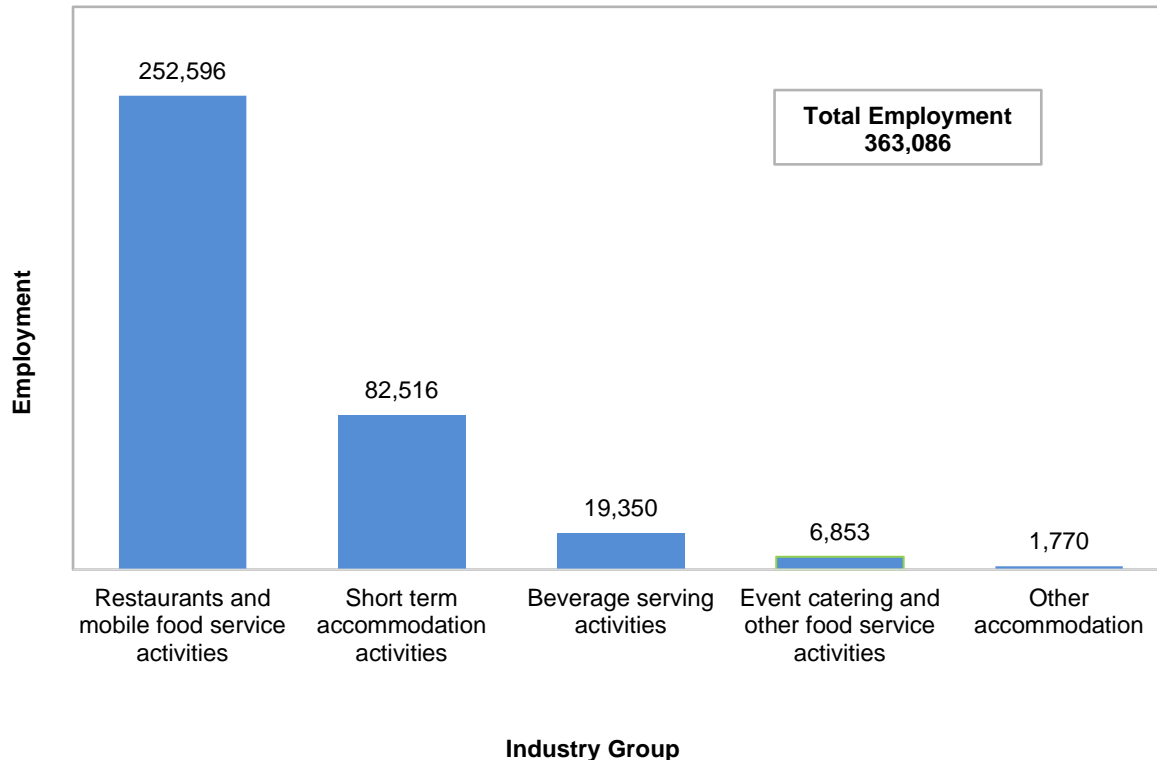
The total employment for the sector reached 363,086 workers, a decrease of -44.2 percent compared with the 650,418 workers in 2019. Of the total employment, 98.0 percent were paid employees, while the rest were working owners and unpaid workers. (Tables A and 1)

The top three industry groups of the sector provided about 98.0 percent of the total workforce of the sector. These were the following:

1. Restaurants and mobile food service activities, 69.6 percent;
2. Short term accommodation activities, 22.7 percent; and
3. Beverage serving activities, 5.3 percent. (Table 1 and Figure 2)

Region-wise, NCR, having the most number of establishments, employed the bulk of workers with 134,287 or 37.0 percent of the total. CALABARZON and Central Luzon followed with 44,142 workers (12.2%) and 35,616 workers (9.8%), respectively. (Table 3)

Figure 2. Distribution of Employment for Accommodation and Food Service Activities Sector by Industry Group: Philippines, 2020



Note: Details may not add-up to total due to rounding

Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

The average number of workers for the sector was recorded at 12 workers per establishment, a decrease of -33.3 percent compared with the 18 workers per establishment in 2019. (Tables A and 2)

Industry-wise, short term accommodation activities posted the highest average of 21 workers per establishment, followed by restaurants and mobile food service activities and event catering and other food service activities with an average of 11 workers per establishment and beverage serving activities with an average of nine workers per establishment. (Table 2)

On the other hand, Zamboanga Peninsula had the highest average of 15 workers per establishment, while Eastern Visayas posted the lowest average of nine workers per establishment. (Table 4)

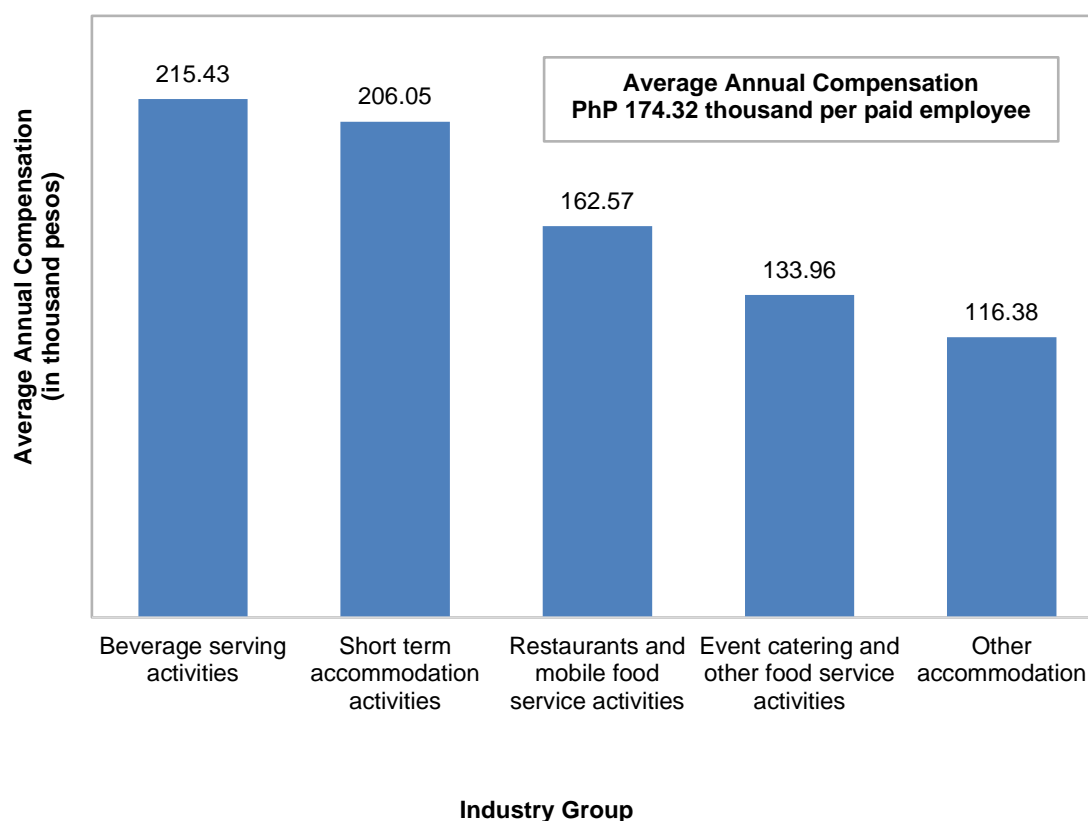
### **Beverage serving activities industry received the highest average annual compensation**

The total compensation paid by the sector to its employees reached PhP 62.00 billion in 2020, translating to an average annual compensation of PhP 174.32 thousand per paid employee. This amount was -5.3 percent lower than the average annual compensation of PhP 184.02 thousand per paid employee in 2019. (Tables A, 1, and 2, and Figure 3)

Among the industry groups, beverage serving activities paid the highest average annual compensation of PhP 215.43 thousand per paid employee. This was followed by short term accommodation activities paying PhP 206.05 thousand per paid employee. Moreover, restaurants and mobile food service activities rank third and paid PhP 162.57 thousand per paid employee. (Table 2 and Figure 3)

Across the country, NCR registered the highest average annual compensation of PhP 237.40 thousand per paid employee, the only region exceeding the national average annual compensation in 2020. Ranked second and third were Central Luzon and CALABARZON with PhP 160.70 thousand and PhP 158.76 thousand average annual compensation per paid employee, respectively. (Table 4)

Figure 3. Average Annual Compensation of Paid Employees for Accommodation and Food Service Activities Sector by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

### **Restaurants and mobile food service activities industry contributed the biggest share to total revenue and expense**

The total revenue generated by the sector amounted to PhP 550.73 billion in 2020, a decrease of -43.9 percent compared with the PhP 982.53 billion total revenue earned in 2019.

On the other hand, total expense incurred by the sector reached PhP 508.26 billion, lower by -37.1 percent than the PhP 807.59 billion total expense in 2019. (Table A)

The top three industry groups in terms of revenue and expense for the sector were as follows:

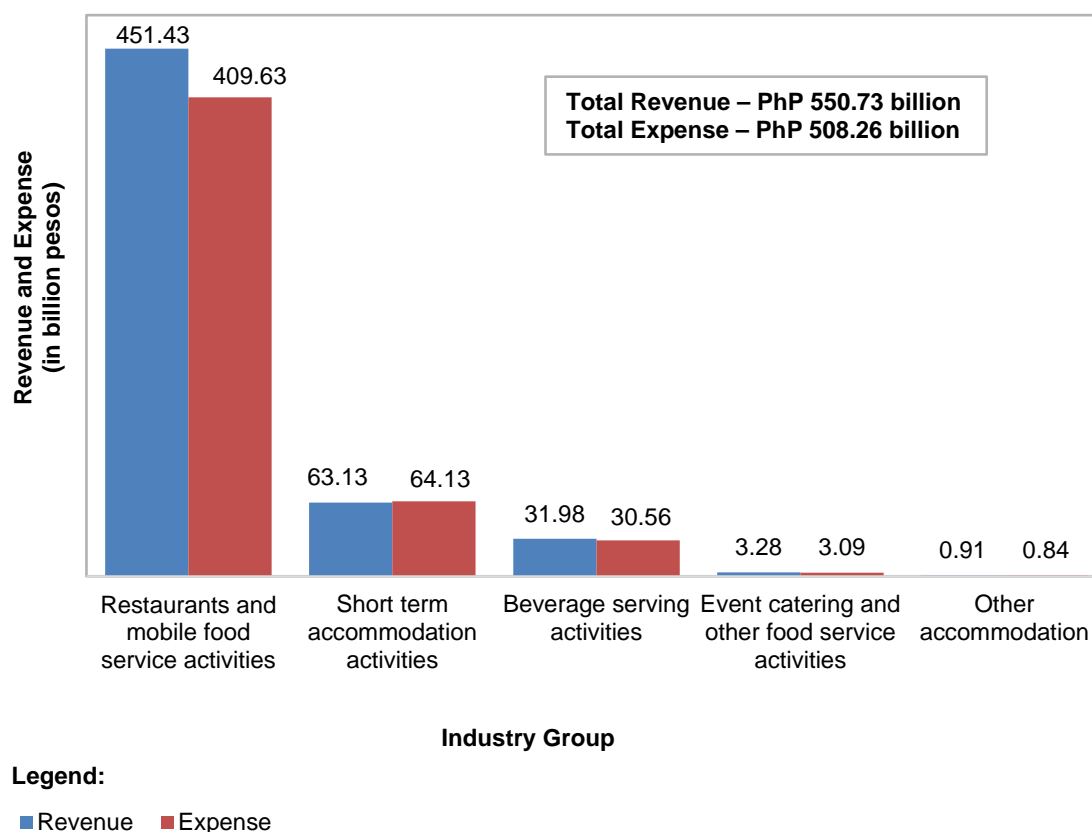
1. Restaurants and mobile food service activities with revenue of PhP 451.43 billion (82.0%) and expense of PhP 409.63 billion (80.6%);

2. Short term accommodation activities with PhP 63.13 billion (11.5%) revenue and expense of PhP 64.13 billion (12.6%); and
3. Beverage serving activities with PhP 31.98 billion (5.8%) proceeds and PhP 30.56 billion expense (6.0%). (Table 1 and Figure 4)

At the regional level, the top three regions in terms of revenue and expense were as follows:

1. NCR with revenue of PhP 281.07 billion (51.0%) and expense of PhP 265.79 billion (52.3%);
2. CALABARZON with revenue of PhP 67.33 billion (12.2%) and expense of PhP 63.31 billion (12.5%); and
3. Central Luzon with a revenue of PhP 53.07 billion (9.6%) and expense of PhP 42.09 billion (8.3%). (Table 3)

Figure 4. Revenue and Expense for Accommodation and Food Service Activities Sector by Industry Group: Philippines, 2020



Note: Details may not add-up to total due to rounding  
 Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

Meanwhile, the revenue per peso expense generated by the sector stood at PhP 1.08. This reflects a decrease of -11.5 percent compared with the revenue per peso expense ratio of 1.22 in 2019. Among the industry

groups, restaurants and mobile food service activities recorded the highest revenue per peso expense ratio of 1.10. (Tables A and 2)

By region, Autonomous Region in Muslim Mindanao recorded the highest revenue per peso expense ratio of 1.39, followed by Bicol Region with a revenue per peso expense ratio of 1.32 and Zamboanga Peninsula with revenue per peso expense ratio of 1.30. (Table 4)

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