

SPECIAL RELEASE

FISHERIES SITUATION REPORT July to September 2024

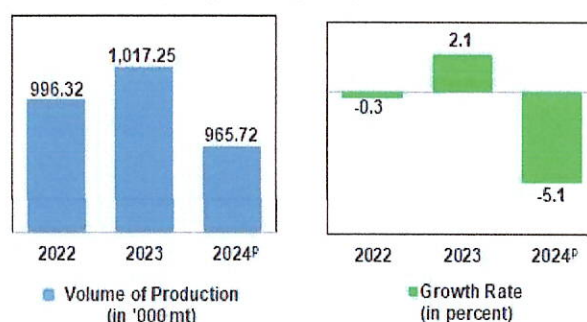
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Fisheries production decreased annually by 5.1 percent in the third quarter of 2024

The total volume of fisheries production in the third quarter of 2024 was registered at 0.97 million metric tons. It diminished by 5.1 percent from the 1.02 million metric tons output in the same quarter of the previous year. Decreases in production were noted in all subsectors, namely, commercial, marine municipal fisheries, inland municipal fisheries, and aquaculture. (Figure 1 and Table 1)

Figure 1. Volume and Annual Growth Rate of Fisheries Production, Philippines: July to September 2022 to 2024^p

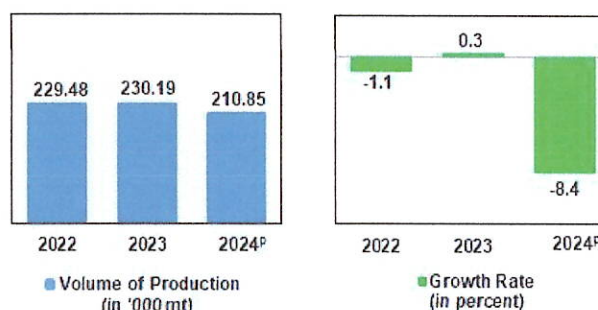


p - preliminary
mt - metric ton

Sources: Philippine Statistics Authority, Quarterly Commercial Fisheries Survey (QCFS), Quarterly Municipal Fisheries Survey (QMFS), Quarterly Inland Fisheries Survey (QIFS), and Quarterly Aquaculture Survey (QAqS)

The commercial fisheries production at 210.85 thousand metric tons posted an 8.4 percent decline from the same quarter of the previous year's output of 230.19 thousand metric tons. The subsector comprised 21.8 percent of the total fisheries production during the third quarter of 2024. (Figure 2 and Table 1)

Figure 2. Volume and Annual Growth Rate of Commercial Fisheries Production, Philippines: July to September 2022 to 2024^p

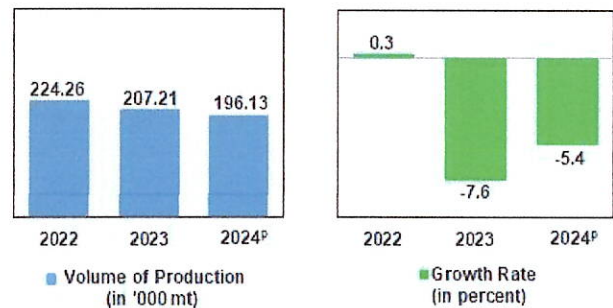


p - preliminary
mt - metric ton

Source: Philippine Statistics Authority, QCFS

On marine municipal fisheries, the total volume of production was estimated at 196.13 thousand metric tons. This was 5.4 percent lower than the third quarter of 2023 level of 207.21 thousand metric tons. The subsector's share to the total fisheries production during the quarter was 20.3 percent. (Figure 3 and Table 1)

Figure 3. Volume and Annual Growth Rate of Marine Municipal Fisheries Production, Philippines: July to September 2022 to 2024^p

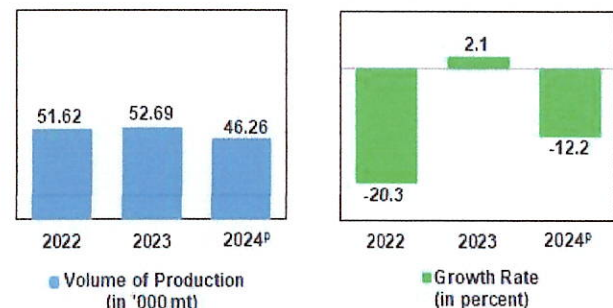


^p - preliminary
mt - metric ton

Source: Philippine Statistics Authority, QMFS

During the quarter, inland municipal fisheries production was recorded at 46.26 thousand metric tons. It declined by 12.2 percent from the same quarter of the previous year's estimates of 52.69 thousand metric tons. The subsector contributed 4.8 percent to the total fisheries production in the third quarter of 2024. (Figure 4 and Table 1)

Figure 4. Volume and Annual Growth Rate of Inland Municipal Fisheries Production, Philippines: July to September 2022 to 2024^p

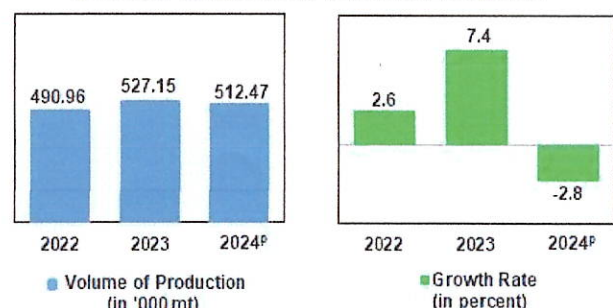


^p - preliminary
mt - metric ton

Source: Philippine Statistics Authority, QIFS

Aquaculture production was registered at 512.47 thousand metric tons in the third quarter of 2024. This was lower by 2.8 percent from the previous year's same period output of 527.15 thousand metric tons. Aquaculture subsector constituted the highest share of 53.1 percent to the total fisheries production during the quarter. (Figure 5 and Table 1)

Figure 5. Volume and Annual Growth Rate of Aquaculture Production, Philippines: July to September 2022 to 2024^p



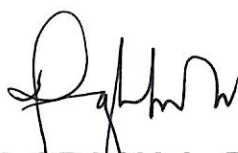
^p - preliminary
mt - metric ton

Source: Philippine Statistics Authority, QAqS

Of the 21 major species, output reductions were primarily noted in roundscad (galunggong, -17.2%), big-eyed scad (matangbaka, -23.0%), milkfish (bangus, -6.9%), seaweed (-1.5%), and yellowfin tuna (tambakol/bariles, -18.6%). (Table 2)

On the other hand, increments were mainly reported in skipjack (gulyasan, 18.9%), *P. Vannamei* (putian, 19.4%), bigeye tuna (tambakol/bariles, 40.1%), blue crab (alimasag, 9.5%), and threadfin bream (bisugo, 7.2%). (Table 2)

Note: More detailed data can be accessed at the PSA OpenSTAT portal at https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB__2E__FS/?tablelist=tue&rxid=bdf9d8da-96f1-4100-ae09-18cb3eaeb313t



DIVINA GRACIA L. DEL PRADO, PhD
Assistant Secretary
Deputy National Statistician
Sectoral Statistics Office



RCL/RPA

Table 1. Volume of Fisheries Production by Subsector: Philippines, July to September 2022 - 2024^p

Subsector	Volume of Production (metric tons)			Percent Change (%)		Percent Share to Total Volume of Fisheries Production (%)
	2022	2023	2024 ^p	2023/2022	2024 ^p /2023	2024
Fisheries	996,317.25	1,017,251.01	965,715.61	2.1	-5.1	100.0
Commercial Fisheries	229,478.03	230,194.42	210,854.36	0.3	-8.4	21.8
Municipal Fisheries	275,878.77	259,905.74	242,388.36	-5.8	-6.7	25.1
Marine	224,263.39	207,213.67	196,125.32	-7.6	-5.4	20.3
Inland	51,615.38	52,692.07	46,263.04	2.1	-12.2	4.8
Aquaculture	490,960.46	527,150.85	512,472.88	7.4	-2.8	53.1

p - Preliminary

Note: Percent change and percent share may yield different results when computed manually due to rounding.

Sources: Philippine Statistics Authority, Quarterly Commercial Fisheries Survey, Quarterly Municipal Fisheries Survey, Quarterly Inland Fisheries Survey, and Quarterly Aquaculture Survey

Table 2. Volume of Fisheries Production by Species: Philippines, July to September 2022 - 2024^p

Species	Volume of Production (metric tons)			Percent Change (%)		Percent Share to Total Volume of Fisheries Production (%)
	2022	2023	2024 ^p	2023/2022	2024 ^p /2023	2024
Fisheries	996,317.25	1,017,251.01	965,715.61	2.1	-5.1	100.0
Milkfish (Bangus)	100,280.57	88,281.01	82,158.61	-12.0	-6.9	8.5
Tilapia	53,550.81	57,254.28	54,858.34	6.9	-4.2	5.7
Tiger prawn (Sugpo)	6,371.99	3,250.34	2,707.91	-49.0	-16.7	0.3
Skipjack (Gulyasan)	60,034.92	52,406.67	62,327.57	-12.7	18.9	6.5
Roundscad (Galunggong)	41,694.28	48,252.02	39,952.98	15.7	-17.2	4.1
Seaweed	323,577.15	368,797.89	363,258.92	14.0	-1.5	37.6
Yellowfin tuna (Tambakol/Bariles)	22,213.05	28,520.34	23,225.50	28.4	-18.6	2.4
Mudcrab (Alimango)	4,209.41	3,027.02	2,579.58	-28.1	-14.8	0.3
Frigate tuna (Tulingan)	21,967.98	20,467.80	18,924.09	-6.8	-7.5	2.0
Big-eyed scad (Matangbaka)	24,782.95	32,946.29	25,353.36	32.9	-23.0	2.6
Bali sardinella (Tamban)	79,916.60	76,450.69	71,300.34	-4.3	-6.7	7.4
Squid (Pusit)	15,643.52	11,532.82	10,164.20	-26.3	-11.9	1.1
Blue crab (Alimasag)	6,075.23	5,001.70	5,475.21	-17.7	9.5	0.6
Bigeye tuna (Tambakol/Bariles)	6,104.27	3,574.87	5,007.57	-41.4	40.1	0.5
Grouper (Lapu-lapu)	5,177.55	4,374.55	2,977.31	-15.5	-31.9	0.3
Indian mackerel (Alumahan)	9,591.67	15,425.21	12,521.15	60.8	-18.8	1.3
Threadfin bream (Bisugo)	8,626.95	7,020.18	7,528.97	-18.6	7.2	0.8
Slipmouth (Sapsap)	9,229.97	9,438.45	8,052.76	2.3	-14.7	0.8
Cavalla (Talakitok)	7,827.96	5,755.89	5,491.28	-26.5	-4.6	0.6
Fimbriated sardines (Tunsoy)	15,598.17	9,699.80	7,865.06	-37.8	-18.9	0.8
P. Vannamei	7,789.94	9,560.16	11,415.47	22.7	19.4	1.2
Others	166,052.33	156,213.01	142,569.42	-5.9	-8.7	14.8

*p - Preliminary**Note: Percent change and percent share may yield different results when computed manually due to rounding.**Sources: Philippine Statistics Authority, Quarterly Commercial Fisheries Survey, Quarterly Municipal Fisheries Survey, Quarterly Inland Fisheries Survey, and Quarterly Aquaculture Survey*

Table 3. Volume of Fisheries Production with Measures of Precision, by Subsector, Philippines, July to September 2024^p

Subsector	Volume of Production (metric tons)	Standard Error (SE)	CV (%)	95% Confidence Interval
Fisheries	965,715.61	28,393.55	3.56	(910,064.24 , 1,021,366.97)
Commercial Fisheries	210,854.36	1,818.83	3.35	(207,289.46 , 214,419.27)
Municipal Fisheries	242,388.36	6,380.28	2.77	(229,883.01 , 254,893.72)
Marine	196,125.32	6,608.70	3.60	(183,172.27 , 209,078.38)
Inland	46,263.04	870.87	1.88	(44,556.14 , 47,969.94)
Aquaculture	512,472.88	64,106.36	12.51	(386,824.41 , 638,121.35)

p - Preliminary

Note: Standard Error (SE) and Coefficient of Variation (CV) are based on the survey results only.

Sources: Philippine Statistics Authority, Quarterly Commercial Fisheries Survey, Quarterly Municipal Fisheries Survey, Quarterly Inland Fisheries Survey, and Quarterly Aquaculture Survey