

SPECIAL RELEASE

FISHERIES SITUATION REPORT **July to September 2021**

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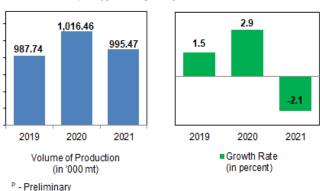
Reference No. 2021-461

Fisheries production decreases by -2.1 percent

During the third quarter of 2021, total fisheries production of 995.47 thousand metric tons went down by -2.1 percent from the 1,016.46 thousand metric tons output a year ago. Decreases in production were noted in commercial, marine municipal fisheries, and aquaculture. Only inland municipal fisheries displayed improvement in production. (Figure 1 and Table 1)

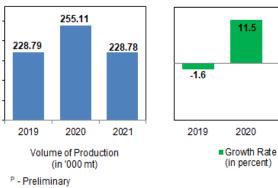
During the period commercial fisheries volume of production went down by -10.3 percent at 228.78 thousand metric tons compared to its previous year's same level output of 255.11 thousand metric tons. The subsector's share to total fisheries was 23.0 percent. (Figure 2 and Table 1)

Figure 1. Volume of Fisheries Production and Annual Growth Rate, Philippines: July to September 2019 to 2021F



Source: Philippine Statistics Authority

Figure 2. Volume of Commercial Fisheries Production and Annual Growth Rate, Philippines: July to September 2019 to 2021F



-10.3

2021

Source: Philippine Statistics Authority

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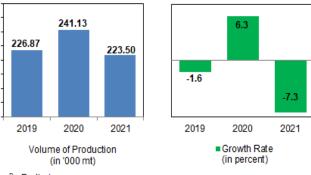
Marine municipal fisheries came up with 223.50 thousand metric tons output during the quarter, a -7.3 percent drop from the third quarter 2020 level of 241.13 thousand metric tons. Of the total fisheries production, the subsector comprised 22.5 percent. (Figure 3 and Table 1)

Inland municipal fisheries production was recorded at 64.76 thousand metric tons. This volume was 63.7 percent higher than the third quarter 2020 record of 39.55 thousand metric tons. About 6.5 percent of the total fisheries output came from inland municipal fisheries. (Figure 4 and Table 1)

Total harvests from aquaculture farms reached 478.42 thousand metric tons from 480.67 thousand metric tons a year ago, this is equivalent to -0.5 percent decline during the quarter. Aquaculture subsector constituted the biggest share of 48.1 percent to total fisheries production. (Figure 5 and Table 1)

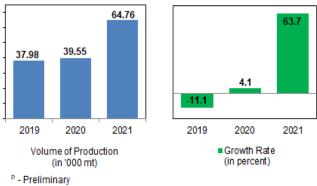
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Figure 3. Volume of Marine Municipal Fisheries Production and Annual Growth Rate, Philippines: Julyto September 2019 to 2021^P



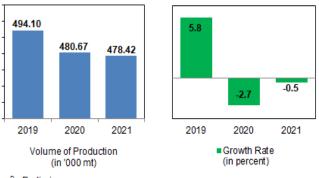
P - Preliminary Source: Philippine Statistics Authority

Figure 4. Volume of Inland Municipal Fisheries Production and Annual Growth Rate, Philippines: Julyto September 2019 to 2021^P



Source: Philippine Statistics Authority

Figure 5. Volume of Aquaculture Production and Annual Growth Rate, Philippines: July to September 2019 to 2021^P



P - Preliminary Source: Philippine Statistics Authority Of the 20 major species, double digit production cuts were mainly noted in bigeye tuna (tambakol/bariles, -41.1%), blue crab (alimasag, -22.1%), frigate tuna (tulingan, -21.1%), yellowfin tuna (tambakol/bariles, -19.9%), threadfin bream (bisugo, -19.1%) and slipmouth (sapsap, -12.4%). (Table 2)

On the other hand, significant increments were reported in mudcrab (alimango, 29.2%), milkfish (bangus, 9.9%), big-eyed scad (matangbaka, 9.7%), cavalla (talakitok, 9.4%) and fimbriated sardines (tunsoy, 7.0%). (Table 2)

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Undersecretary National Statistician and Civil Registrar General

Table 1. Volume of Fisheries Production by Subsector: Philippines, July to September 2019 - 2021 P

Subsector	Volume of Production (metric tons)			Percent Change		Percent Share
	2019	2020	2021	2020/2019	2021 ^P /2020	to Total Fisheries
Fisheries	987,741.48	1,016,464.89	995,466.06	2.9	-2.1	100.0
Commercial Fisheries	228,786.34	255,112.00	228,780.43	11.5	-10.3	23.0
Municipal Fisheries	264,851.15	280,681.01	288,268.21	6.0	2.7	29.0
Marine	226,868.40	241,126.97	223,504.09	6.3	-7.3	22.5
Inland	37,982.75	39,554.04	64,764.12	4.1	63.7	6.5
Aquaculture	494,103.99	480,671.88	478,417.43	-2.7	-0.5	48.1

P - Preliminary

Note: Percent change and percent share may yield different results when computed manually due to rounding

Source: Philippine Statistics Authority

Table 2. Volume of Fisheries Production by Species: Philippines, July to September 2019 - 2021 P

	Volume of	Production (m	etric tons)	Percent Change		Percent Share
Species	2019	2020	2021 ^P	2020/2019	2021 ^P /2020	to Total Fisheries
Fisheries	987,741.48	1,016,464.89	995,466.06	2.9	-2.1	100.0
Milkfish (Bangus)	112,271.85	105,456.87	115,857.37	-6.1	9.9	11.6
Tilapia	56,177.82	55,996.45	59,161.47	-0.3	5.7	5.9
Tiger prawn (Sugpo)	8,892.33	7,885.57	8,010.62	-11.3	1.6	0.8
Skipjack (Gulyasan)	63,806.09	64,035.66	56,488.68	0.4	-11.8	5.7
Roundscad (Galunggong)	42,510.07	47,968.69	42,294.90	12.8	-11.8	4.2
Seaweed	306,720.17	303,322.56	292,140.29	-1.1	-3.7	29.3
Yellowfin tuna (Tambakol/Bariles)	18,682.80	21,721.25	17,398.78	16.3	-19.9	1.7
Mudcrab (Alimango)	5,348.44	4,831.06	6,240.05	-9.7	29.2	0.6
Frigate tuna (Tulingan)	24,634.66	27,995.07	22,091.06	13.6	-21.1	2.2
Big-eyed scad (Matangbaka)	25,739.55	25,495.14	27,961.03	-1.0	9.7	2.8
Bali sardinella (Tamban)	78,012.27	102,534.27	96,622.73	31.4	-5.8	9.7
Squid (Pusit)	10,276.00	10,281.13	10,871.66	0.1	5.7	1.1
Blue crab (Alimasag)	8,799.96	11,055.43	8,614.95	25.6	-22.1	0.9
Bigeye tuna (Tambakol/Bariles)	5,450.01	7,524.84	4,433.93	38.1	-41.1	0.4
Grouper (Lapu-lapu)	5,684.58	5,826.96	6,032.07	2.5	3.5	0.6
Indian mackerel (Alumahan)	13,549.37	13,070.89	12,053.62	-3.5	-7.8	1.2
Threadfin bream (Bisugo)	10,546.64	10,473.39	8,473.56	-0.7	-19.1	0.9
Slipmouth (Sapsap)	11,589.91	11,091.48	9,715.03	-4.3	-12.4	1.0
Cavalla (Talakitok)	5,709.59	6,785.42	7,423.01	18.8	9.4	0.7
Fimbriated sardines (Tunsoy)	15,772.43	12,342.58	13,203.87	-21.8	7.0	1.3
Others	157,566.93	160,770.20	170,377.39	2.0	6.0	17.1

P - Preliminary

Note: Percent change and percent share may yield different results when computed manually due to rounding

Source: Philippine Statistics Authority