

SPECIAL RELEASE

FISHERIES SITUATION REPORT July to September 2022

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Fisheries production increases by 0.4 percent

The third quarter 2022 fisheries production inched up 0.4 percent to 1,003.10 thousand metric tons from the 998.93 thousand metric tons output of the same quarter a year Minimal increases ago. production during the quarter were traced from aquaculture, commercial and municipal fisheries, while inland municipal fisheries reported a drop in production. (Figure 1 and Table 1)

Production, Philippines: July to September 2020 to 2022^P

5.46 998.93 1,003.10

2.9

0.4

2020

2021

Growth Rate

(in percent)

2022

Figure 1. Volume and Annual Growth Rate of Fisheries

P - Preliminary Source: Philippine Statistics Authority

2021

Volume of Production

(in '000 mt)

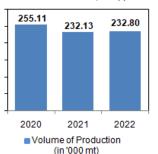
2022

2020

The volume of production from commercial fisheries posted a slight increase of 0.3 percent durina the quarter 232.80 thousand metric tons compared with the previous year's same quarter output of 232.13 thousand metric tons. The subsector's output comprised 23.2 percent of the total fisheries production. (Figure and Table 1)

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Figure 2. Volume and Annual Growth Rate of Commercial Fisheries Production, Philippines: July to September 2020 to 2022^P



-9.0

2020 2021 2022

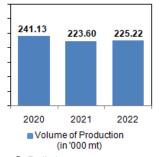
Growth Rate (in percent)

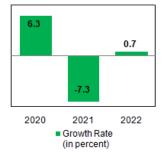
P - Preliminary Source: Philippine Statistics Authority



Marine municipal fisheries volume of production was recorded at 225.22 thousand metric tons during the quarter. This was 0.7 percent higher than its level of 223.60 thousand metric tons in the third quarter of 2021. The subsector constituted 22.5 percent of the total fisheries output. (Figure 3 and Table 1)

Figure 3. Volume and Annual Growth Rate of Marine Municipal Fisheries Production, Philippines: July to September 2020 to 2022^P

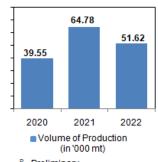


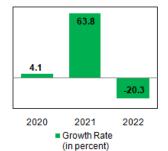


P - Preliminary Source: Philippine Statistics Authority

Volume of fish production from inland municipal fisheries was recorded at 51.62 thousand metric tons during the third quarter of 2022. This volume was -20.3 percent lower than the 64.78 thousand metric tons mark of the same quarter a year ago. Among the subsectors, inland municipal fisheries had the least share of 5.1 percent to the total fisheries production. (Figure 4 and Table 1)

Figure 4. Volume and Annual Growth Rate of Inland Municipal Fisheries Production, Philippines: July to September 2020 to 2022^P

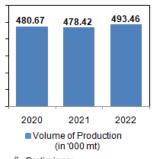


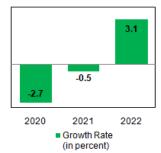


P - Preliminary Source: Philippine Statistics Authority

Moreover, aquaculture production was registered at 493.46 thousand metric tons during the reference quarter. It was higher by 3.1 percent compared with the previous year's same quarter harvests of 478.42 thousand metric tons. (Figure 5 and Table 1)

Figure 5. Volume and Annual Growth Rate of Aquaculture Production, Philippines: April to June 2020 to 2022^P





P - Preliminary Source: Philippine Statistics Authority

Of the 20 major species, production increments were mainly attributed to seaweed (10.8%), yellowfin tuna (tambakol/bariles, 27.6%), squid (pusit, 43.3%), and skipjack (gulyasan, 6.4%). (Table 2)

On the other hand, species which largely contributed to the decline in the fisheries production were bali sardinella (tamban, -17.2%), milkfish (bangus, -11.3%), and tilapia (-9.5%). (Table 2)

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Table 1. Volume of Fisheries Production by Subsector: Philippines, July to September 2020 - 2022^P

Subsector	Volume of Production (metric tons)			Percent	Percent Share to Total Fisheries	
	2020	2021	2022	2021/2020	2022 ^P /2021	2022
Fisheries	1,016,464.89	998,925.56	1,003,097.40	-1.7	0.4	100.0
Commercial Fisheries	255,112.00	232,132.11	232,802.42	-9.0	0.3	23.2
Municipal Fisheries	280,681.01	288,376.03	276,834.53	2.7	-4.0	27.6
Marine	241,126.97	223,596.20	225,219.15	-7.3	0.7	22.5
Inland	39,554.04	64,779.83	51,615.38	63.8	-20.3	5.1
Aquaculture	480,671.88	478,417.43	493,460.46	-0.5	3.1	49.2

P - Preliminary

Note: Percent change and percent share may yield different results when computed manually due to rounding

Source: Philippine Statistics Authority

Table 2. Volume of Fisheries Production by Species: Philippines, July to September 2020 - 2022^P

Species	Volume of Production (metric tons)			Percent Change		Percent Share to Total Fisheries
	2020	2021	2022 ^P	2021/2020	2022 ^P /2021	2022
Fisheries	1,016,464.89	998,925.56	1,003,097.40	-1.7	0.4	100.0
Milkfish (Bangus)	105,456.87	115,858.32	102,780.57	9.9	-11.3	10.2
Tilapia	55,996.45	59,174.17	53,550.81	5.7	-9.5	5.3
Tiger prawn (Sugpo)	7,885.57	8,010.62	6,371.99	1.6	-20.5	0.6
Skipjack (Gulyasan)	64,035.66	56,581.52	60,204.68	-11.6	6.4	6.0
Roundscad (Galunggong)	47,968.69	44,069.13	42,860.92	-8.1	-2.7	4.3
Seaweed	303,322.56	292,140.29	323,577.15	-3.7	10.8	32.3
Yellowfin tuna (Tambakol/Bariles)	21,721.25	17,415.24	22,219.73	-19.8	27.6	2.2
Mudcrab (Alimango)	4,831.06	6,240.05	4,209.41	29.2	-32.5	0.4
Frigate tuna (Tulingan)	27,995.07	22,300.60	22,152.92	-20.3	-0.7	2.2
Big-eyed scad (Matangbaka)	25,495.14	28,179.00	25,988.61	10.5	-7.8	2.6
Bali sardinella (Tamban)	102,534.27	96,876.98	80,230.68	-5.5	-17.2	8.0
Squid (Pusit)	10,281.13	11,019.94	15,796.11	7.2	43.3	1.6
Blue crab (Alimasag)	11,055.43	8,608.59	6,073.98	-22.1	-29.4	0.6
Bigeye tuna (Tambakol/Bariles)	7,524.84	4,668.26	6,179.19	-38.0	32.4	0.6
Grouper (Lapu-lapu)	5,826.96	6,042.48	5,184.34	3.7	-14.2	0.5
Indian mackerel (Alumahan)	13,070.89	12,178.05	9,653.35	-6.8	-20.7	1.0
Threadfin bream (Bisugo)	10,473.39	8,680.82	8,743.76	-17.1	0.7	0.9
Slipmouth (Sapsap)	11,091.48	9,721.92	9,301.67	-12.4	-4.3	0.9
Cavalla (Talakitok)	6,785.42	7,362.15	7,866.47	8.5	6.9	0.8
Fimbriated sardines (Tunsoy)	12,342.58	13,199.19	15,611.42	6.9	18.3	1.6
Others	160,770.20	170,598.25	174,539.64	6.1	2.3	17.4

P - Preliminary

Note: Percent change and percent share may yield different results when computed manually due to rounding

Source: Philippine Statistics Authority