



SPECIAL RELEASE

2019 Annual Survey of Philippine Business and Industry Manufacturing Sector Preliminary Results

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Table A. Summary Statistics for Manufacturing Sector: Philippines, 2019

Particulars	2019
Number of Establishments	23,861
Employment	1,376,025
Employment per Establishment	58
Compensation (in thousand pesos)	372,986,605
Average Annual Compensation (in pesos)	273,899
Revenue (in thousand pesos)	5,963,163,411
Expense (in thousand pesos)	5,212,465,281
Revenue per Expense ratio	1.14
Subsidies (in thousand pesos)	37,120,880

Source: Philippine Statistics Authority, 2019 ASPBI (Preliminary Results)

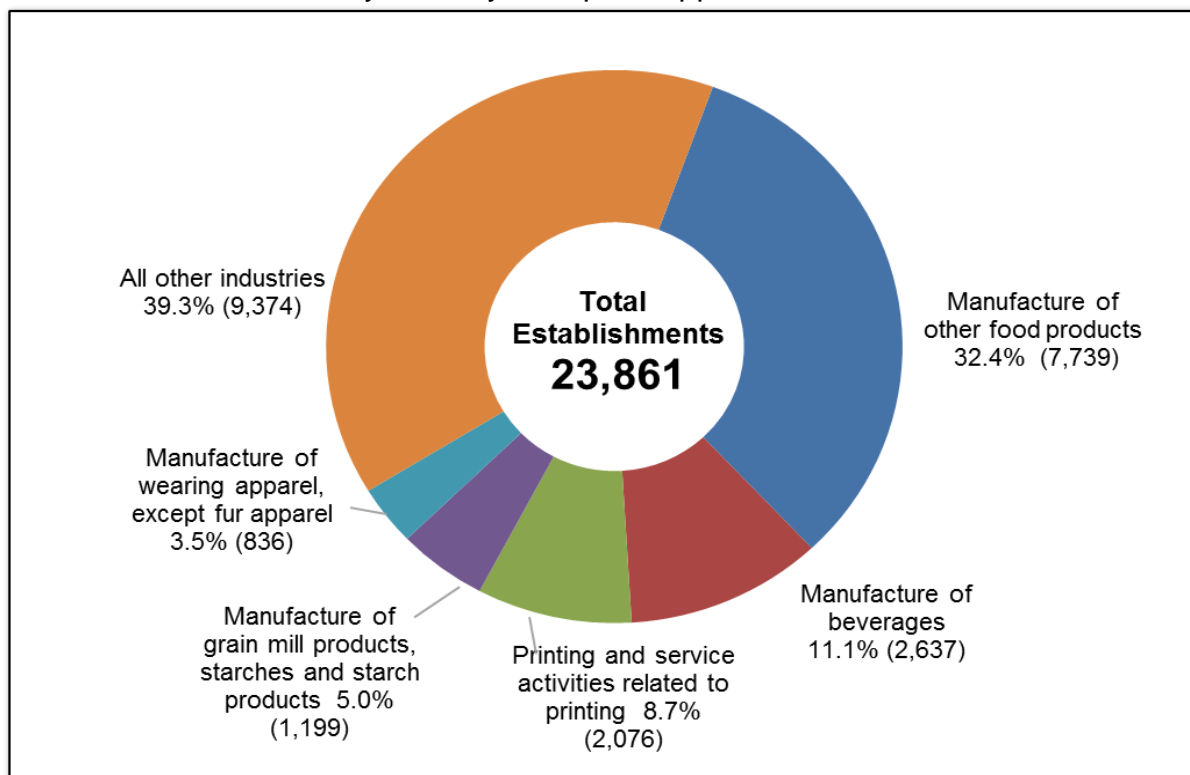
Manufacture of other food products industry group accounted for nearly one-third of the total number of manufacturing establishments

The preliminary results of the Annual Survey of Philippine Business and Industry (ASPBI) recorded a total of 23,861 establishments in the formal sector of the economy that were engaged in manufacturing in 2019. (Tables A and 1)

Among the industry groups, about one-third (32.4%) were into manufacture of other food products with 7,739 establishments. This was followed by manufacture of beverages with 2,637 establishments (11.1%); printing and service activities related to printing with 2,076 establishments

(8.7%); and manufacture of grain mill products, starches and starch products with 1,199 establishments (5.0%). (Figure 1 and Table 1)

Figure 1. Percentage Distribution of Manufacturing Sector by Industry Group: Philippines, 2019



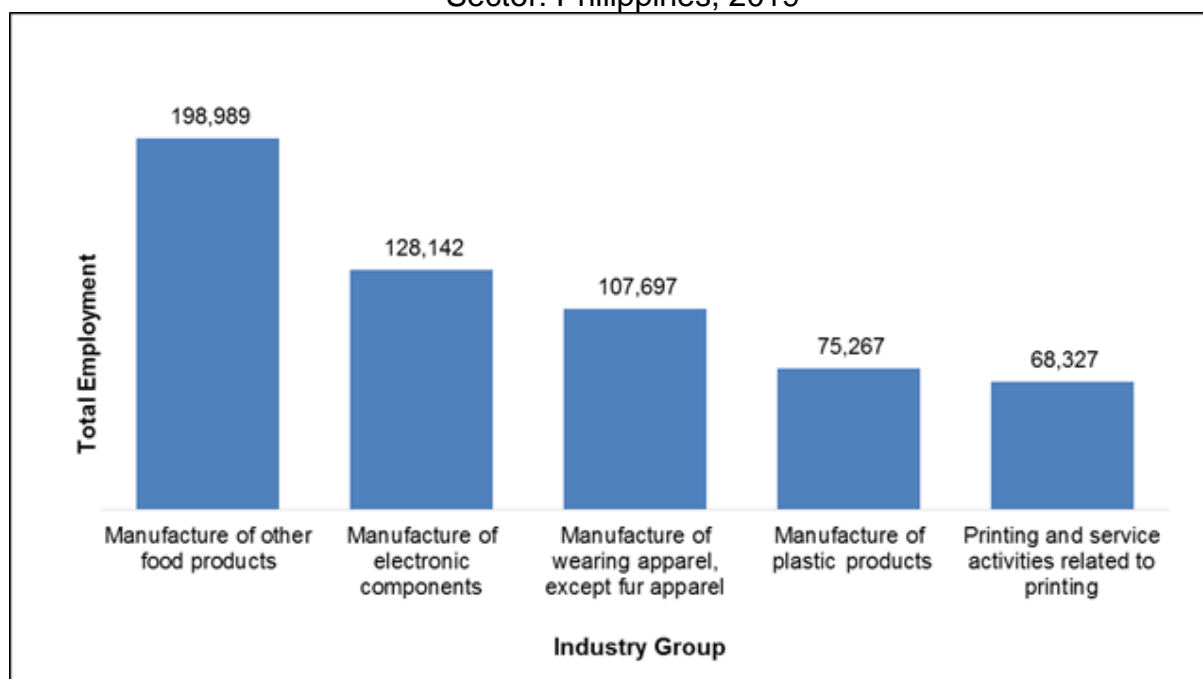
Source: Philippine Statistics Authority, 2019 ASPBI (Preliminary Results)

Manufacture of other food products industry employed the highest number of workers

The manufacturing sector employed a total of 1.38 million workers in 2019. Of the total, 1.36 million or 99.0 percent were paid employees, while the remaining were working owners and unpaid workers. (Tables A and 1)

Manufacture of other food products industry employed the highest number of 198,989 workers or 14.5 percent of the total. This was followed by manufacture of electronic components and manufacture of wearing apparel, except fur apparel industries with 128,142 workers (9.3%) and 107,697 workers (7.8%), respectively. (Figure 2 and Table 1)

Figure 2. Total Employment of the Top Five Industry Groups for Manufacturing Sector: Philippines, 2019



Source: Philippine Statistics Authority, 2019 ASPBI (Preliminary Results)

On the average, the manufacturing sector employed 58 workers per establishment. (Tables A and 2)

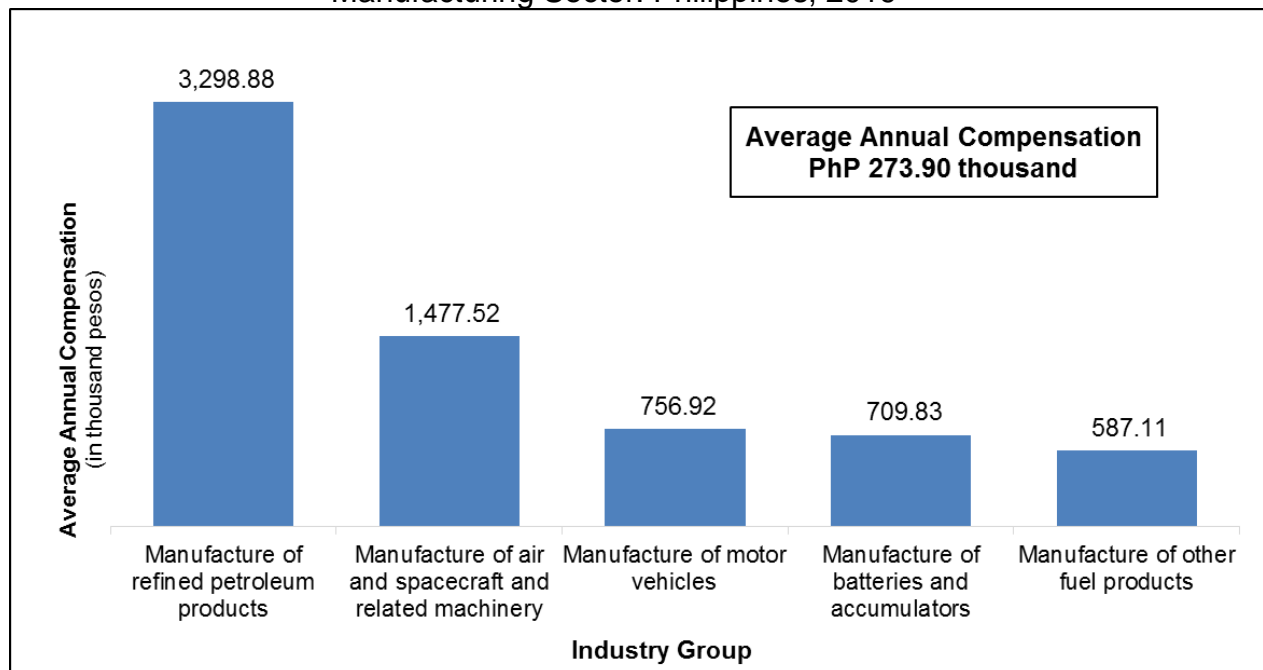
Industry-wise, manufacture of electronic components had the highest average employment of 884 workers per establishment, while the least was the reproduction of recorded media with an average employment of 15 workers per establishment. (Table 2)

Manufacture of refined petroleum products industry paid the highest average annual compensation

The total compensation of the manufacturing sector in 2019 reached PhP 372.99 billion. This translates to an average annual compensation of PhP 273.90 thousand per paid employee. (Tables A, 1, and 2)

Establishments engaged in the manufacture of refined petroleum products spent the highest average annual compensation of PhP 3.30 million per paid employee, followed by manufacture of air and spacecraft and related machinery industry with PhP 1.48 million average annual compensation. On the other hand, employees in custom tailoring and dressmaking activities were paid the least at PhP 85.61 thousand per paid employee. (Figure 3 and Table 2)

Figure 3. Average Annual Compensation for the Top Five Industry Groups in Manufacturing Sector: Philippines, 2019



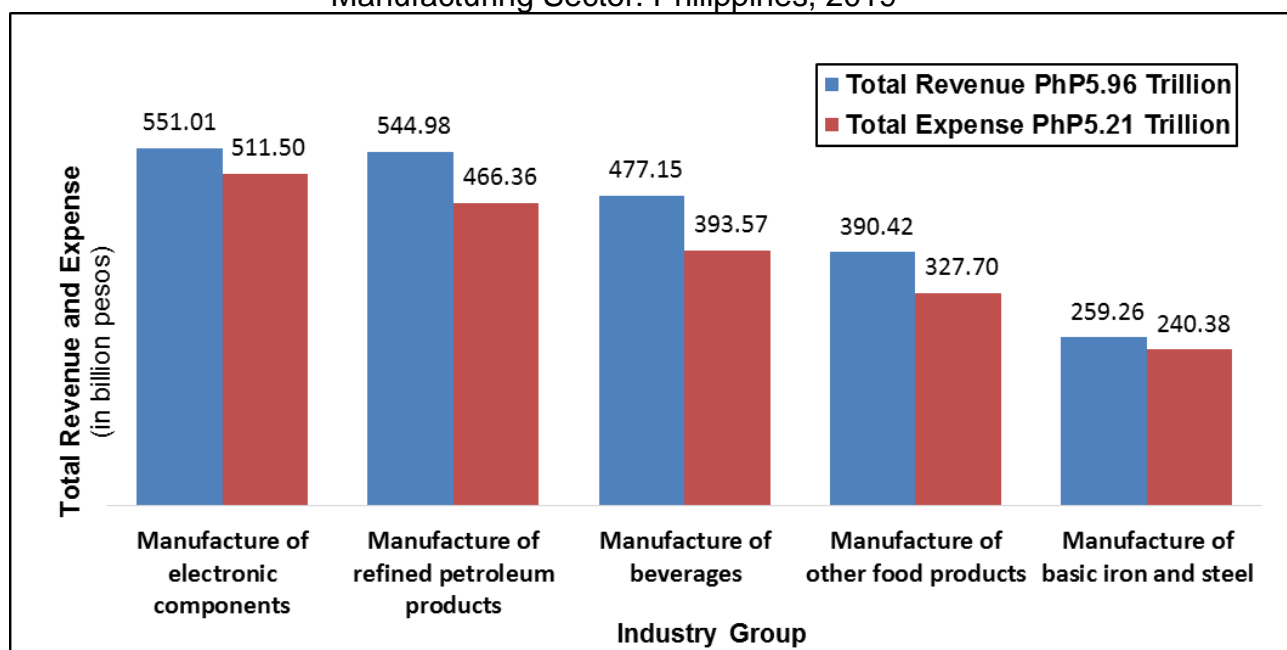
Source: Philippine Statistics Authority, 2019 ASPBI (Preliminary Results)

Manufacture of electronic components industry group generated the biggest share to total revenue and expense

The total revenue generated by the manufacturing sector was recorded at PhP 5.96 trillion and a total expense of PhP 5.21 trillion in 2019. (Tables A and 1)

By industry group, manufacture of electronic components contributed the biggest share to total revenue of PhP 551.01 billion (9.2%) and to total expense of PhP 511.50 billion (9.8%). Manufacture of refined petroleum products contributed the second biggest share to total revenue and total expense amounting to PhP 544.98 billion (9.1%) and PhP 466.36 billion (8.9%), respectively. The manufacture of beverages contributed the third biggest share to total revenue of PhP 477.15 billion (8.0%) and to total expense of PhP 393.57 billion (7.6%). (Figure 4 and Table 1)

Table 4. Total Revenue and Total Expense for the Top Five Industry Groups in Manufacturing Sector: Philippines, 2019



Source: Philippine Statistics Authority, 2019 ASPBI (Preliminary Results)

Manufacture of glass and glass products industry registered the highest revenue-expense ratio

The revenue per peso expense ratio for the sector stood at 1.14 in 2019. This indicates that for every peso spent, the sector generated a corresponding revenue of 1.14 pesos. (Tables A and 2)

Among the industry groups, manufacture of glass and glass products had the highest revenue per peso expense of 1.82. It was followed by other fuel products and manufacture of man-made fibers industry groups, with 1.51 and 1.50 revenue-expense ratio, respectively. There were 28 industry groups that recorded a higher revenue-expense ratio than the national level figure. (Tables A and 2)

Subsidies for the sector amounted to PhP 37.12 billion

Total subsidies received from the government amounted to PhP 37.12 billion in 2019. Industries engaged in manufacture of plastic products received the highest subsidy with PhP 13.04 billion (35.1%), followed by manufacture of paper and paper products with

PhP 10.15 billion (27.4%). There were 32 industry groups that received subsidies in 2019. (Tables A and 1)

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