

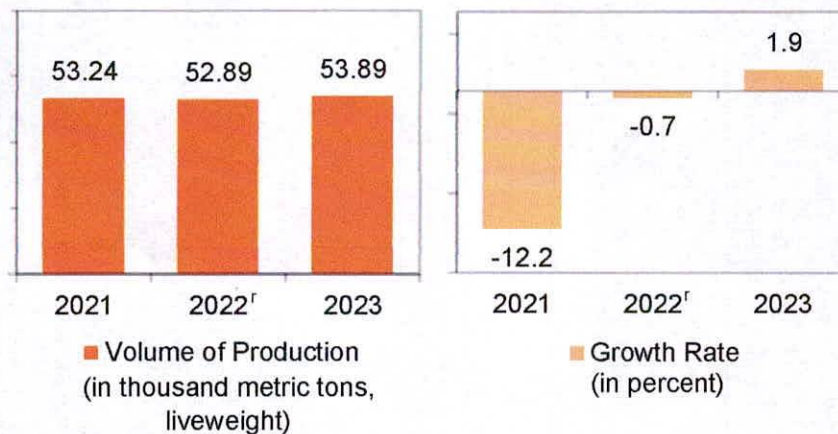
SPECIAL RELEASE

CATTLE SITUATION REPORT January to March 2023

Date of Release: 22 May 2023

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Figure 1. Volume and Annual Growth Rate of Cattle Production
Philippines: January to March 2021 – 2023^P



^r – revised

^P – preliminary

Sources: Philippine Statistics Authority, Backyard Livestock and Poultry Survey (BLPS), and Commercial Livestock and Poultry Survey (CLPS)

The January to March 2023 cattle production was estimated at 53.89 thousand metric tons, liveweight, indicating an increase of 1.9 percent from the reported cattle production of 52.89 thousand metric tons, liveweight in the same period of 2022. (Figure 1 and Table 1)

During the period, Northern Mindanao was the top producer of cattle with 11.26 thousand metric tons, liveweight or 20.9 percent share to the total cattle production. Completing the top five regions with highest volume of cattle production at liveweight during the quarter were the following:

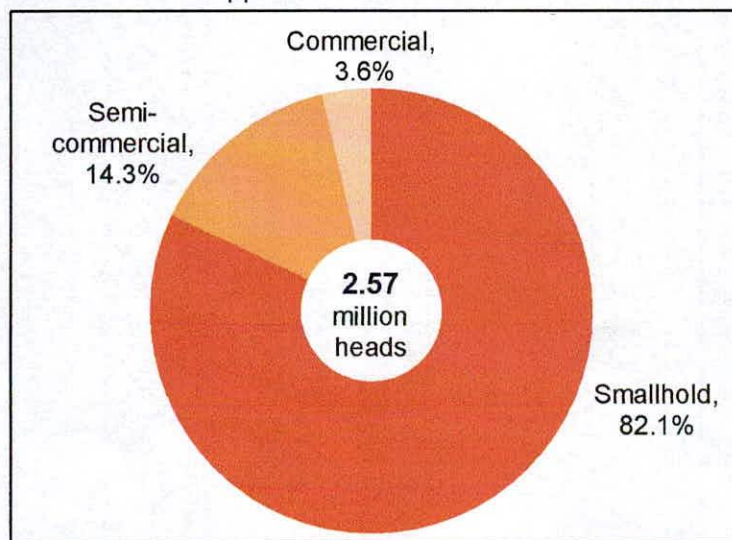
- Ilocos Region, 5.46 thousand metric tons;
- Central Visayas, 5.41 thousand metric tons;
- Western Visayas, 4.70 thousand metric tons; and
- CALABARZON, 4.11 thousand metric tons.

These regions accounted for 57.4 percent share to the country's total cattle production in the first quarter of 2023.




Relative to their output in the same quarter of 2022, nine regions posted increases in production during the quarter. In terms of level, Central Visayas posted the highest increase of 1.06 thousand metric tons, from 4.36 thousand metric tons in the first quarter of 2022 to 5.41 thousand metric tons this first quarter of 2023. (Table 1)

Figure 2. Distribution of Cattle Inventory by Classification¹
Philippines: as of 31 March 2023^P



¹ – Based on new classification of animals per PSA Board Resolution No. 04, series of 2022 dated 13 May 2022 (Refer to the Technical Notes Section V for the new classification)

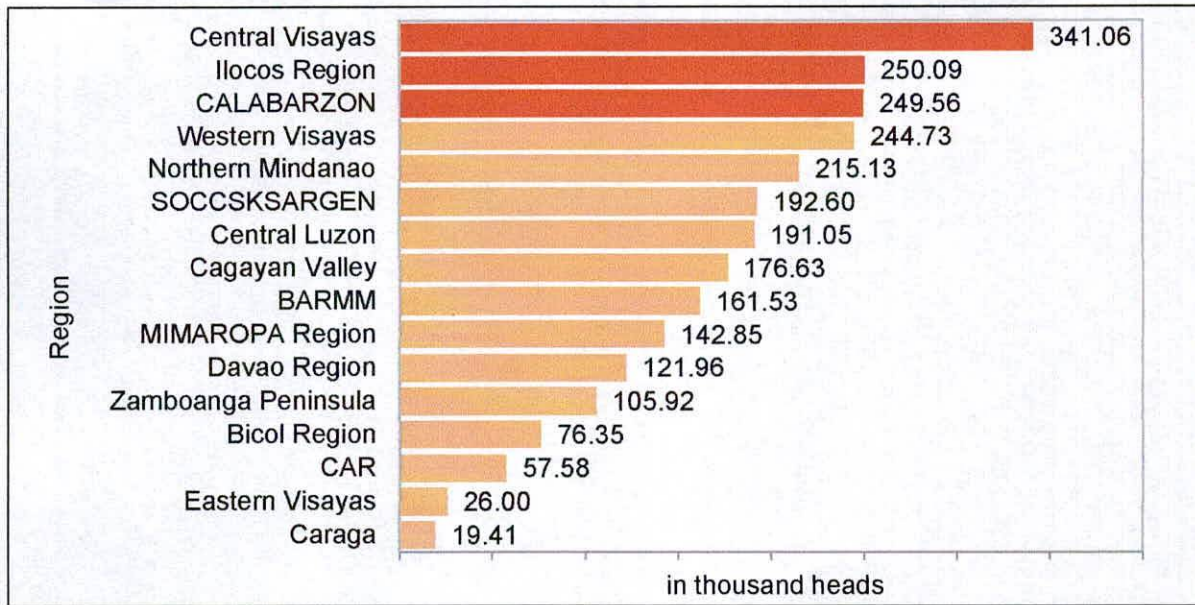
^P – preliminary

Sources: Philippine Statistics Authority, BLPS and CLPS

As of 31 March 2023, the total cattle inventory reached 2.57 million heads. This indicates a decrease of -0.2 percent from the previous year's same period count of 2.58 million heads. About 82.1 percent of the country's cattle population during the period came from smallhold farms, while the remaining 14.3 percent and 3.6 percent were comprised of semi-commercial farms and commercial farms, respectively. (Figure 2 and Table 2)

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Figure 3. Distribution of Cattle Inventory by Region
As of 31 March 2023^P

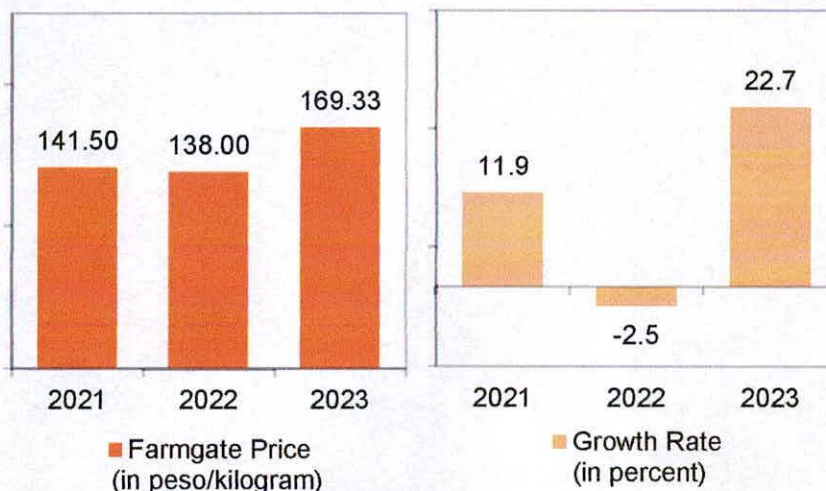


^P – preliminary

Sources: Philippine Statistics Authority, BLPS and CLPS

Central Visayas recorded the highest cattle population with 341.06 thousand heads. This was followed by Ilocos Region and CALABARZON with corresponding inventories of 250.09 thousand heads and 249.56 thousand heads. These regions shared 32.7 percent to the country's total cattle population as of 31 March 2023. (Figure 3 and Table 2)

Figure 4. Average Farmgate Price and Annual Growth Rate of Farmgate Price of Cattle for Slaughter, Philippines
January to March 2021 – 2023^P

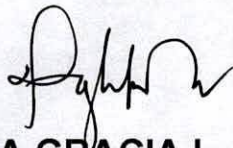


^P – preliminary

Sources: Philippine Statistics Authority, 2021 Farm Prices Survey and 2022 – 2023 BLPS

The average farmgate price of cattle for slaughter was quoted at PhP 169.33 per kilogram, liveweight during the quarter. This was 22.7 percent higher than the previous year's same quarter average farmgate price of PhP 138.00 per kilogram, liveweight. (Figure 4 and Table 3)

During the reference quarter, the highest average farmgate price was noted in February at PhP 176.01 per kilogram, liveweight, while the lowest average farmgate price was observed in January at PhP 157.84 per kilogram, liveweight. (Table 3)



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STATISTICAL TABLES

Table 1. Volume of Cattle Production by Region, Philippines
January to March 2021 – 2023^P

Region	Production (in metric tons liveweight)			Annual Growth Rate (in percent)		Percent Share
	2021	2022 ^r	2023 ^P	2022 ^r	2023 ^P	2023 ^P
Philippines	53,240	52,892	53,885	-0.7	1.9	100.0
CAR	705	683	685	-3.2	0.3	1.3
I – Ilocos Region	6,214	5,120	5,457	-17.6	6.6	10.1
II – Cagayan Valley	3,633	3,682	3,554	1.3	-3.5	6.6
III – Central Luzon	3,185	2,630	2,954	-17.4	12.3	5.5
IVA – CALABARZON	4,817	4,421	4,114	-8.2	-6.9	7.6
MIMAROPA Region	2,444	2,322	2,419	-5.0	4.2	4.5
V – Bicol Region	2,590	2,532	2,456	-2.2	-3.0	4.6
VI – Western Visayas	4,814	4,615	4,700	-4.1	1.8	8.7
VII – Central Visayas	4,220	4,356	5,411	3.2	24.2	10.0
VIII – Eastern Visayas	624	505	499	-19.0	-1.2	0.9
IX – Zamboanga Peninsula	1,166	1,473	1,527	26.3	3.7	2.8
X – Northern Mindanao	10,619	11,941	11,257	12.5	-5.7	20.9
XI – Davao Region	2,711	2,888	3,030	6.5	4.9	5.6
XII – SOCCSKSARGEN	3,379	3,555	3,869	5.2	8.8	7.2
XIII – Caraga	280	334	311	19.6	-6.9	0.6
BARMM ^{1/}	1,841	1,836	1,643	-0.2	-10.5	3.0

^r – revised

^P – preliminary

^{1/} – The sample coverage for BARMM in 2023 includes provinces of Maguindanao del Sur and Maguindanao del Norte (previously Province of Maguindanao), Cotabato City, and the Eight Area Clusters (63 barangays, previously from Province of Cotabato).

Note: Details may not add up to total due to rounding. Growth rate and percent share may yield different results when computed manually due to rounding.

Sources: Philippine Statistics Authority, Backyard Livestock and Poultry Survey, and Commercial Livestock and Poultry Survey

Table 2. Distribution of Cattle Inventory by Region, Philippines
As of 31 March 2022 – 2023^P

Region/Classification	Inventory (in number of heads)		Annual Growth Rate (in percent)	Percent Share
	2022 ^r	2023 ^P	2023 ^P	2023 ^P
Total				
Philippines	2,577,551	2,572,434	-0.2	100.0
CAR	57,019	57,582	1.0	2.2
I – Ilocos Region	259,987	250,094	-3.8	9.7
II – Cagayan Valley	193,767	176,627	-8.8	6.9
III – Central Luzon	191,473	191,049	-0.2	7.4
IVA – CALABARZON	259,705	249,558	-3.9	9.7
MIMAROPA Region	138,369	142,849	3.2	5.6
V – Bicol Region	77,787	76,353	-1.8	3.0
VI – Western Visayas	248,375	244,726	-1.5	9.5
VII – Central Visayas	329,696	341,057	3.4	13.3
VIII – Eastern Visayas	23,202	25,995	12.0	1.0
IX – Zamboanga Peninsula	107,242	105,917	-1.2	4.1
X – Northern Mindanao	215,565	215,125	-0.2	8.4
XI – Davao Region	125,888	121,961	-3.1	4.7
XII – SOCCSKSARGEN	195,357	192,595	-1.4	7.5
XIII – Caraga	19,761	19,414	-1.8	0.8
BARMM ^{1/}	134,358	161,532	20.2	6.3
Smallhold				
Philippines	2,106,230	2,112,047	0.3	100.0
CAR	47,210	48,569	2.9	2.3
I – Ilocos Region	241,898	235,675	-2.6	11.2
II – Cagayan Valley	151,807	137,493	-9.4	6.5
III – Central Luzon	112,427	115,673	2.9	5.5
IVA – CALABARZON	149,950	143,826	-4.1	6.8
MIMAROPA Region	104,687	105,499	0.8	5.0
V – Bicol Region	70,979	70,094	-1.2	3.3
VI – Western Visayas	240,033	236,707	-1.4	11.2
VII – Central Visayas	285,738	299,778	4.9	14.2
VIII – Eastern Visayas	19,337	23,208	20.0	1.1
IX – Zamboanga Peninsula	101,078	100,398	-0.7	4.8
X – Northern Mindanao	186,666	186,040	-0.3	8.8
XI – Davao Region	105,741	102,828	-2.8	4.9
XII – SOCCSKSARGEN	175,286	172,992	-1.3	8.2
XIII – Caraga	17,971	16,757	-6.8	0.8
BARMM ^{1/}	95,422	116,510	22.1	5.5

Continued

Table 2. -- Concluded

Region	Inventory (in number of heads)		Annual Growth Rate (in percent)	Percent Share
	2022 ^r	2023 ^p	2023 ^p	2023 ^p
Semi-commercial				
Philippines	378,529	367,693	-2.9	100.0
CAR	5,709	5,462	-4.3	1.5
I – Ilocos Region	17,412	13,507	-22.4	3.7
II – Cagayan Valley	40,710	37,978	-6.7	10.3
III – Central Luzon	59,095	57,449	-2.8	15.6
IVA – CALABARZON	102,851	97,868	-4.8	26.6
MIMAROPA Region	31,603	34,407	8.9	9.4
V – Bicol Region	3,433	3,541	3.1	1.0
VI – Western Visayas	7,515	7,420	-1.3	2.0
VII – Central Visayas	42,765	39,978	-6.5	10.9
VIII – Eastern Visayas	3,865	2,787	-27.9	0.8
IX – Zamboanga Peninsula	6,164	5,519	-10.5	1.5
X – Northern Mindanao	8,308	7,348	-11.6	2.0
XI – Davao Region	16,503	15,815	-4.2	4.3
XII – SOCCSKSARGEN	15,842	15,577	-1.7	4.2
XIII – Caraga	1,790	2,657	48.4	0.7
BARMM ^{1/}	14,964	20,380	36.2	5.5
Commercial				
Philippines	92,792	92,694	-0.1	100.0
CAR	4,100	3,551	-13.4	3.8
I – Ilocos Region	677	912	34.7	1.0
II – Cagayan Valley	1,250	1,156	-7.5	1.2
III – Central Luzon	19,951	17,927	-10.1	19.3
IVA – CALABARZON	6,904	7,864	13.9	8.5
MIMAROPA Region	2,079	2,943	41.6	3.2
V – Bicol Region	3,375	2,718	-19.5	2.9
VI – Western Visayas	827	599	-27.6	0.6
VII – Central Visayas	1,193	1,301	9.1	1.4
VIII – Eastern Visayas	0	0	0.0	0.0
IX – Zamboanga Peninsula	0	0	0.0	0.0
X – Northern Mindanao	20,591	21,737	5.6	23.5
XI – Davao Region	3,644	3,318	-8.9	3.6
XII – SOCCSKSARGEN	4,229	4,026	-4.8	4.3
XIII – Caraga	0	0	0.0	0.0
BARMM ^{1/}	23,972	24,642	2.8	26.6

^r – revised

^p – preliminary

^{1/} – The sample coverage for BARMM in 2023 includes provinces of Maguindanao del Sur and Maguindanao del Norte (previously Province of Maguindanao), Cotabato City, and the Eight Area Clusters (63 barangays, previously from Province of Cotabato).

Note: Growth rate and percent share may yield different results when computed manually due to rounding.

Sources: Philippine Statistics Authority, Backyard Livestock and Poultry Survey, and Commercial Livestock and Poultry Survey

Table 3. Average Farmgate Price of Cattle for Slaughter
Philippines: January to March 2021 – 2023^P

Month	Average Farmgate Price (in peso per kilogram, liveweight)			Growth Rate (in percent)	
	2021	2022	2023 ^P	2022	2023 ^P
Average	141.50	138.00	169.33	-2.5	22.7
January	139.08	133.12	157.84	-4.3	18.6
February	140.69	134.50	176.01	-4.4	30.9
March	144.74	146.37	174.13	1.1	19.0

^P – preliminary

Note: Quarterly average and growth rate may yield different results when computed manually due to rounding.

Sources: Philippine Statistics Authority, 2021 Farm Prices Survey and 2022 – 2023 Backyard Livestock and Poultry Survey