

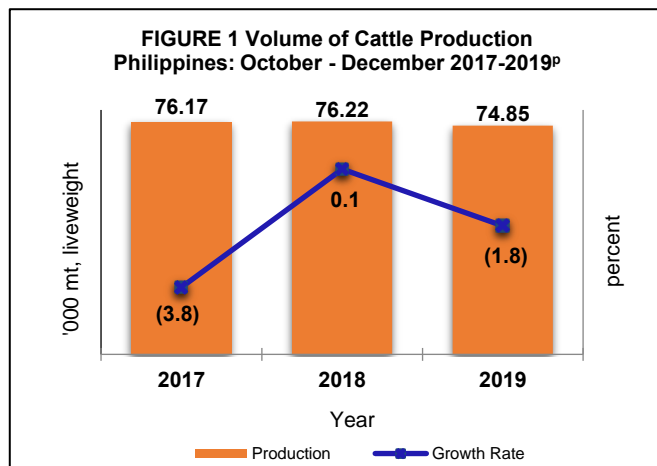
SPECIAL RELEASE

CATTLE SITUATION REPORT October - December 2019

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The October to December 2019 total cattle production was 74.85 thousand metric tons, liveweight. This was 1.8 percent lower than the 2018 output of 76.22 thousand metric tons, liveweight.

Relative to their levels in 2018, eight regions recorded decreases in production. Western Visayas reported the biggest decline of 9.3 percent, from 6.93 thousand metric tons, liveweight in 2018 to 6.29 thousand metric tons, liveweight in 2019.

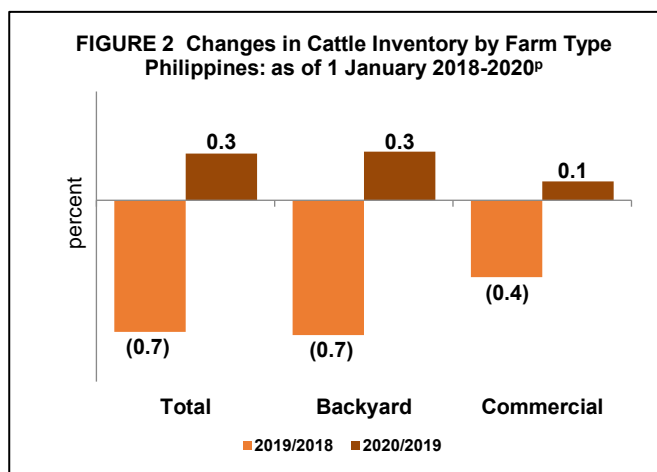


P- Preliminary

Among the regions, Northern Mindanao was the highest producer of cattle at 9.88 thousand metric tons, liveweight. This was followed by CALABARZON and Central Visayas with production levels of 9.07 thousand metric tons and 6.97 thousand metric tons, liveweight, respectively. These regions accounted for 34.6 percent of the country's total cattle production. (Table 1)

As of 01 January 2020, the total cattle inventory in the country was estimated at 2.542 million heads. This was higher by 0.3 percent compared with the previous year's stocks of 2.535 million heads.

In backyard farms, cattle population at 2.392 million heads increased by 0.3 percent from the previous year's count of 2.385 million heads. Similarly, stocks in commercial farms improved by 0.1 percent, from 150.08 thousand heads in 2019 to 150.24 thousand heads in 2020.

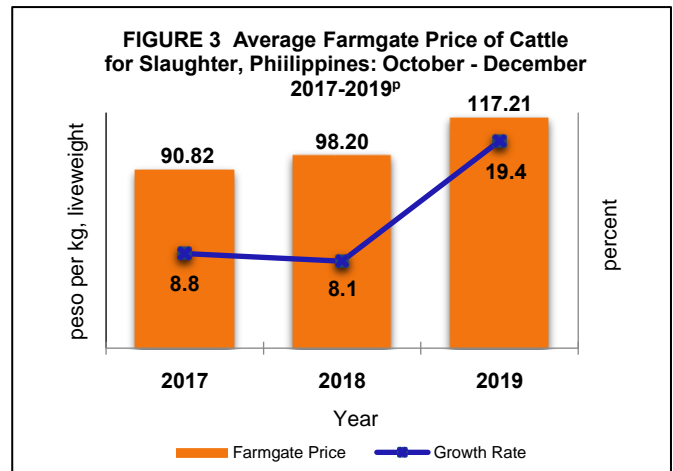


P- Preliminary

The top three regions in terms of inventory were Ilocos Region, Central Visayas, and CALABARZON with shares of 12.2 percent, 11.3 percent, and 10.6 percent, respectively. These regions accounted for 34.1 percent of the country's total cattle inventory. (Table 2)

The average farmgate price of cattle for slaughter in October to December 2019 was PhP117.21 per kilogram, liveweight. This was 19.4 percent higher than the average farmgate price of PhP98.20 per kilogram, liveweight in 2018.

During the reference period, the highest average farmgate price was recorded in December at PhP118.67 per kilogram, liveweight, while the lowest was in October at PhP115.70 per kilogram, liveweight. (Table 3)



^P- Preliminary

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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by farm type, and average farmgate price. The report was prepared to serve as ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly on January, May, August and November every year.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date.

Farmgate price refers to the price received by livestock raisers for their produce at the location of farm. Thus, marketing costs such as transport and other marketing cost (if any) incurred in selling the produce are not included in the farmgate prices.

STATISTICAL TABLES

TABLE 1 Volume of Cattle Production by Region, Philippines: October - December 2017-2019^P

Region	Production (metric ton, liveweight)			Difference Level	Percent Change		Percent Share to 2019
	2017	2018	2019 ^P	2019-2018	2018/2017	2019/2018	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
PHILIPPINES	76,168	76,216	74,853	(1,363)	0.1	(1.8)	100.0
CAR	985	985	953	(32)	-	(3.2)	1.3
Ilocos Region	5,782	6,287	6,689	402	8.7	6.4	8.9
Cagayan Valley	3,924	3,728	3,844	116	(5.0)	3.1	5.1
Central Luzon	4,524	4,684	5,110	426	3.5	9.1	6.8
CALABARZON	9,057	9,907	9,070	(837)	9.4	(8.4)	12.1
MIMAROPA Region	5,222	5,015	4,765	(250)	(4.0)	(5.0)	6.4
Bicol Region	5,358	5,111	5,208	97	(4.6)	1.9	7.0
Western Visayas	7,337	6,933	6,288	(645)	(5.5)	(9.3)	8.4
Central Visayas	7,838	7,655	6,967	(688)	(2.3)	(9.0)	9.3
Eastern Visayas	510	465	567	102	(8.8)	21.9	0.8
Zamboanga Peninsula	2,973	2,911	3,019	108	(2.1)	3.7	4.0
Northern Mindanao	9,381	9,500	9,875	375	1.3	3.9	13.2
Davao Region	3,934	3,927	3,778	(149)	(0.2)	(3.8)	5.0
SOCCSKSARGEN	4,418	4,036	3,745	(291)	(8.6)	(7.2)	5.0
Caraga	443	316	371	55	(28.7)	17.4	0.5
A R M M	4,482	4,756	4,604	(152)	6.1	(3.2)	6.2

^P - Preliminary

Note: Details may not add up to total due to rounding

**TABLE 2 Inventory of Cattle by Farm Type and Region,
Philippines: as of 01 January 2017-2019^P**

Region/ Farm Type	Inventory (number of head)			Percent Change		Percent Share to 2020
	2018	2019	2020 ^P	2019/2018	2020/2019	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
TOTAL						
PHILIPPINES	2,553,937	2,535,414	2,541,959	(0.7)	0.3	100.0
CAR	57,796	55,528	55,024	(3.9)	(0.9)	2.2
Ilocos Region	299,111	302,494	311,106	1.1	2.8	12.2
Cagayan Valley	182,865	186,511	187,163	2.0	0.3	7.4
Central Luzon	206,781	203,535	199,187	(1.6)	(2.1)	7.8
CALABARZON	271,288	269,677	268,354	(0.6)	(0.5)	10.6
MIMAROPA Region	90,195	77,151	67,541	(14.5)	(12.5)	2.7
Bicol Region	112,950	114,996	112,581	1.8	(2.1)	4.4
Western Visayas	244,683	243,979	246,650	(0.3)	1.1	9.7
Central Visayas	275,617	281,343	287,262	2.1	2.1	11.3
Eastern Visayas	21,812	21,045	19,449	(3.5)	(7.6)	0.8
Zamboanga Peninsula	113,244	110,584	111,254	(2.3)	0.6	4.4
Northern Mindanao	244,908	227,746	231,687	(7.0)	1.7	9.1
Davao Region	139,665	138,851	134,010	(0.6)	(3.5)	5.3
SOCCSKSARGEN	201,674	197,911	194,065	(1.9)	(1.9)	7.6
Caraga	18,941	19,018	20,702	0.4	8.9	0.8
A R M M	72,407	85,045	95,924	17.5	12.8	3.8
BACKYARD						
PHILIPPINES	2,403,220	2,385,335	2,391,723	(0.7)	0.3	100.0
CAR	50,135	48,196	47,961	(3.9)	(0.5)	2.0
Ilocos Region	296,488	300,377	309,017	1.3	2.9	12.9
Cagayan Valley	153,751	155,431	154,051	1.1	(0.9)	6.4
Central Luzon	189,862	186,918	184,078	(1.6)	(1.5)	7.7
CALABARZON	262,064	260,514	259,005	(0.6)	(0.6)	10.8
MIMAROPA Region	80,628	67,642	57,935	(16.1)	(14.4)	2.4
Bicol Region	79,155	79,199	77,014	0.1	(2.8)	3.2
Western Visayas	242,030	241,215	243,856	(0.3)	1.1	10.2
Central Visayas	272,646	278,778	285,002	2.2	2.2	11.9
Eastern Visayas	19,312	18,700	17,338	(3.2)	(7.3)	0.7
Zamboanga Peninsula	112,715	110,119	110,803	(2.3)	0.6	4.6
Northern Mindanao	231,638	214,405	216,806	(7.4)	1.1	9.1
Davao Region	134,269	133,880	129,112	(0.3)	(3.6)	5.4
SOCCSKSARGEN	187,611	186,287	183,442	(0.7)	(1.5)	7.7
Caraga	18,509	18,629	20,379	0.6	9.4	0.9
A R M M	72,407	85,045	95,924	17.5	12.8	4.0
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COMMERCIAL						
PHILIPPINES	150,717	150,079	150,236	(0.4)	0.1	100.0
CAR	7,661	7,332	7,063	(4.3)	(3.7)	4.7
Ilocos Region	2,623	2,117	2,089	(19.3)	(1.3)	1.4
Cagayan Valley	29,114	31,080	33,112	6.8	6.5	22.0
Central Luzon	16,919	16,617	15,109	(1.8)	(9.1)	10.1
CALABARZON	9,224	9,163	9,349	(0.7)	2.0	6.2
MIMAROPA Region	9,567	9,509	9,606	(0.6)	1.0	6.4
Bicol Region	33,795	35,797	35,567	5.9	(0.6)	23.7
Western Visayas	2,653	2,764	2,794	4.2	1.1	1.9
Central Visayas	2,971	2,565	2,260	(13.7)	(11.9)	1.5
Eastern Visayas	2,500	2,345	2,111	(6.2)	(10.0)	1.4
Zamboanga Peninsula	529	465	451	(12.1)	(3.0)	0.3
Northern Mindanao	13,270	13,341	14,881	0.5	11.5	9.9
Davao Region	5,396	4,971	4,898	(7.9)	(1.5)	3.3
SOCCSKSARGEN	14,063	11,624	10,623	(17.3)	(8.6)	7.1
Caraga	432	389	323	(10.0)	(17.0)	0.2
A R M M	-	-	-

^P - Preliminary

- No inventory as of the reference period

Note: Details may not add up to total due to rounding

**TABLE 3 Monthly Average Farmgate Prices of Cattle for Slaughter,
Philippines: October - December 2017-2019^P**

Month	Average Farmgate Price (peso per kilogram, liveweight)			Percent Change	
	2017	2018	2019 ^P	2018/2017	2019/2018
(1)	(2)	(3)	(4)	(5)	(6)
Average	90.82	98.20	117.21	8.1	19.4
October	90.39	98.68	115.70	9.2	17.2
November	90.24	97.35	117.25	7.9	20.4
December	91.84	98.57	118.67	7.3	20.4

^P - Preliminary