

SPECIAL RELEASE

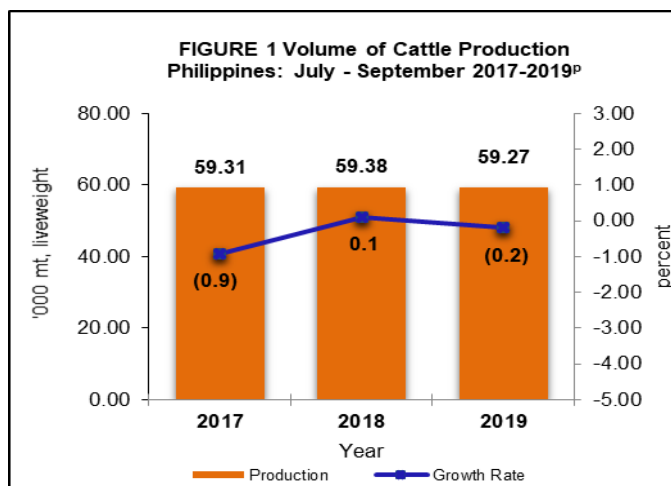
CATTLE SITUATION REPORT July - September 2019

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The total volume of cattle production in July to September 2019 was 59.27 thousand metric tons, liveweight. This was 0.2 percent lower than the 2018 output of 59.38 thousand metric tons, liveweight.

Seven regions recorded decreases in production during the period relative to their levels in 2018. MIMAROPA region reported the biggest decline in output, from 2.28 thousand metric tons, liveweight in 2018 to 2.17 thousand metric tons, liveweight in 2019.

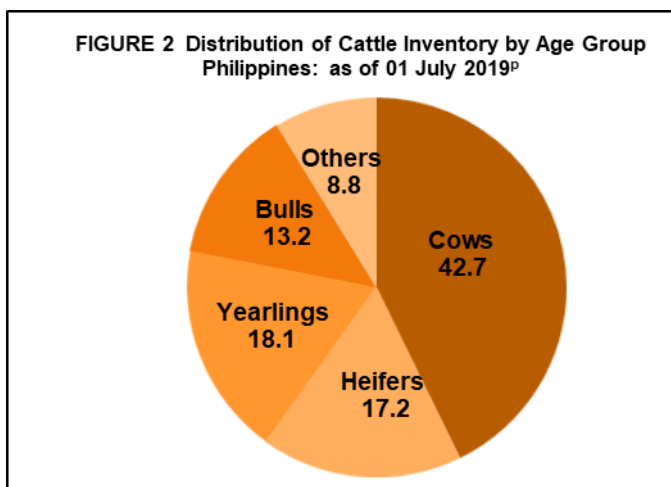


P- Preliminary

During the period, Northern Mindanao was the highest producer of cattle at 7.66 thousand metric tons, liveweight. This was followed by Ilocos Region and Central Visayas with production levels of 7.32 thousand metric tons and 6.26 thousand metric tons, liveweight, respectively. These three regions contributed 35.8 percent to the country's total cattle production. (Table 1)

As of 01 July 2019, the total inventory of cattle in the country was estimated at 2.56 million heads. This was 0.4 percent higher than the 2018 stocks of 2.55 million heads.

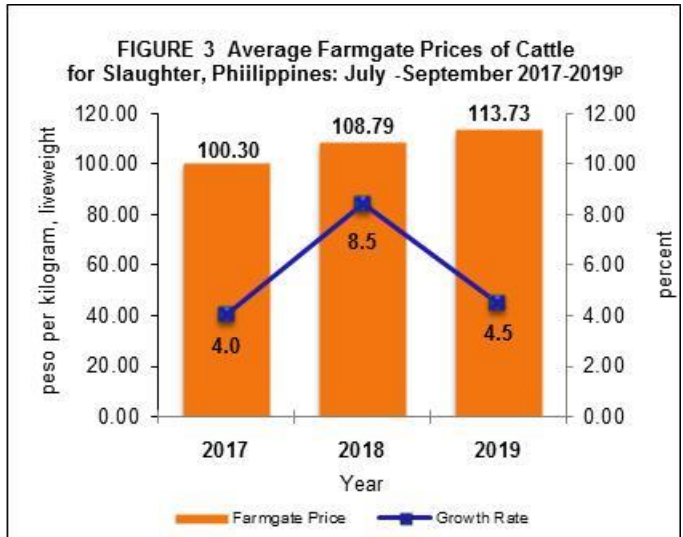
The inventory of cows, as of 01 July 2019, was estimated at 1.09 million heads, which accounted for 42.7 percent of the total cattle stocks. The remaining 57.3 percent were contributed by heifer, yearling, bulls, and others (castrated and ready to breed bulls).



P- Preliminary

The average farmgate price of cattle for slaughter in July to September 2019 was PhP113.73 per kilogram, liveweight. This was 4.5 percent higher than average farmgate price level of PhP108.79 per kilogram, liveweight, in 2018.

During the third quarter of 2019, the highest average farmgate price was recorded in September at PhP115.63 per kilogram, liveweight, while the lowest was in July at PhP111.61 per kilogram, liveweight. (Table 3)



P- Preliminary

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TECHNICAL NOTES

This Cattle Situation Report presents the cattle industry in terms of volume of production, inventory by farm type, and average farmgate price. The report was prepared to serve as ready reference for PSA's various clients and stakeholders in the agriculture sector. It is released quarterly on January, May, August and November every year.

Concepts and Definitions

Volume of production refers to the volume of locally-raised cattle disposed for slaughter including those which were shipped out to other regions/provinces for slaughter. This is expressed in metric tons, liveweight.

Inventory refers to the actual number of cattle present in the farm as of a specific reference date.

Farmgate price refers to the price received by livestock raisers for their produce at the location of farm. Thus, marketing costs such as transport and other marketing cost (if any) incurred in selling the produce are not included in the farmgate prices.

STATISTICAL TABLES

TABLE 1 Volume of Cattle Production by Region, Philippines: July to September 2017-2019^P

Region	Production (metric ton, liveweight)			Difference level	Percent Change		Percent Share to 2019
	2017	2018	2019 ^P	2019-2018	2018/2017	2019/2018	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
PHILIPPINES	59,314	59,379	59,268	(111)	0.1	(0.2)	100.0
CAR	1,245	1,220	1,195	(25)	(2.0)	(2.0)	2.0
Ilocos Region	7,149	7,196	7,320	124	0.7	1.7	12.4
Cagayan Valley	3,458	3,291	3,288	(3)	(4.8)	(0.1)	5.5
Central Luzon	4,064	4,311	4,271	(40)	6.1	(0.9)	7.2
CALABARZON	4,274	4,018	3,952	(66)	(6.0)	(1.6)	6.7
MIMAROPA Region	2,337	2,280	2,167	(113)	(2.4)	(5.0)	3.7
Bicol Region	3,736	3,773	3,800	27	1.0	0.7	6.4
Western Visayas	5,652	5,597	5,634	37	(1.0)	0.7	9.5
Central Visayas	6,310	6,210	6,260	50	(1.6)	0.8	10.6
Eastern Visayas	644	602	620	18	(6.5)	3.0	1.0
Zamboanga Peninsula	3,744	3,817	3,878	61	1.9	1.6	6.5
Northern Mindanao	7,776	7,932	7,660	(272)	2.0	(3.4)	12.9
Davao Region	2,939	2,921	2,923	2	(0.6)	0.1	4.9
SOCCSKSARGEN	4,105	4,151	4,276	125	1.1	3.0	7.2
Caraga	370	360	375	15	(2.7)	4.2	0.6
A R M M	1,511	1,700	1,649	(51)	12.5	(3.0)	2.8

^P - Preliminary

Note: Details may not add up to total due to rounding

**TABLE 2 Inventory of Cattle by Age Group
Philippines: as of 01 July 2017-2019^P**

Item	Inventory (heads)			Percent Change	
	2017	2018	2019 ^P	2018/2017	2019/2018
TOTAL	2,561,270	2,551,714	2,560,858	(0.37)	0.36
Bulls (Male, 3 years old and above)	315,526	342,462	337,336	8.54	(1.50)
Cow (Female, 3 years old and above)	1,092,294	1,092,461	1,094,577	0.02	0.19
Heifer (2 to 3 years old)	444,573	429,641	439,839	(3.36)	2.37
Yearling (0 to 2 years old)	490,417	470,107	464,482	(4.14)	(1.20)
Others ^{1/}	218,460	217,043	224,624	(0.65)	3.49

^P - Preliminary

^{1/} - Include castrated and ready to breed bulls

**TABLE 3 Monthly Average Farmgate Prices of Cattle for Slaughter
Philippines: July - September 2017-2019^P**

Month	Average Farmgate Price (peso per kilogram, liveweight)			Difference level	Percent Change	
	2017	2018	2019 ^P	2019-2018	2018/2017	2019/2018
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Average	100.30	108.79	113.73	4.94	8.5	4.5
July	99.96	107.11	111.61	4.50	7.2	4.2
August	99.88	109.54	113.96	4.42	9.7	4.0
September	101.06	109.73	115.63	5.90	8.6	5.4

^P - Preliminary