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This LABSTAT Updates is the second in a three-part series that presents the highlights of the 2013/2014 Integrated Survey on Labor and Employment (ISLE) module entitled Occupational Shortages and Surpluses. The ISLE is a nationwide sample survey covering 8,399 establishments with 20 or more workers. The reference period covered the months from January 2013 to June 2014.

This issue presents: (1) top hard-to-fill vacancies by occupation groups sorted by number of vacancies; (2) reasons why vacancies were difficult to fill; and (3) duration of recruitment. In this survey, hard-to-fill vacancies were defined as vacancies for which establishments found difficulties in recruitment.

The metadata and the statistical tables of the survey are posted at the PSA website.

## Less than half of the total establishments declared job openings

- About forty-five percent (45.4\%) of the 35,214 total number of establishments accepted applicants for various types of occupations during the period. The total number of job openings from January 2013 to June 2014 was posted at 753,092. (Table 1)

TABLE 1 - Job Vacancies in Establishments with 20 or More Workers, Philippines:

January 2013-June 2014

| INDICATOR | Number | Percent |
| :--- | ---: | ---: |
| Total Establishments | $\mathbf{3 5 , 2 1 4}$ | $\mathbf{1 0 0 . 0}$ |
| - With vacancies | 15,986 | 45.4 |
| - Without vacancies | 19,228 | 54.6 |
| Total Vacancies | $\mathbf{7 5 3 , 0 9 2}$ | $\mathbf{1 0 0 . 0}$ |
| - Hard-to-fill | 131,471 | 17.5 |
| - Easy-to-fill | 621,621 | 82.5 |

Source of data: Philippine Statistics Authority 2013/2014 ISLE.

## Less than 20\% of vacant positions were hard-to-fill

- Job openings which were difficult to fill constituted $17.5 \%$ of the total. This means that for every six vacancies only one was hard-to-fill.
- The bulk (75.2\%) of job vacancies which the establishments found difficulties in recruiting were from the group of professionals (29.1\%), technicians and associate professionals (24.6\%) and clerks (21.5\%). (Table 2)
- Except for the managers and supervisors, the share of each of the rest of major occupation groups to total hard-to-fill vacancies was less than 6 percent.

TABLE 2 - Hard-to-Fill Vacancies by Major Occupation Group, Philippines:
January 2013 to June 2014

| MAJOR OCCUPATION <br> GROUP | Number | Percent |
| :--- | ---: | ---: |
| ALL OCCUPATIONS <br> 1. Corporate executives, <br> managers, managing <br> proprietors and <br> supervisors | $\mathbf{1 3 1 , 4 7 1}$ | $\mathbf{1 0 0 . 0}$ |
| 2. Professionals |  |  |
| 3. Technicians and associate <br> professionals | 8,713 | 6.6 |
| 4. Clerks <br> 5. Service workers and shop <br> and market sales workers | 38,214 | 29.1 |
| 6. Farmers, forestry workers <br> and fishermen | 68,285 | 24.6 |
| 7. Craft and related trades <br> workers | 305 | 21.5 |
| 8. Plant and machine <br> operators <br> and assemblers <br> 9. Laborers | 6,240 | 4.8 |

Note: Details may not add up to total due to rounding
Source of data: Philippine Statistics Authority
2013/2014 ISLE

## HARD-TO-FILL VACANCIES <br> $B Y$

 MAJOR OCCUPATION GROUP
## Managers and Supervisors

- A total of 8,713 or $6.6 \%$ of the total hard-to-fill vacancies were managerial and supervisory positions, more than one-fourth (26.7\%) of which were production supervisors and general foremen (13.5\%), and sales and marketing managers (13.2\%).
- Finance and administration managers, sales supervisors in retail trade and production and operations managers in restaurants and hotels posted a total of 1,608 or $18.5 \%$ of the overall hard-to-fill vacancies under this group.


## Professionals

- Among the nine major occupation groups, vacancies for professional workers topped the list, comprising $29.1 \%$ of the total hard-to-fill vacancies.
- Systems analysts and designers ranked first in the list of professionals with $10.8 \%$ or 4,144 vacant positions.
- Difficulties in hiring were also observed for teaching professionals, accountants and auditors, civil engineers, personnel and human resource development professionals, and lawyers, among others.


## Technicians and Associate Professionals

- Technical and commercial sales representatives dominated the list of hard-to-fill positions for technicians and associate professionals at 18,160 or $56.2 \%$ of 32,285 vacancies.
- Other jobs included in the list of top hard-to-fill vacancies under this group were: administrative secretaries (3.6\%), safety, health and quality inspectors (3.3\%) and mechanical engineering technicians (2.8\%).

| Top 5 Hard-to-Fill Vacancies (Manager and Supervisor) | Number | Percent |
| :---: | :---: | :---: |
| 1. Production supervisors and general foremen | 1,179 | 13.5 |
| 2. Sales and marketing managers | 1,149 | 13.2 |
| 3. Finance and administration managers | 558 | 6.4 |
| 4. Sales supervisors in retail trade | 535 | 6.1 |
| 5. Production and operations managers in restaurants and hotels | 515 | 5.9 |


| Top 20 Hard-to-Fill Vacancies (Professionals) | Number | Percent |
| :---: | :---: | :---: |
| 1. Systems analysts and designers | 4,144 | 10.8 |
| 2. College, University and |  |  |
| Education Teaching | 3,355 | 8.9 |
| Professionals |  |  |
| 3. Accountants and auditors | 2,613 | 6.8 |
| 4. Civil engineers | 2,128 | 5.6 |
| 5. Personnel and Human |  |  |
| Resource | 1,971 | 5.2 |
| Development Professionals |  |  |
| 6. Lawyers | 1,376 | 3.6 |
| 7. Computer Programmers | 1,217 | 3.2 |
| 8. Electronics and Computer Engineers | 1,094 | 2.9 |
| 9. Electrical Engineers | 1,020 | 2.7 |
| 10.Medical technologists | 928 | 2.4 |
| 11.Mechanical engineers | 801 | 2.1 |
| 12.General Secondary Education Teaching Professionals | 747 | 2.0 |
| 13. Professional Nurses | 715 | 1.9 |
| 14. Pharmacists | 706 | 1.9 |
| 15. General Elementary |  |  |
| Education | 547 | 1.4 |
| Teaching Professionals |  |  |
| 16. Industrial engineers | 319 | 0.8 |
| 17. Chemists | 266 | 0.7 |
| 18. Librarians, archivists and curators | 226 | 0.6 |
| 19. Veterinarians | 221 | 0.6 |
| 20. Professional Midwives | 218 | 0.6 |


| Top 10 Hard-to-Fill Vacancies <br> (Technicians and Associate Professionals) | Number | Percent |
| :---: | :---: | :---: |
| 1. Technical and Commercial Sales Representatives | 18,160 | 56.3 |
| 2. Administrative Secretaries and Related Associate Professionals | 1,154 | 3.6 |
| 3. Safety, Health and Quality Inspectors | 1,051 | 3.3 |
| 4. Mechanical Engineering Technicians | 915 | 2.8 |
| 5. Computer Equipment Operators | 623 | 1.9 |
| 6. Computer Assistants | 567 | 1.8 |
| 7. Buyers | 457 | 1.4 |
| 8. Electrical Engineering Technicians | 252 | 0.8 |
| 9. Statistical, Mathematical and Related Associate Professionals | 231 | 0.7 |
| 10. Pharmaceutical Assistants | 205 | 0.6 |

## Clerks

- Clerical positions $(28,222)$, recorded the third largest number of hard-to-fill vacancies of which call center agents topped the list (57.0\%).
- Accounting and bookkeeping clerks, and receptionists and information clerks constituted around 23 percent of the total vacancies.


## Plant and Machine Operators and Assemblers

- Car, taxi and van drivers (21.7\%) topped the list of the hard-to-fill vacancies for plant and machine operators and assemblers. This was followed by tobacco production machine operators, heavy truck and lorry drivers, bus drivers and mechanical machinery assemblers.


## Service Workers and Shop and Market Sales Workers

- Shop salespersons and demonstrators (38.5\%) ranked first in the list of hard-to-fill vacancies for service workers and shop and market sales workers. This was followed by protective service workers and service crew at 15.8\% and $12.8 \%$ respectively.


## Craft and Related Trades Workers

- Topping the list of craft and related trade workers hard-to-fill vacancies were sewers, embroiderers and related workers (36.8\%). This group of workers plays an important role in the industry sector, specifically in manufacturing.


## Laborers and Unskilled Workers

- For laborers and unskilled workers, the biggest share was posted by building construction laborers (33.3\%).

| Top 3 Hard-to-Fill <br> Vacancies <br> (Clerks) | Number | Percent |  |
| :--- | :--- | ---: | ---: |
| 1. | Customer service <br> representative (call <br> center agents) | 16,083 | 57.0 |
| 2. | 3,702 | 13.1 |  |
| Accounting and |  |  |  |
| Bookkeeping Clerks <br> Receptionists and <br> Information Clerks | 2,765 | 9.8 |  |


| Top 5 Hard-to-Fill Vacancies <br> (Plant and Machine Operators <br> and Assemblers) | Number | Percent |
| :---: | ---: | ---: |
| 1. Car, Taxi and Van Drivers | 1,634 | 21.7 |
| 2. Tobacco Production |  |  |
| Machine Operators <br> Heavy Truck and Lorry <br> Drivers | 824 | 10.9 |
| 4. Bus Drivers | 698 | 9.3 |
| 5. Mechanical Machinery | 373 | 5.0 |
| $\quad$ Assemblers |  |  |


| Top 3 Hard-to-Fill <br> Vacancies <br> (Service Workers and Shop <br> and Market Sales Workers) | Number | Percent |
| :---: | ---: | ---: |
| 1.Shop Salespersons and <br> Demonstrators | 2,408 | 38.5 |
| 2.Protective Service <br> Workers Not Elsewhere <br> Classified | 989 | 15.8 |
| 3. Service Crew | 800 | 12.8 |


| Top 5 Hard-to-Fill Vacancies <br> (Craft and Related Trades <br> Workers) | Number | Percent |
| :--- | :--- | :--- | :--- |
| 1.Sewers, Embroiderers <br> and Related Workers | 2,298 | 36.8 |
| 2.Welders and <br> Flame cutters | 727 | 11.7 |
| 3.Textile, Leather and <br> Related Pattern Makers <br> and Cutters <br> Motor Vehicle Mechanics <br> and Related Trades <br> Workers | 334 | 5.4 |
| Building and Related | 262 | 4.2 |
| Electricians |  |  |


| Top 5 Hard-to-Fill Vacancies <br> (Laborers and Unskilled Workers) | Number | Percent |
| :---: | :---: | :---: |
| 1. Building Construction Laborers | 1,235 | 33.3 |
| 2. Fishery Laborers and Helpers | 758 | 20.4 |
| 3. Hand Packers and Other Manufacturing Laborers | 584 | 15.7 |
| 4. Helpers and Cleaners in Offices, Hotels and Other Establishments | 332 | 8.94 |
| 5. Farmhands and Laborers | 205 | 5.5 |

## Farmers, Forestry Workers and Fishermen

- Deep-sea fishermen (87.5\%) dominated the list of hard-to-fill vacancies for farmers, forestry workers and fishermen.


## Reason for Difficulties in Recruitment

- Establishments cited lack of skills and competencies (29.9\%) as the top reason for recruitment difficulties.
- This was followed by few applicants vying for the job (26.0\%), inadequate work experience (16.8\%), and applicants' expectation for high salary (13.3\%).
- Other reasons cited were lack of professional license, location or work schedule and competition with overseas jobs.


## Recruitment for hard-to-fill positions lasts for more than four months.

- Hard-to-fill vacancies for all occupation groups took an average of 4.3 months recruitment period.
- Clerical positions had the longest hiring period at 5.6 months followed by managers and supervisors (4.5 months), and professionals (4.4 months).
- The rest of the occupation groups registered recruitment periods shorter than the overall average. The shortest period was observed for laborers at 1.7 months.

| Top 2 Hard-to-Fill <br> Vacancies <br> (Farmers, forestry workers <br> and fishermen) | Number | Percent |
| :---: | ---: | ---: |
| 1. Deep-sea Fishermen | 267 | 87.5 |
| 2. Other Animal Raisers | 32 | 10.5 |

TABLE 3 - Reasons Why Vacancies were Hard to Fill, Philippines: January 2013 to June 2014

| REASON | Number | Percent |
| :---: | :---: | :---: |
| TOTAL | 21,667 | 100.0 |
| 1. Lack of needed competency/skill | 6,479 | 29.9 |
| 2. No/few applicants applied for the job | 5,639 | 26.0 |
| 3. Lack of years of experience | 3,638 | 16.8 |
| 4. Expect high salary | 2,872 | 13.3 |
| 5. Lack of professional license/TESDA Skills Certification | 1,245 | 5.8 |
| 6. Location or work schedule problem | 621 | 2.9 |
| 7. Competition with overseas jobs | 442 | 2.0 |
| 8. Others | 730 | 3.4 |

Source of data: Philippine Statistics Authority 2013/2014 ISLE

TABLE 4 - Average Recruitment Period for Hard-to-Fill Vacancies, Philippines:

January 2013-June 2014

| MAJOR OCCUPATION GROUP | Average <br> Duration <br> (In months) |
| :--- | :---: |
| ALL OCCUPATIONS | 4.3 |
| Corporate executives, managers, | 4.5 |
| managing proprietors and supervisors | 4.4 |
| Professionals | 4.0 |
| Technical and associate professionals | 5.6 |
| Clerks | 2.8 |
| Service workers and shop and market <br> sales workers <br> Farmers, forestry workers and <br> fishermen <br> Craft and related trades workers <br> Plant and machine operators and <br> assemblers <br> Laborers | 2.9 |

Note: Total refers to the total number of responses in all occupation titles identified/listed by respondents as hard-to-fill.
Source of data: Philippine Statistics Authority 2013/2014 ISLE.

## For Inquiries

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