AGRICULTURAL INDICATORS SYSTEM (AIS)

AGRICULTURAL EXPORTS AND IMPORTS REPORT No. 2015-4



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FOREWORD

The Agricultural Indicators System (AIS) is one of the statistical frameworks maintained by the Philippine Statistics Authority (PSA). AIS contains twelve (12) modules and these are updated and released annually. This is the fourth module entitled Agricultural Exports and Imports. It provides information on trade performance of selected major agricultural commodities. The reference years are 2010 to 2014.

The AIS hopes to cover more agricultural development indicators to support the information needs of our data users. We encourage the readers to give their comments and suggestions on the improvement of the AIS, in general, and the report, in particular.

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Quezon City. Philippines October 2015

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AGRICULTURAL EXPORTS AND IMPORTS

The trade performance of the country's major agricultural commodities is described in terms of the year-on-year changes on the volume and value of agricultural export and import commodities. It also accounts for the contribution of the agricultural products in the country's foreign trade and the share of selected agricultural commodities in the world export trade.

Agricultural Exports

In 2014, the country's agricultural exports amounted to US\$ 6.55 billion, an increase of 2.3 percent from the last year's record of US\$ 6.40 billion. Rice exports valued at US\$ 3.24 million in 2014 recorded a drop of 39.9 percent. Correspondingly, the volume of rice exports went down to 1,075.3 metric tons by 59.6 percent. Meanwhile, there was a notable expansion in the exportation of corn as value at US \$2.68 million and volume at 717.7 metric tons in 2014 grew by more than 100 percent. The revenues generated from the exportation of rice and corn were minimal at less than 0.1 percent share each in the total agricultural export earnings.

Fresh banana remained as the country's major agricultural export. Its volume at 3.63 million metric tons in 2014 was up by 11.2 percent while its value at US\$ 1.13 billion increased by 17.4 percent. The share of banana to the country's total value of agricultural exports went up to 17.3 percent. A reduction in the exportation of centrifugal sugar was noted in 2014. Centrifugal sugar exports at 0.21 million metric tons dropped by 56.1 percent and value at US\$ 107.14 million decreased by 60.7 percent. Likewise, the share of centrifugal sugar was reduced to 1.6 percent in 2014. Exportation of fresh pineapple in 2014 slightly declined by 0.5 percent to 0.49 million metric tons. It generated export revenue amounting to US\$ 153.91 million which was higher by 0.9 percent from the previous year's record. This contributed 2.4 percent to the total value of agricultural exports. The volume of fresh mango exports at 21,111 metric tons and value at US\$ 24.41 million surged by 167.7 percent and 83.6 percent, respectively. Mango exports accounted for an increased share of 0.4 percent to the total agricultural export earnings. Meanwhile, Virginia tobacco exports at 14,231 metric tons indicated a 17.3 percent gain. Receipts from exportation of Virginia tobacco went up by 33.8 percent to US\$ 48.48 million in 2014 contributing 0.7 percent to total value of agricultural exports.

Other commodities recorded less than 0.1 percent contribution to the country's export earnings from agricultural products. Increasing exportation both in volume and value were reported for mongo beans, cocoa beans, sweet potato, cassava, watermelon and calamansi. Among these commodities, the biggest expansion was noted in cocoa beans at 255.3 percent in volume and 313.7 percent in value. Downtrends both in volume and value were exhibited by fresh onion and papaya and matured coconut (Tables 1,1a and 1b).

Agricultural Imports

The total expenditures for agricultural imports totaled US\$ 9.63 billion in 2014. This was 21.4 percent higher compared to 2013 expenditures of US\$ 7.93 billion. Importation of rice in 2014 at 1.09 million metric tons valued at US\$ 453.77 million increased significantly by 172.9 percent and 163.3 percent, respectively. This led to an increased share of rice imports in the total value of agricultural imports to 4.7 percent in 2014. Corn imports at 0.58 million metric tons grew by 68.4 percent. Its value at US\$ 205.05 million recorded a gain of 48.0 percent which pushed up its share to 2.1 percent of the country's import value of agricultural products.

A reduction in the importation of Virginia tobacco was observed in 2014 whose volume at 15,079 metric tons dropped by 47.5 percent. Similarly, expenditures for Virginia tobacco imports slowed down to US\$ 67.91 million or by 21.6 percent. Its respective share to the total value of agricultural imports was reduced to 0.7 percent in 2014. In the same year, mongo beans exhibited downtrend in importation. The volume of mongo imports at 28,904 metric tons dropped by 14.8 percent while value at US\$ 20.30 million was down by 11.7 percent. Only 0.2 percent was contributed by mongo beans in the total expenditures for agricultural imports.

Share of less than 0.1 percent was recorded each for onion, coffee roasted, cocoa beans, garlic, cassava, tomato, potato, cauliflower and carrots. Increasing volume and value of imports were reported in onion, coffee roasted, cocoa beans, garlic, tomato, potato, cauliflower and headed broccoli. Garlic and tomato posted remarkable growths both in volume and value by more than 1,000 percent. Decreasing importation was noted for carrots and cassava (Tables 2, 2a and 2b).

Agriculture in Total Foreign Trade and in the World Market

In 2014, the contribution of agricultural products in total exports was reduced to 10.59 percent while it share in total imports went up to 14.22 percent (Table 3).

In the world export market, the Philippines supplied sizeable volume of coconut products such as coconut oil, copra cake and desiccated coconut. However, these commodities showed declining shares from 2010 to 2012. In 2012, the shares decreased to 51.41 percent for copra cake, 39.51 percent for coconut oil and 23.30 percent for desiccated coconut. A low share continued for copra but it went up to 0.36 percent. Meanwhile, the contributions of the other commodities to the world export volume went up to 20.06 percent for canned pineapple and 13.74 percent for banana. Shares dropped to 0.58 percent for centrifugal sugar, 0.09 percent for onion dry and 0.58 percent for unmanufactured tobacco (Table 4).

Table 1 Quantity, value and percentage share of selected commodities in total agricultural exports, Philippines, 2010-2014

		2010			2011			2012	
COMMODITY	QTY.	VALUE	UE	QTY.	VALUE	UE	QTY.	VALUE	UE
	(In MT)	US\$ ('000)	% Share	(In MT)	(,000) \$S O	% Share	(In MT)	(,000) \$S O	% Share
Grains									
Rice	240.4	851.1	0.021	538.4	2,162.0	0.040	298.1	1,267.7	0.025
Corn	26.0	74.0	0.002	12.4	43.4	0.001	21.3	89.5	0.002
Other crops									
Banana	1,590,065.7	319,295.6	7.786	2,055,510.4	472,377.3	8.697	2,646,117.6	646,657.1	12.836
Centrifugal sugar	72,436.2	36,793.3	0.897	578,737.5	351,451.2	6.470	201,930.5	108,769.9	2.159
Pineapple, fresh	164,552.6	41,776.6	1.019	263,271.8	65,844.6	1.212	397,018.0	93'99'66	1.978
Mango, fresh	20,115.0	15,187.8	0.370	21,150.9	16,721.4	0.308	18,440.1	15,239.9	0.303
Coconut (matured)	•			748.5	345.1	0.006	134.2	48.4	0.001
Onion, fresh	7,859.6	2,972.3	0.072	14,009.5	6239.9	0.120	5,823.5	2,641.9	0.052
Mongo Beans	421.8	419.5	0.010	275.1	399.6	0.007	77.4	75.2	0.001
Coffee, Robusta	19.0	26.8	0.001	0.1	1.2	0.000	1.8	14.2	0.000
Cocoa Beans	180.7	504.2	0.012	123.8	356.5	0.007	298.1	639.4	0.013
Leaf Tobacco,	12,016.5	39,764.5	0.970	13,638.6	43,248.5	0.796	4,893.8	32,871.6	0.652
Virginia type									
Garlic, fresh	•	٠		•	٠		٠	٠	
Sweet Potato	3.1	5.1	0.000	3.9	5.8	0.000	5.3	7.0	0.000
Cassava, fresh	1,010.5	1,317.3	0.032	1,098.3	1,557.2	0.029	582.8	966.3	0.019
Tomato, fresh	'	,			,		,	,	
Cabbage, fresh	•			4.0	1.5	0.000			
Papaya, fresh	1,390.5	1,990.1	0.049	2,950.8	3,307.7	0.061	3,065.5	3,695.6	0.073
Watermelon, fresh	1,601.7	219.8	0.005	666.2	91.1	0.002	1,293.1	176.5	0.004
Calamansi, fresh	30.8	40.0	0.001	27.9	38.4	0.001	35.3	36.0	0.001
All Agricultural Exports		4,101,085			5,431,758			5,037,937	

Table 1 Quantity, value and percentage share of selected commodities in total agricultural exports, Philippines, 2010-2014

		2010			2011			2012	
COMMODITY	QTY.	VALUE	UE	QTY.	VALUE	UE	QTY.	VALUE	UE
	(In MT)	US\$ ('000)	% Share	(In MT)	(,000) \$S O	% Share	(In MT)	(,000) \$S O	% Share
Grains									
Rice	240.4	851.1	0.021	538.4	2,162.0	0.040	298.1	1,267.7	0.025
Corn	26.0	74.0	0.002	12.4	43.4	0.001	21.3	89.5	0.002
Other crops									
Banana	1,590,065.7	319,295.6	7.786	2,055,510.4	472,377.3	8.697	2,646,117.6	646,657.1	12.836
Centrifugal sugar	72,436.2	36,793.3	0.897	578,737.5	351,451.2	6.470	201,930.5	108,769.9	2.159
Pineapple, fresh	164,552.6	41,776.6	1.019	263,271.8	65,844.6	1.212	397,018.0	93'99'66	1.978
Mango, fresh	20,115.0	15,187.8	0.370	21,150.9	16,721.4	0.308	18,440.1	15,239.9	0.303
Coconut (matured)	•			748.5	345.1	0.006	134.2	48.4	0.001
Onion, fresh	7,859.6	2,972.3	0.072	14,009.5	6239.9	0.120	5,823.5	2,641.9	0.052
Mongo Beans	421.8	419.5	0.010	275.1	399.6	0.007	77.4	75.2	0.001
Coffee, Robusta	19.0	26.8	0.001	0.1	1.2	0.000	1.8	14.2	0.000
Cocoa Beans	180.7	504.2	0.012	123.8	356.5	0.007	298.1	639.4	0.013
Leaf Tobacco,	12,016.5	39,764.5	0.970	13,638.6	43,248.5	0.796	4,893.8	32,871.6	0.652
Virginia type									
Garlic, fresh	•	٠		•	٠		٠	٠	
Sweet Potato	3.1	5.1	0.000	3.9	5.8	0.000	5.3	7.0	0.000
Cassava, fresh	1,010.5	1,317.3	0.032	1,098.3	1,557.2	0.029	582.8	966.3	0.019
Tomato, fresh	'	,			,		,	,	
Cabbage, fresh	•			4.0	1.5	0.000			
Papaya, fresh	1,390.5	1,990.1	0.049	2,950.8	3,307.7	0.061	3,065.5	3,695.6	0.073
Watermelon, fresh	1,601.7	219.8	0.005	666.2	91.1	0.002	1,293.1	176.5	0.004
Calamansi, fresh	30.8	40.0	0.001	27.9	38.4	0.001	35.3	36.0	0.001
All Agricultural Exports		4,101,085			5,431,758			5,037,937	

Table 1 Quantity, value and percentage share ... (Continued)

		2013			2014	4
COMMODITY	QTY.	VALUE	Æ	QTY.	VALUE	JE
	(In MT)	(000) \$S 0	% Share	(In MT)	(000,) \$S 0	% Share
Grains						
Rice	2,664.1	5,388.6	0.084	1,075.3	3,237.0	0.049
Com	310.8	1,191.0	0.019	7.17.7	2,684.3	0.041
Other crops						
Banana	3,266,547.6	962,575.3	15.040	3,630,976.3	1,129,890.9	17.260
Centrifugal sugar	471,268.6	272,884.6	4.264	206,825.0	107,136.1	1.637
Pineapple, fresh	489,742.9	152,495.9	2.383	487,492.4	153,907.7	2.351
Mango, fresh	7,886.0	13,296.9	0.208	21,111.5	24,410.2	0.373
Coconut (matured)	470.8	208.6	0.003	36.0	20.0	0.000
Onion, fresh	3,570.7	1,565.4	0.024	2,690.9	1,452.8	0.022
Mongo Beans	27.8	12.1	0.000	50.1	36.2	0.001
Coffee, Robusta	•	•		•	•	
Cocoa Beans	498.1	1,078.1	0.017	1,769.7	4,459.6	0.068
Leaf Tobacco,	12,129.6	36,226.3	0.566	14,231.4	48,482.9	0.741
Virginia type						
Garlic, fresh	1	•		1.7	3.5	0.000
Sweet Potato	16.3	12.2	0.000	21.2	31.9	0.000
Cassava, fresh	1,031.0	1,593.4	0.025	1,743.5	2,285.0	0.035
Tomato, fresh	•	•		•	•	
Cabbage, fresh	1	•		•		
Papaya, fresh	5,924.8	6,132.5	960.0	5,108.4	4,797.0	0.073
Watermelon, fresh	85.4	27.0	0.000	168.8	38.3	0.001
Calamansi, fresh	29.4	30.5	0.000	44.8	43.6	0.001
All Agricultural Exports		6,400,031			6,546,415	

Table 1a.

Growth rates of value of selected agricultural exports, Philippines, 2010-2014

(in percent)

COMMODITY	10-11	11-12	12-13	13-14
Grains				
Rice	154.0	-41.4	325.1	-39.9
Corn	-41.3	106.2	1230.7	125.4
Other crops				
Banana	47.9	36.9	48.9	17.4
Centrifugal sugar	855.2	-69.1	150.9	-60.7
Pineapple, fresh	57.6	51.4	53.0	0.9
Mango, fresh	10.1	-8.9	-12.7	83.6
Coconut (matured)		-86.0	331.0	-90.4
Onion, fresh	120.0	-59.6	-40.7	-7.2
Mongo Beans	-4.7	-81.2	-83.9	199.4
Coffee, Robusta	-95.3	1,036.9		
Cocoa Beans	-29.3	79.4	68.6	313.7
Leaf Tobacco,	8.8	-24.0	10.2	33.8
Virginia type				
Garlic, fresh				
Sweet Potato	15.0	19.9	74.3	161.5
Cassava, fresh	18.2	-37.9	64.9	43.4
Tomato				
Cabbage				
Papaya, fresh	66.2	11.7	65.9	-21.8
Watermelon, fresh	-58.6	93.8	-84.7	41.9
Calamansi, fresh	-4.0	-6.3	-15.3	42.8
All Agricultural Exports	32.4	-7.3	27.0	2.3

Table 1b.

Growth rates of quantity of selected agricultural exports,
Philippines, 2010-2014

(in percent)

COMMODITY	10-11	11-12	12-13	13-14
Grains				
Rice	124.0	-44.6	793.7	-59.6
Corn	-52.3	71.8	1358.9	131.0
Other crops				
Banana	29.3	28.7	23.4	11.2
Centrifugal sugar	699.0	-65.1	133.4	-56.1
Pineapple, fresh	60.0	50.8	23.4	-0.5
Mango, fresh	5.2	-12.8	-57.2	167.7
Coconut (matured)		-82.1	250.8	-92.4
Onion, fresh	78.2	-58.4	-38.7	-24.6
Mongo Beans	-34.8	-71.9	-64.1	80.2
Coffee, Robusta	-99.5	1647.6		
Cocoa Beans	-31.5	140.9	67.1	255.3
Leaf Tobacco,	13.5	-64.1	147.9	17.3
Virginia type				
Garlic, fresh				
Sweet Potato	25.2	35.4	207.5	30.1
Cassava, fresh	8.7	-46.9	76.9	69.1
Tomato				
Cabbage				
Papaya, fresh	112.2	3.9	93.3	-13.8
Watermelon, fresh	-58.4	94.1	-93.4	97.6
Calamansi, fresh	-9.6	26.7	-16.7	52.4
•	-9.6	26.7	-16.7	52

Table 2 Quantity, value and percentage share of selected commodities in total agricultural imports, Philippines, 2010-2014

		2010			2011			2012	
COMMODITY	QTY.	VALUE		QTY.	VALUE		QTY.	VALUE	Е
	(In MT)	(000,) \$S (% Share	(In MT)	(,000) \$S	% Share	(In MT)	(000) \$S 0	% Share
Grains									
Rice	2,379,115.0	1,652,523.6	22.332	707,668.4	383,150.9	4.887	1,042,143.6	438,084.6	5.363
Corn	88,470.3	77,228.0	1.044	66,193.1	48,016.9	0.612	136,574.6	88,518.4	1.084
Other crops									
Onion, fresh	10,823.6	1,336.7	0.018	4,977.5	731.63	0.009	18,442.7	2,281.2	0.028
Mongo Beans	31,583.2	16,719.2	0.226	26,885.6	15,485.0	0.198	32,794.6	16,246.4	0.199
Coffee, Roasted	344.0	545.1	0.007	302.7	776.0	0.010	754.5	2,128.7	0.026
Cocoa Beans	726.1	2,451.6	0.033	302.4	1,071.7	0.014	147.7	371.4	0.005
Leaf Tobacco,	21,178.0	66,877.1	0.904	19,757.7	53,297.9	0.680	26,847.5	74,485.8	0.912
Virginia type									
Garlic, fresh	17,694.1	2,136.2	0.029	7,850.4	1,433.5	0.018	5,961.5	982.4	0.012
Cassava, fresh	24,500.0	6,260.5	0.085	12,706.0	5,177.5	990.0	78.1	21.9	0.000
Tomato, fresh	•	•		950.3	513.0	0.007	11.8	4.3	0.000
Cabbage, fresh									
Pineapple, fresh									
Watermelon, fresh	•	•		1	1		•		
Potato, fresh	6,893.5	2,550.2	0.034	8,176.1	3,047.9	0.039	6,299.3	2,182.9	0.027
Cauliflower &headed	241.2	167.4	0.002	123.0	126.4	0.002	112.7	203.2	0.002
broccoli									
Carrots, fresh	40.0	19.2	0.000	49.5	28.2	0.000	10.4	10.4	0.000
All Agricultural Imports		7,399,795			7,839,929			8,168,329	

Table 2 Quantity, value and percentage share ... (Continued)

		2013			2014	
COMMODITY	QTY.	VALUE	Ш	QTY.	VALUE	TE TE
	(In MT)	(000,) \$S (000)	% Share	(In MT)	(000) \$S (% Share
Grains						
Rice	399,076.6	172,313.2	2.173	1,089,140.6	453,765.7	4.711
Corn	341,604.6	138,519.1	1.747	575,138.7	205,046.2	2.129
Other crops						
Onion, fresh	8,507.9	1,142.2	0.014	9,047.0	1,615.8	0.017
Mongo Beans	33,910.1	22,999.4	0.290	28,903.6	20,303.5	0.211
Coffee, Roasted	474.0	1,461.3	0.018	1,215.6	4,710.9	0.049
Cocoa Beans	218.2	583.9	0.007	513.1	1,688.7	0.018
Leaf Tobacco,	28,712.3	86,577.6	1.092	15,079.4	67,912.7	0.705
Virginia type						
Garlic, fresh	2,532.2	450.8	900.0	29,659.6	9,076.2	0.094
Cassava, fresh	15,877.5	5,553.0	0.070	10,438.8	3,626.4	0.038
Tomato, fresh	0.3	0.3	0.000	10.5	13.1	0.000
Cabbage, fresh	•			•		
Pineapple, fresh	,			•		
Watermelon, fresh	•			•		
Potato, fresh	4,362.3	1,276.3	0.016	6,666.1	2,467.6	0.026
Cauliflower &headed	14.0	34.7	0.000	27.1	43.8	0.000
broccoli						
Carrots, fresh	25.4	16.6	0.000	12.1	3.2	0.000
All Agricultural Imports		7,931,142			9,631,701	

Table 2a.

Growth rates of value of selected agricultural imports,
Philippines, 2010-2014
(in percent)

COMMODITY	10-11	11-12	12-13	13-14
Grains				
Rice	-76.8	14.3	-60.7	163.3
Corn	-37.8	84.3	56.5	48.0
Other crops				
Onion, fresh	-45.3	211.8	-49.9	41.5
Mongo Beans	-7.4	4.9	41.6	-11.7
Coffee, Roasted	42.3	174.3	-31.4	222.4
Cocoa Beans	-56.3	-65.3	57.2	189.2
Leaf Tobacco,	-20.3	39.8	16.2	-21.6
Virginia type				
Garlic, fresh	-32.9	-31.5	-54.1	1913.4
Cassava, fresh	-17.3	-99.6	25256.2	-34.7
Tomato, fresh		-99.2	-92.0	3687.6
Cabbage, fresh				
Pineapple, fresh				
Watermelon, fresh				
Potato, fresh	19.5	-28.4	-41.5	93.3
Cauliflower & headed	-24.5	60.8	-82.9	26.1
broccoli				
Carrots, fresh	46.6	-63.1	59.6	-80.7
All Agricultural Imports	5.9	4.2	-2.9	21.4

Table 2b Growth rates of quantity of selected agricultural imports, Philippines, 2010-2014

(in percent)

COMMODITY	10-11	11-12	12-13	13-14
Grains				
Rice	-70.3	47.3	-61.7	172.9
Corn	-25.2	106.3	150.1	68.4
Other crops				
Onion, fresh	-54.0	270.5	-53.9	6.3
Mongo Beans	-14.9	22.0	3.4	-14.8
Coffee, Roasted	-12.0	149.3	-37.2	156.4
Cocoa Beans	-58.4	-51.2	47.7	135.1
Leaf Tobacco,	-6.7	35.9	6.9	-47.5
Virginia type				
Garlic, fresh	-55.6	-24.1	-57.5	1071.3
Cassava, fresh	-48.1	-99.4	20,229.7	-34.3
Tomato, fresh		-98.8	-97.3	3251.1
Cabbage, fresh				
Pineapple, fresh				
Watermelon, fresh				
Potato, fresh	18.6	-23.0	-30.7	52.8
Cauliflower & headed	-49.0	-8.4	-87.6	93.5
broccoli				
Carrots, fresh	23.6	-79.0	144.5	-52.4

Table 3 Share of agriculture in total foreign trade, Philippines, 2010-2014 (in percent)

YEAR	EXPORTS	IMPORTS
2010	7.96	12.66
2011	11.24	12.23
2012	9.67	12.41
2013	11.29	12.06
2014	10.59	14.22
Average	10.15	12.72

Table 4
Share of selected Philippine agricultural export commodities in world export trade, 2010-2012 (in percent)

COMMODITY	2010	2011	2012
Coconut Oil	55.89	43.10	39.51
Copra Cake or Meal	70.07	57.96	51.41
Dessicated Coconut	38.78	33.49	23.30
Pineapple (canned)	13.57	16.63	20.06
Banana	9.09	10.93	13.74
Sugar (raw,centrifugal)	0.22	1.72	0.58
Copra	0.24	0.20	0.36
Onion, dry	0.11	0.21	0.09
Tobacco, unmanufactured	1.35	1.82	0.58

Source of basic data: Food and Agriculture Organization

MODULES OF THE AGRICULTURAL INDICATORS SYSTEM

- 1. Agricultural Structures and Resources
- 2. Agricultural Credit
- 3. Output and Productivity
- 4. Agricultural Exports and Imports
- 5. Food Sufficiency and Security
- 6. Food Consumption and Nutrition
- 7. Population and Labor Force
- 8. Redistribution of Land
- 9. Gender-based Indicators of Labor and Employment in Agriculture
- 10. Economic Growth
- 11. Prices and Marketing of Agricultural Commodities
- 12. Inputs