



SPECIAL RELEASE

2020 Annual Survey of Philippine Business and Industry Transportation and Storage Sector Preliminary Results

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Table A. Comparative Summary Statistics for Transportation
and Storage Sector: Philippines, 2019 and 2020

Particulars	2019 ^f	2020 ^p	Growth Rate (%)
Number of Establishments	3,057	2,940	(3.8)
Employment	227,723	209,919	(7.8)
Average Number of Workers per Establishment	74	71	(4.1)
Compensation (in thousand pesos)	86,881,119	60,768,109	(30.1)
Average Annual Compensation (in pesos)	383,645	294,416	(23.3)
Revenue (in thousand pesos)	747,154,718	458,239,444	(38.7)
Expense (in thousand pesos)	704,890,429	563,131,821	(20.1)
Revenue per Expense Ratio	1.06	0.81	(23.2)
Subsidies (in thousand pesos)	12,407,670	17,917,824	44.4

Notes: Growth rates are computed from actual values and may yield different results when computed manually.

f – final

p – preliminary

() – negative value

Sources: Philippine Statistics Authority, 2019 ASPBI and 2020 ASPBI

Support activities for transportation industry posted the highest in terms of number of establishments

The preliminary results of the 2020 Annual Survey of Philippine Business and Industry (ASPBI) showed that a total of 2,940 establishments in the



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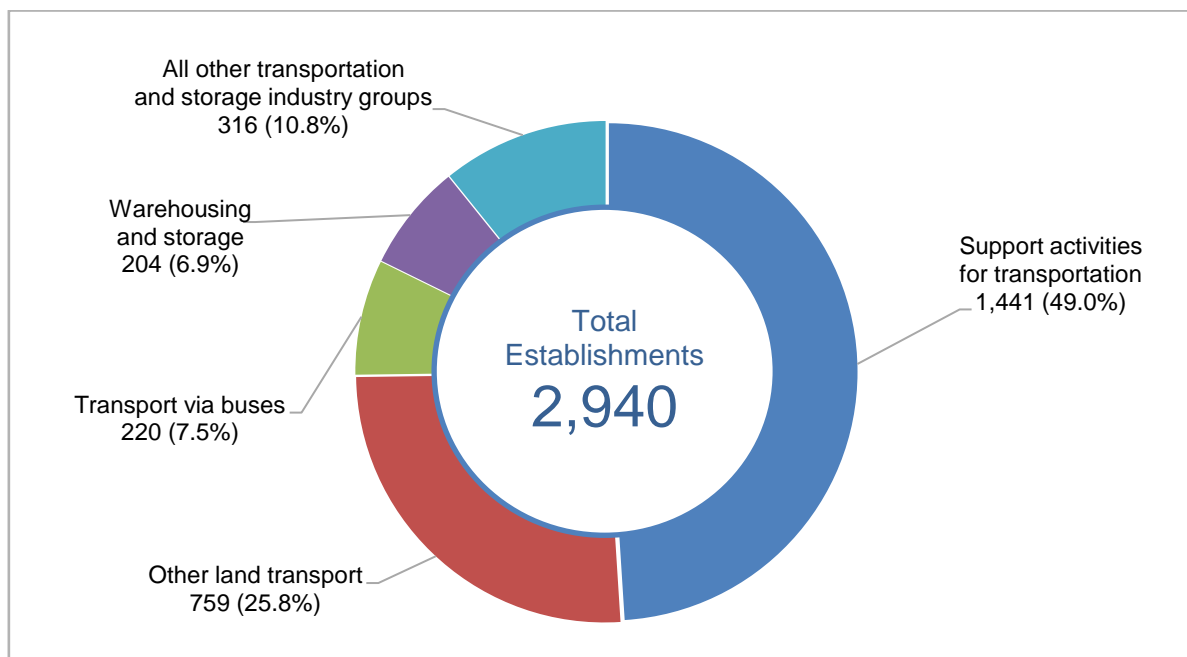


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formal sector of the economy were engaged in transportation and storage activities. This was -3.8 percent lower than the 3,057 establishments in 2019. (Tables A and 1, Figure 1)

Among the industry groups, support activities for transportation posted the highest number of establishments of 1,441 or 49.0 percent of the total. This was followed by other land transport with 759 establishments (25.8%) and transport via buses with 220 establishments (7.5%). (Table 1 and Figure 1)

Figure 1. Percentage Distribution of Transportation and Storage Sector by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

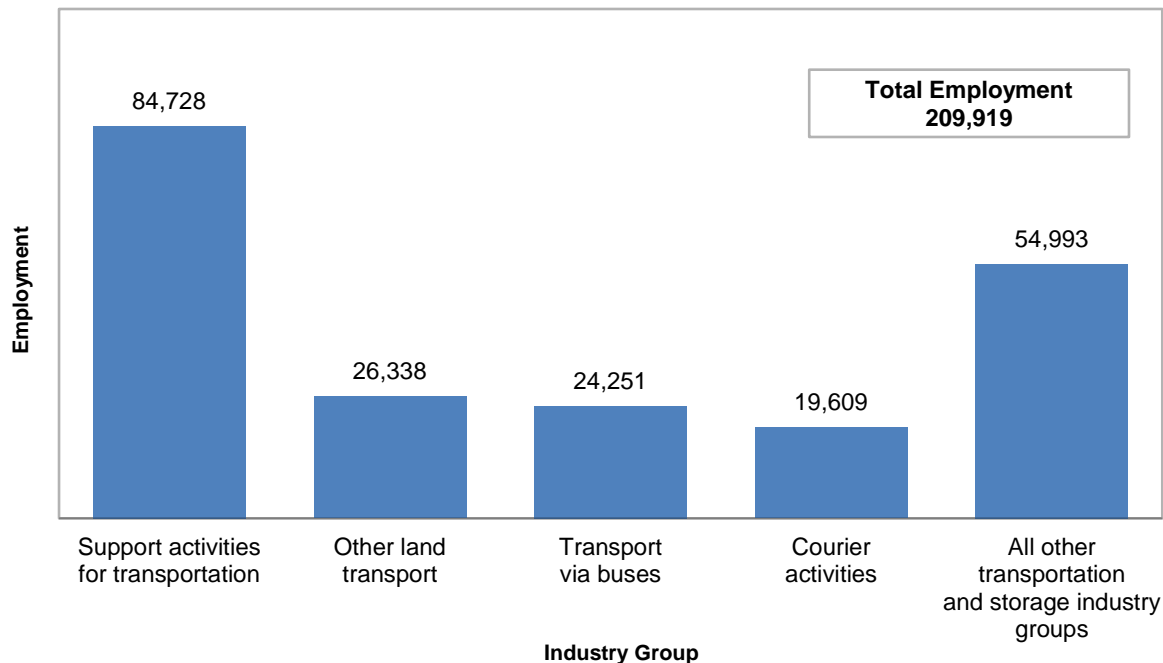
At the regional level, the National Capital Region (NCR) had the highest number of establishments with 1,611 or 54.8 percent of the total. Central Visayas and CALABARZON followed far behind with 238 (8.1%) and 235 (8.0%) establishments, respectively. (Table 3)

Support activities for transportation industry recorded the highest employment

The total employment of the sector was recorded at 209,919 in 2020, a decrease of -7.8 percent compared with the 227,723 workers in 2019. Of the total, 206,402 workers (98.3%) were paid employees, while the rest were working owners and unpaid workers. (Tables A and 1)

Industry group-wise, support activities for transportation employed the highest number of 84,728 workers or 40.4 percent of the total. This was followed by other land transport with 26,338 workers (12.5%) and transport via buses with 24,251 workers (11.6%). (Table 1 and Figure 2)

Figure 2. Distribution of Employment for Transportation and Storage Sector by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

NCR topped other regions in generating jobs with 130,377 workers or 62.1 percent of the total. This was followed by Central Visayas and CALABARZON with 22,623 workers (10.8%) and 14,066 workers (6.7%), respectively. (Table 3)

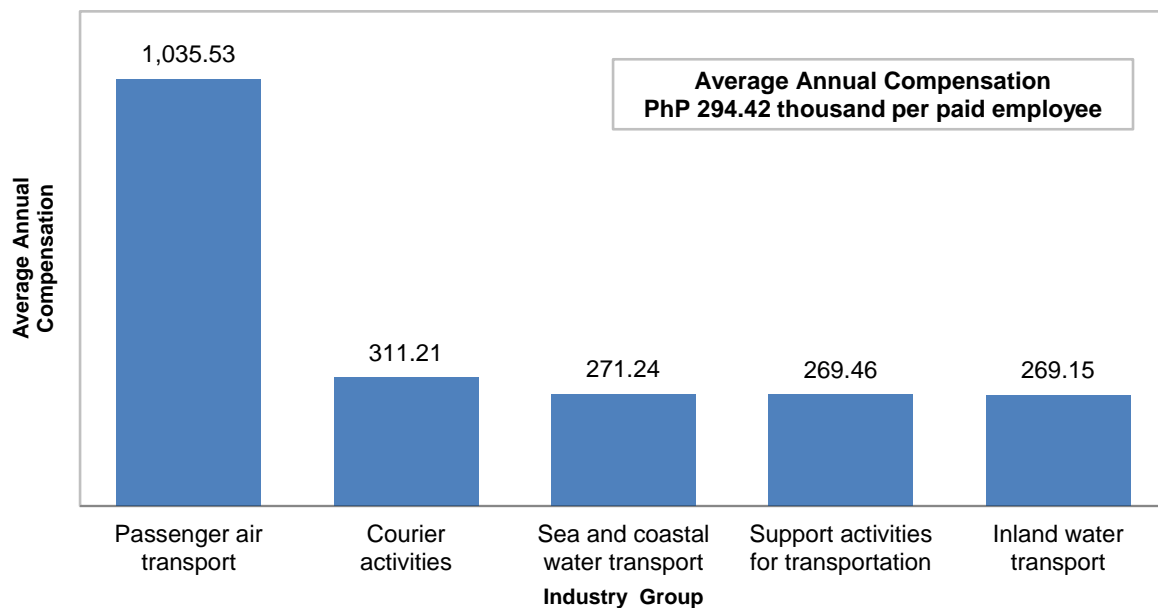
The sector recorded an average of 71 workers per establishment in 2020, lower by -4.1 percent than the reported 74 workers per establishment in 2019. Passenger air transport posted the highest average of 438 workers per establishment. Courier activities followed with an average of 163 workers per establishment and sea and coastal water transport with 131 workers per establishment. (Tables A and 2)

Passenger air transport industry paid the highest average annual compensation

In 2020, the sector paid a total compensation of PhP 60.77 billion to its employees. This translates to an average annual compensation of PhP 294.42 thousand per paid employee, lower by -23.3 percent than the PhP 383.65 thousand average annual compensation in 2019. (Tables A, 1 and 2)

Among the industry groups, passenger air transport paid the highest average annual compensation of PhP 1.04 million per paid employee. This was followed by courier activities paying an average annual compensation of PhP 311.21 thousand per paid employee. Sea and coastal water transport came in third paying an average annual compensation of PhP 271.24 thousand per paid employee. (Table 2 and Figure 3)

Figure 3. Average Annual Compensation of Paid Employees for the Top Five Industries of Transportation and Storage Sector by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

By region, establishments in NCR paid the highest average annual compensation of PhP 360.60 thousand per paid employee. This was followed by establishments in Central Visayas and Central Luzon, paying PhP 248.93 thousand and PhP 216.60 thousand per paid employee, respectively. (Table 4)

Support activities for transportation generated the highest total revenue

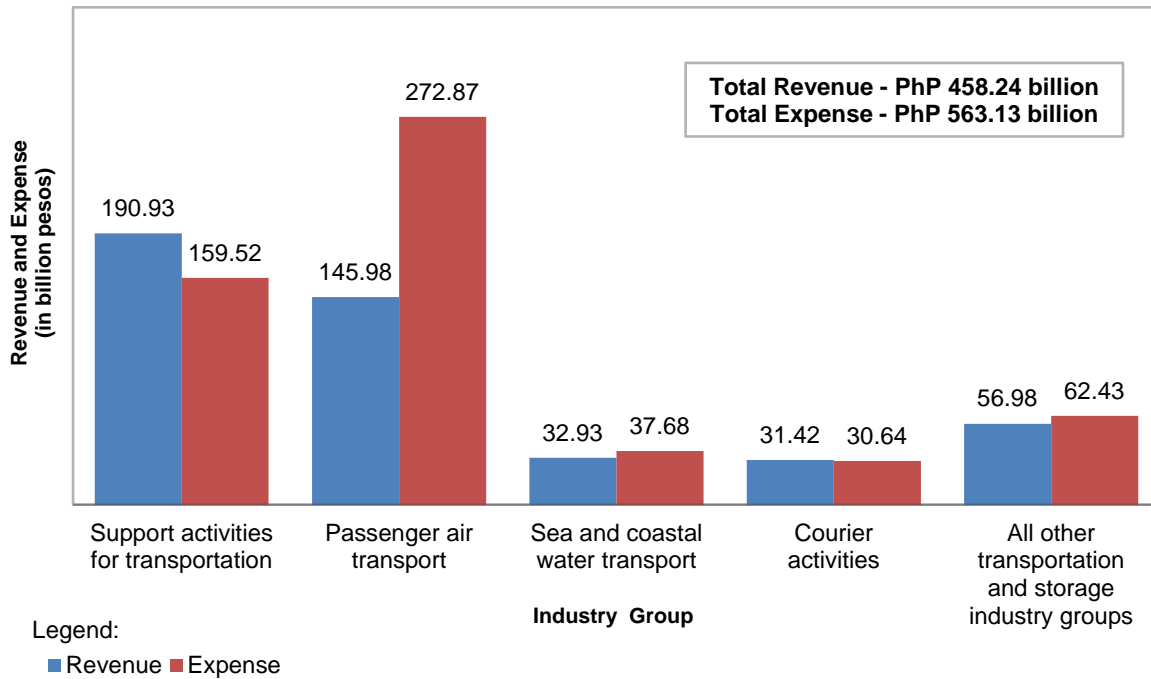
The total revenue generated by the sector reached PhP 458.24 billion in 2020, a decrease of -38.7 percent from the PhP 747.15 billion revenue in 2019. Support activities for transportation had the biggest share to total revenue, amounting to PhP 190.93 billion or 41.7 percent. This was followed by passenger air transport and sea and coastal water transport with revenue of PhP 145.98 billion (31.9%) and PhP 32.93 billion (7.2%), respectively. (Tables A and 1, Figure 4)

Across the regions, establishments in NCR generated the largest revenue of PhP 351.84 or 76.8 percent of the total. This was followed by Central Visayas and CALABARZON with respective shares of PhP 37.22 billion (8.1%) and PhP 29.75 billion (6.5%) revenues. (Table 3)

On the other hand, the total expense incurred by the sector amounted to PhP 563.13 billion in 2020. This figure was lower by -20.1 percent than the PhP 704.89 billion reported expense in 2019. Industry group-wise, passenger air transport incurred the highest expense amounting to PhP 272.87 billion or 48.5 percent of the total. This was followed by support activities for transportation and sea and coastal water transport with recorded expense of PhP 159.52 billion (28.3%) and PhP 37.68 billion (6.7%), respectively. (Tables A and 1, Figure 4)

NCR emerged as the top spender with PhP 465.55 billion (82.7%) expense, followed by Central Visayas with PhP 36.49 billion (6.5%) and CALABARZON with PhP 25.87 billion (4.6%) expenses. (Table 3)

Figure 4. Revenue and Expense for Transportation and Storage Sector by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Preliminary Results)

The revenue generated per peso expense ratio computed for the sector stood at 0.81 in 2020, lower by -23.2 percent than the revenue per peso expense ratio of 1.06 in 2019. Among the industry groups, support activities for transportation recorded the highest revenue per peso expense ratio of 1.20. This was followed by warehousing and storage, and other land transport, both with revenue per peso expense ratio of 1.13. (Tables A and 2)

Government granted PhP 17.92 billion worth of subsidies

Subsidies are special grants in the form of financial assistance, tax exemption, or tax privilege given by the government to aid and develop an industry. The total subsidies granted to the sector reached PhP 17.92 billion in 2020, higher by 44.4 percent than the PhP 12.41 billion subsidies in 2019. (Tables A and 1)

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