



# SPECIAL RELEASE

## 2021 Annual Survey of Philippine Business and Industry Accommodation and Food Service Activities Section Final Results

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Table A. Comparative Summary Statistics for Accommodation  
and Food Service Section: Philippines, 2020 and 2021

Particulars	2020 <sup>f</sup>	2021 <sup>f</sup>	Growth Rate (%)
Total Number of Establishments	28,838	33,215	15.2
Total Employment	383,782	372,623	(2.9)
Average Number of Workers per Establishment	13	11	(15.4)
Total Compensation (in thousand pesos)	64,835,705	66,197,219	2.1
Average Annual Compensation per Paid employee (in pesos)	172,192	180,253	4.7
Total Revenue (in thousand pesos)	534,532,728	556,622,036	4.1
Total Expense (in thousand pesos)	495,259,339	499,848,635	0.9
Revenue per Expense Ratio	1.08	1.11	2.8
Sales from E-Commerce Transactions (in thousand pesos)	3,729,266	4,103,796	10.0

*f* - final

( ) - negative value

Sources: Philippine Statistics Authority, 2020 ASPBI and 2021 ASPBI (Final Results)



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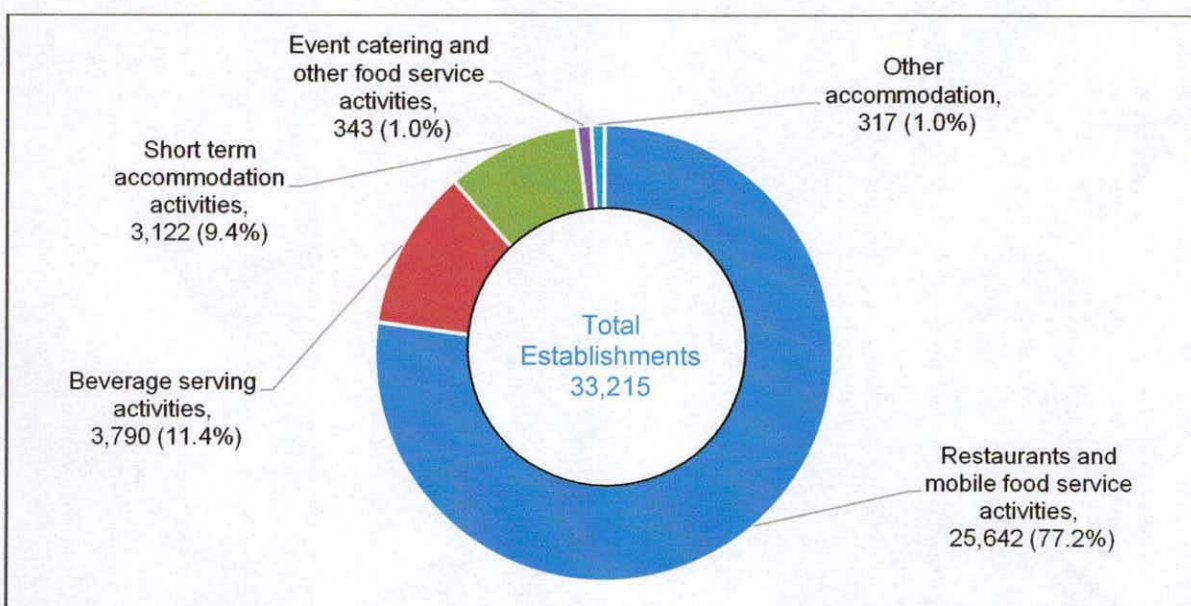
## Restaurants and mobile food service activities industry accounted for the majority of establishments

The final results of the 2021 Annual Survey of Philippine Business and Industry (ASPBI) showed that a total of 33,215 establishments in the formal sector of the economy were engaged in accommodation and food service activities. This represents an increase of 15.2 percent from the 28,838 establishments engaged in the section in 2020. (Tables A and 1)

By industry group, restaurants and mobile food service activities accounted for the majority of the establishments with 25,642 or 77.2 percent of the total number of establishments for the section in 2021. This was followed by beverage serving activities with 3,790 establishments (11.4%) and short term accommodation activities with 3,122 establishments (9.4%). On the other hand, other accommodation recorded the least number of 317 establishments or 1.0 percent of the total establishments. (Figure 1 and Table 1)

Among regions, the National Capital Region (NCR) with 9,939 establishments or 29.9 percent of the total, led in terms of number of establishments. This was followed by CALABARZON with 5,081 establishments (15.3%) and Central Luzon with 3,499 establishments (10.5%). (Table 3)

Figure 1. Distribution of Establishments Under Accommodation and Food Service Activities Section by Industry Group: Philippines, 2021



Note: Details may not add-up to total due to rounding and/or statistical disclosure control.  
Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)



## Restaurants and mobile food service activities industry group employed the highest number of workers

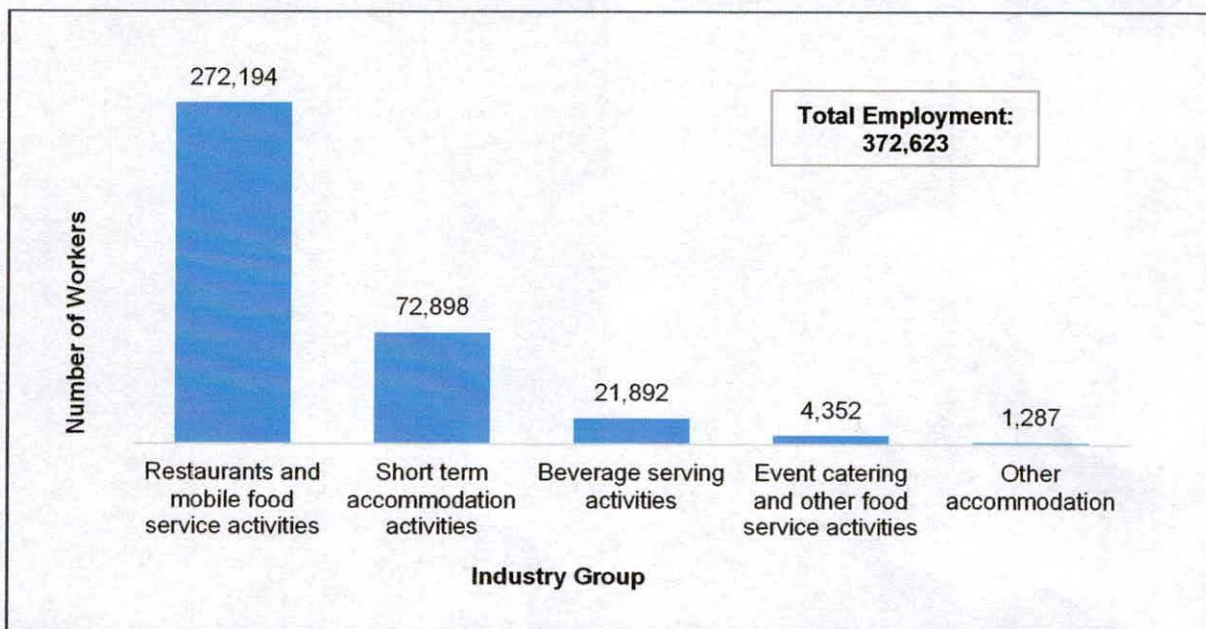
The total employment for the section reached 372,623 workers in 2021, indicating a decrease of -2.9 percent from the 383,782 workers in 2020. Of the total employment in 2021, 367,246 workers (98.6%) were paid employees, while the rest were working owners and unpaid workers. (Tables A and 1)

The top three industry groups in terms of employment had a combined share of 98.5 percent of the total workforce for the section. These were the following:

1. Restaurants and mobile food service activities, 272,194 workers (73.0%);
  2. Short term accommodation activities, 72,898 workers (19.6%); and
  3. Beverage serving activities, 21,892 workers (5.9%).
- (Figure 2 and Table 1)

By region, NCR, having the most number of establishments, also employed the highest number of workers with 138,846 or 37.3 percent of the total for the section. CALABARZON and Central Luzon followed with 52,423 workers (14.1%) and 40,181 workers (10.8%), respectively. (Table 3)

Figure 2. Distribution of Employment for Accommodation and Food Service Activities Section by Industry Group: Philippines, 2021



Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)



The average number of workers for the section was recorded at 11 workers per establishment in 2021, indicating a decrease of -15.4 percent from the 13 workers per establishment in 2020. (Tables A and 2)

By industry group, short term accommodation activities posted the highest average employment of 23 workers per establishment. This was followed by event catering and other food service activities with an average employment of 13 workers per establishment and restaurants and mobile food service activities with an average employment of 11 workers per establishment. (Table 2)

By region, both NCR and Cordillera Administrative Region had the highest average employment of 14 workers per establishment, while Eastern Visayas posted the lowest average employment of seven workers per establishment. (Table 4)

### **Short term accommodation activities industry received the highest average annual compensation**

The total compensation paid by the section to its employees reached PhP 66.20 billion in 2021, translating to an average annual compensation of PhP 180.25 thousand per paid employee. This amount registered an increase of 2.1 percent from the average annual compensation of PhP 172.19 thousand per paid employee in 2020. (Figure 3, and Tables A,1, and 2)

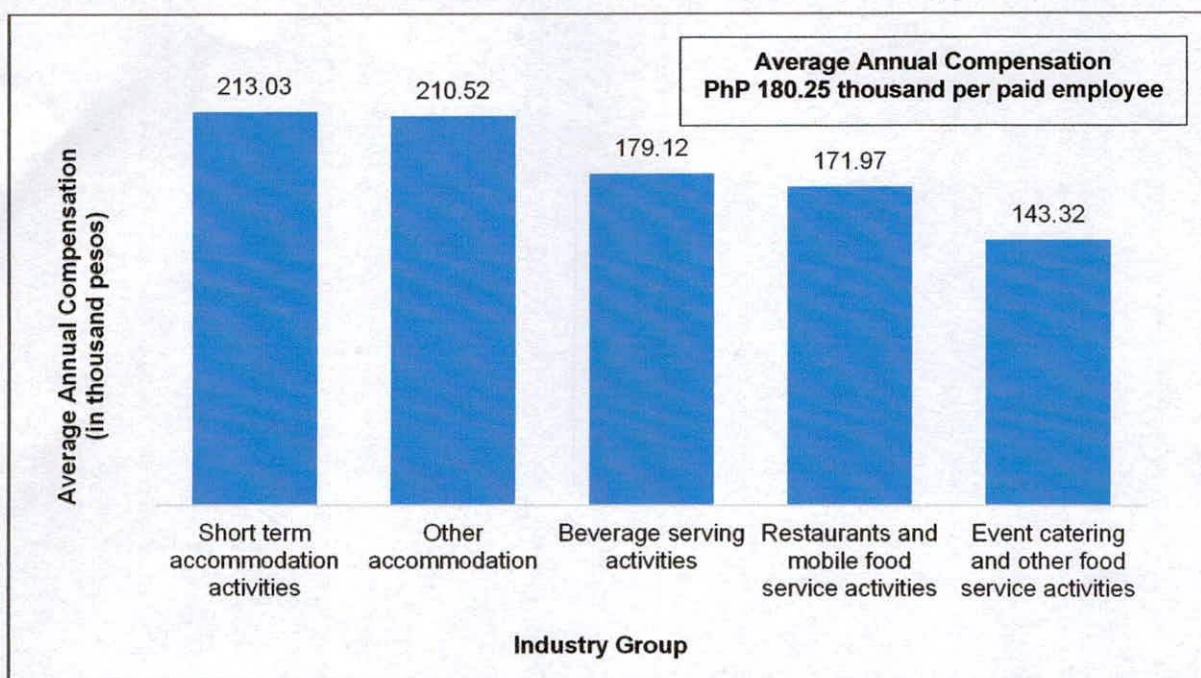
Among industry groups, short term accommodation activities paid the highest average annual compensation of PhP 213.03 thousand per paid employee in 2021. This was followed by other accommodation paying PhP 210.52 thousand per paid employee. Moreover, beverage serving activities ranked third, paying PhP 179.12 thousand per paid employee. (Figure 3 and Table 2)

Across the country, four regions exceeded the national average annual compensation in 2021. These were the following:

1. Cordillera Administrative Region, PhP 247.36 thousand per paid employee;
2. NCR, PhP 213.71 thousand per paid employee;
3. Zamboanga Peninsula, PhP 210.39 thousand per paid employee; and
4. Central Luzon, PhP 180.62 thousand per paid employee. (Table 4)



Figure 3. Average Annual Compensation of Paid Employees for Accommodation and Food Service Activities Section by Industry Group: Philippines, 2021



Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)

### **Restaurants and mobile food service activities industry group contributed the largest share to the total revenue and total expense**

The total revenue generated by the section amounted to PhP 556.62 billion in 2021, recording an increase of 4.1 percent from the PhP 534.53 billion total revenue in 2020.

On the other hand, total expense incurred by the section reached PhP 499.85 billion, indicating an increase of 0.9 percent from the PhP 495.26 billion total expense recorded in 2020. (Tables A and 1)

The top three industry groups in terms of total revenue and total expense for the section in 2021 were as follows:

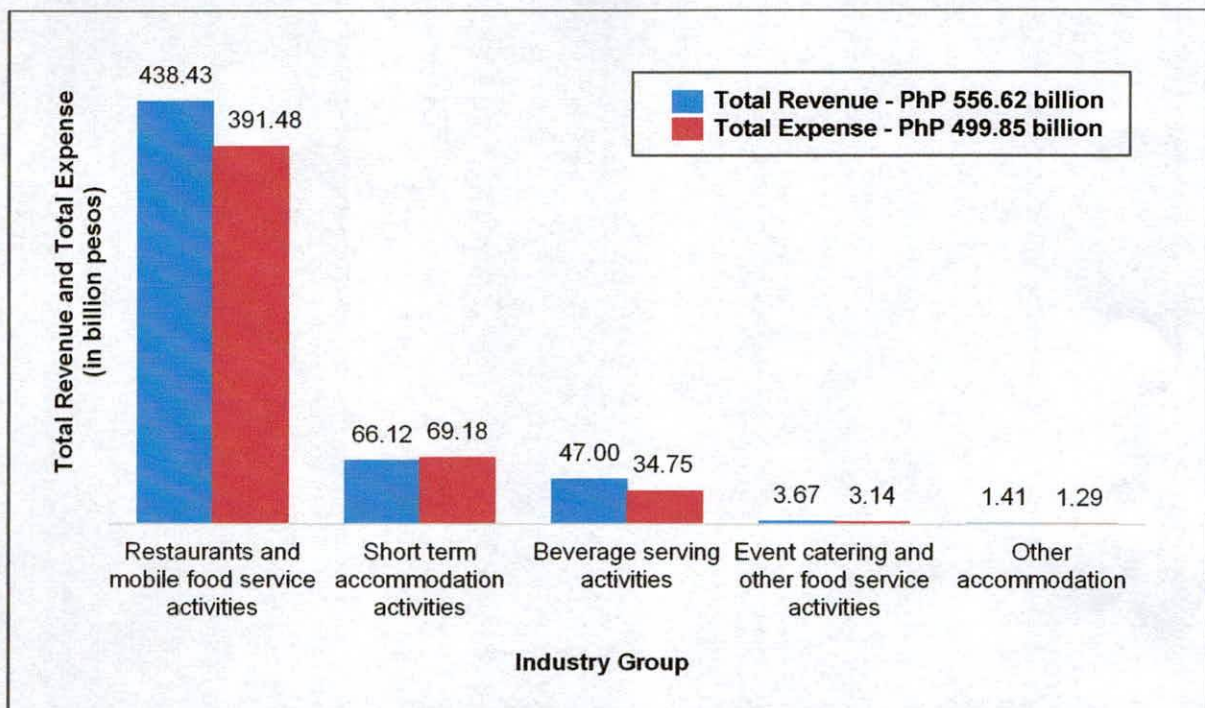
1. Restaurants and mobile food service activities with total revenue of PhP 438.43 billion (78.8%) and total expense of PhP 391.48 billion (78.3%);
  2. Short term accommodation activities with PhP 66.12 billion (11.9%) total revenue and PhP 69.18 billion (13.8%) total expense; and
  3. Beverage serving activities with PhP 47.00 billion (8.4%) total revenue and PhP 34.75 billion total expense (7.0%).
- (Figure 4 and Table 1)



At the regional level, the top three regions in terms of total revenue and total expense were as follows:

1. NCR with total revenue of PhP 232.73 billion (41.8%) and total expense of PhP 213.99 billion (42.8%);
2. CALABARZON with total revenue of PhP 94.79 billion (17.0%) and total expense of PhP 83.82 billion (16.8%); and
3. Central Luzon with a total revenue of PhP 64.58 billion (11.6%) and total expense of PhP 55.72 billion (11.1%). (Table 3)

Figure 4. Total Revenue and Total Expense for Accommodation and Food Service Activities Section by Industry Group: Philippines, 2021



Note: Details may not add-up to total due to rounding and/or statistical disclosure control.  
 Source: Philippine Statistics Authority, 2021 ASPBI (Final Results)

In 2021, the revenue per peso expense generated by the section stood at 1.11, which represents an increase of 2.8 percent from the revenue per peso expense ratio of 1.08 in 2020. This means that for every peso spent in the operation of business in 2021, the section generated a corresponding revenue of PhP 1.11. (Tables A and 2)

Among industry groups, beverage serving activities recorded the highest revenue per peso expense ratio of 1.35. This was followed by event catering and other food service activities with a revenue per peso expense ratio of 1.17 and restaurants and mobile food service activities with a revenue per peso expense of 1.12. (Table 2)



By region, Bangsamoro Autonomous Region in Muslim Mindanao recorded the highest revenue per peso expense ratio of 1.35. This was followed by Caraga with a revenue per peso expense ratio of 1.25 and Davao Region with a revenue per peso expense ratio of 1.23. (Table 4)


**Restaurants and mobile food service activities generated the highest sales from e-commerce transactions**

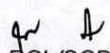
E-commerce transaction is the sale or purchase of goods or services, whether between businesses, households, individuals, governments, and other public or private organizations, conducted over the Internet. The goods and services are ordered over the Internet, but the payment and the ultimate delivery of the good or service may be conducted on or offline.

Total sales from e-commerce transactions of the section amounted to PhP 4.10 billion in 2021, which indicates an increase of 10.0 percent from the PhP 3.73 billion e-commerce sales in 2020. (Tables A and 1)

Among industry groups, restaurants and mobile food service activities contributed the highest share to total e-commerce sales of the section in 2021 amounting to PhP 2.21 billion or 53.9 percent. This was followed by short term accommodation activities with a total share to total e-commerce sales of PhP 1.80 billion (43.9%). (Table 1)

Among regions, NCR contributed more than half of the total e-commerce sales amounting to PhP 2.1 billion (51.1%). This was followed by Central Visayas with e-commerce sales of PhP 737.43 million (18.0%) and CALABARZON with PhP 293.40 million (7.1%). (Table 3)

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