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PHILIPPINE STATISTICS AUTHORITY

SPECIAL RELEASE

2020 Annual Survey of Philippine Business and Industry Accommodation and Food Service Activities Section Final Results

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Table A. Comparative Summary Statistics for Accommodation
and Food Service Section: Philippines, 2019 and 2020

Particulars	2019 ^f	2020 ^f	Growth Rate (%)
Total Number of Establishments	36,630	28,838	(21.3)
Total Employment	650,418	383,782	(41.0)
Average Number of Workers per Establishment	18	13	(27.8)
Total Compensation (in thousand pesos)	116,315,133	64,835,705	(44.3)
Average Annual Compensation per Paid Employee (in pesos)	184,017	172,192	(6.4)
Total Revenue (in thousand pesos)	982,526,367	534,532,728	(45.6)
Total Expense (in thousand pesos)	807,585,633	495,259,339	(38.7)
Revenue per Expense Ratio	1.22	1.08	(11.5)

Notes: f – final
() – negative value

Sources: Philippine Statistics Authority, 2019 and 2020 ASPBI (Final Results)

Restaurants and mobile food service activities industry group accounted for majority of the establishments

The final results of the 2020 Annual Survey of Philippine Business and Industry (ASPBI) showed that a total of 28,838 establishments in the formal sector of the economy were engaged in accommodation and food service activities. This represents a decrease of -21.3 percent compared



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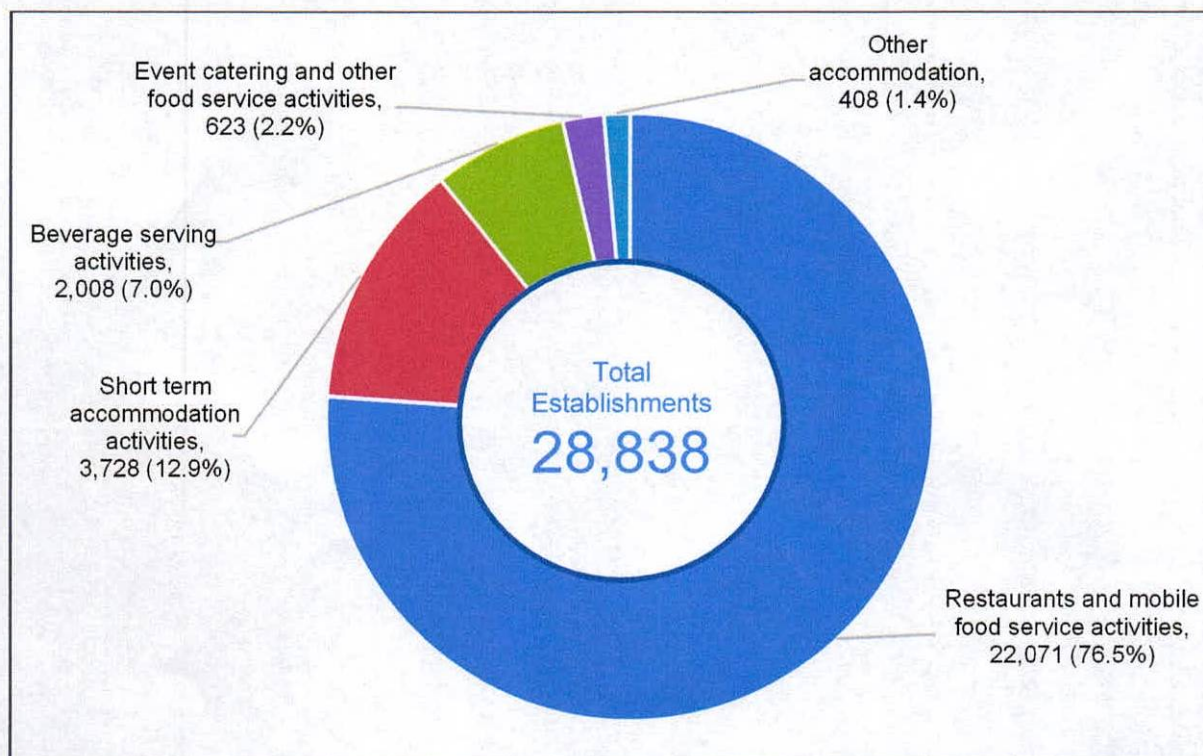
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with the 36,630 establishments engaged in the section in 2019. (Tables A and 1)

By industry group, restaurants and mobile food service activities accounted for majority of the establishments with 22,071 or 76.5 percent of the total number of establishments for the section in 2020. This was followed by short term accommodation activities with 3,728 establishments (12.9%), and beverage serving activities with 2,008 establishments (7.0%). On the other hand, other accommodation recorded the least number of 408 establishments or 1.4 percent of the total. (Figure 1 and Table 1)

Among regions, the National Capital Region (NCR) with 9,758 establishments or 33.8 percent of the total, led in terms of number of establishments. This was followed by CALABARZON with 4,150 establishments (14.4%) and Central Visayas with 2,620 establishments (9.1%). (Table 3)

Figure 1. Distribution of Establishments Under Accommodation and Food Service Activities Section by Industry Group: Philippines, 2020



Note: Details may not add-up to total due to rounding.

Source: Philippine Statistics Authority, 2020 ASPBI (Final Results)

Restaurants and mobile food service activities industry group employed the highest number of workers

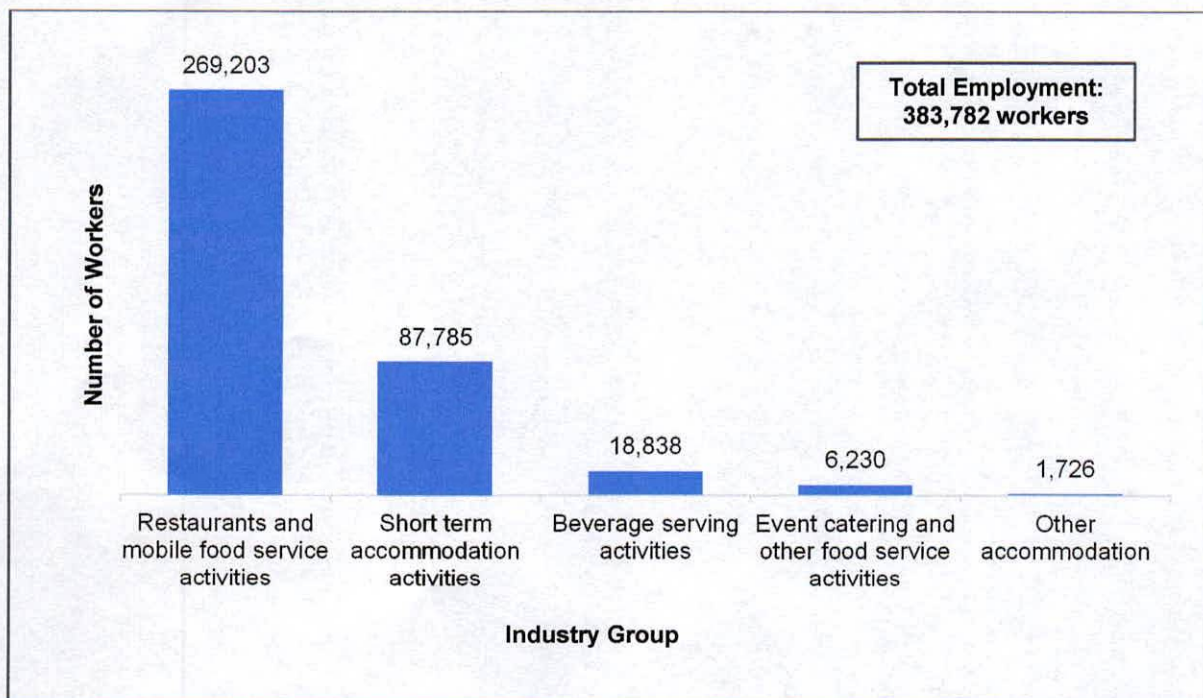
The total employment for the section reached 383,782 workers, indicating a decrease of -41.0 percent compared with the 650,418 workers in 2019. Of the total employment, 376,531 workers (98.1%) were paid employees, while the rest were working owners and unpaid workers. (Tables A and 1)

The top three industry groups of the section provided a combined share of 98.0 percent to the total workforce for the section. These were the following:

1. Restaurants and mobile food service activities, 269,203 workers (70.1%);
2. Short term accommodation activities, 87,785 workers (22.9%); and
3. Beverage serving activities, 18,838 workers (4.9%). (Figure 2 and Table 1)

Region-wise, NCR, having the most number of establishments, employed the bulk of workers with 143,051 or 37.3 percent of the total for the section. CALABARZON and Central Luzon followed with 47,434 workers (12.4%) and 38,398 workers (10.0%), respectively. (Table 3)

Figure 2. Distribution of Employment for Accommodation and Food Service Activities Section by Industry Group: Philippines, 2020



Note: Details may not add-up to total due to rounding.
Source: Philippine Statistics Authority, 2020 ASPBI (Final Results)

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The average number of workers for the section was recorded at 13 workers per establishment, indicating a decrease of -27.8 percent compared with the 18 workers per establishment in 2019. (Tables A and 2)

By industry group, short term accommodation activities posted the highest average of 24 workers per establishment, followed by restaurants and mobile food service activities with an average of 12 workers per establishment, and event catering and other food service activities with an average of 10 workers per establishment. (Table 2)

On the other hand, both Central Luzon and Zamboanga Peninsula had the highest average of 16 workers per establishment, while Eastern Visayas posted the lowest average of 10 workers per establishment. (Table 4)

Beverage serving activities industry group received the highest average annual compensation

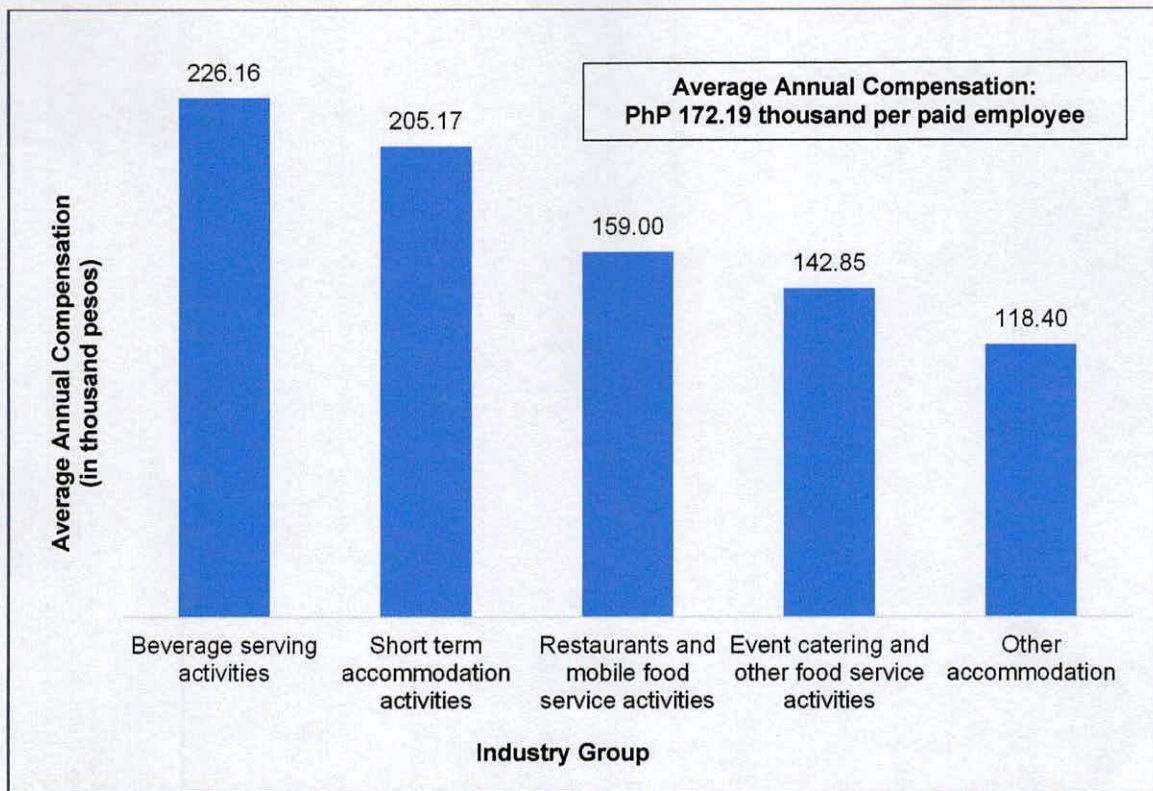
The total compensation paid by the section to its employees reached PhP 64.84 billion in 2020, translating to an average annual compensation of PhP 172.19 thousand per paid employee. This amount registered a decrease of -6.4 percent from the average annual compensation of PhP 184.02 thousand per paid employee in 2019. (Figure 3, and Tables A,1, and 2)

Among industry groups, beverage serving activities paid the highest average annual compensation of PhP 226.16 thousand per paid employee in 2020. This was followed by short term accommodation activities paying PhP 205.17 thousand per paid employee. Moreover, restaurant and mobile food service activities ranked third, paying PhP 159.00 thousand per paid employee. (Figure 3 and Table 2)

Across the country, NCR registered the highest average annual compensation of PhP 232.83 thousand per paid employee, the only region exceeding the national average annual compensation in 2020. Ranked second and third were Eastern Visayas and CALABARZON with PhP 161.43 thousand and PhP 157.92 thousand average annual compensation per paid employee, respectively. (Table 4)



Figure 3. Average Annual Compensation of Paid Employees for Accommodation and Food Service Activities Section by Industry Group: Philippines, 2020



Source: Philippine Statistics Authority, 2020 ASPBI (Final Results)

Restaurants and mobile food service activities industry group contributed the largest share to total revenue and total expense

The total revenue generated by the section amounted to PhP 534.53 billion in 2020, recording a decrease of -45.6 percent compared with the PhP 982.53 billion total revenue earned in 2019.

On the other hand, the total expense incurred by the section reached PhP 495.26 billion, posting a decline of -38.7 percent from the PhP 807.59 billion total expense recorded in 2019. (Tables A and 1)

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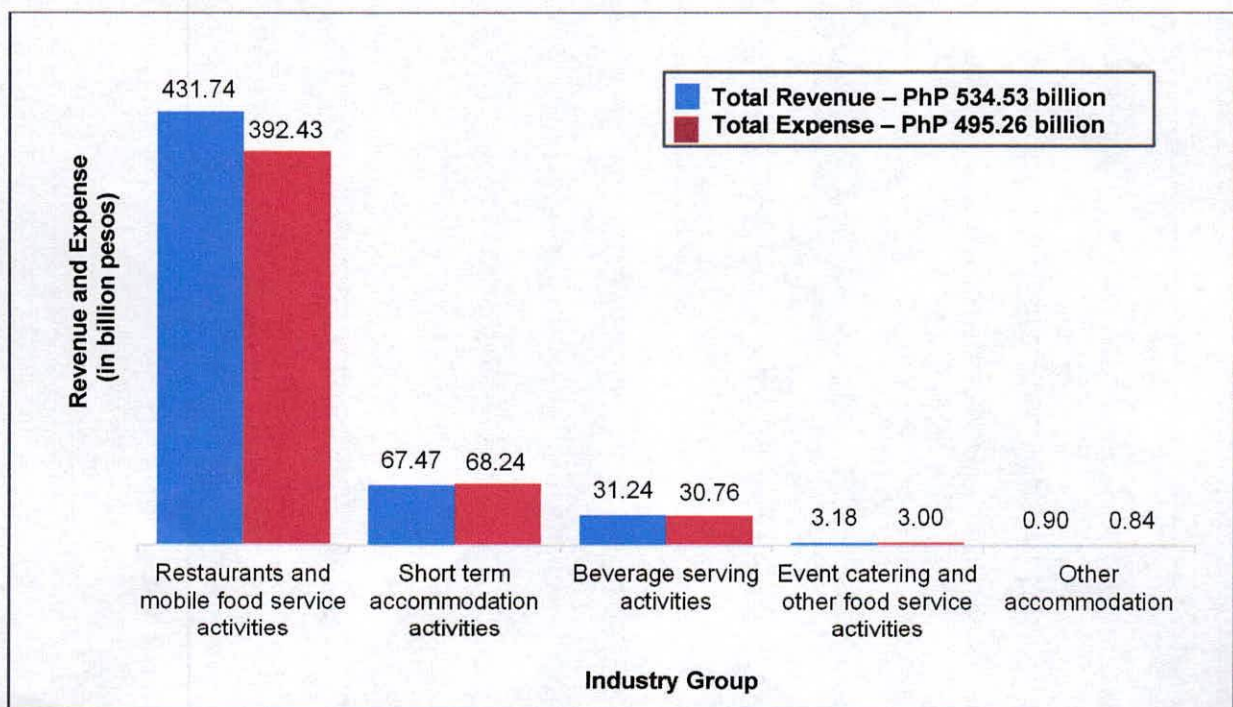
The top three industry groups in terms of total revenue and total expense for the section were as follows:

1. Restaurants and mobile food service activities with total revenue of PhP 431.74 billion (80.8%) and total expense of PhP 392.43 billion (79.2%);
2. Short term accommodation activities with PhP 67.47 billion (12.6%) total revenue and PhP 68.24 billion (13.8%) total expense; and
3. Beverage serving activities with PhP 31.24 billion (5.8%) total revenue and PhP 30.76 billion total expense (6.2%). (Figure 4 and Table 1)

At the regional level, the top three regions in terms of total revenue and total expense were as follows:

1. NCR with total revenue of PhP 254.61 billion (47.6%) and total expense of PhP 244.08 billion (49.3%);
2. CALABARZON with total revenue of PhP 71.91 billion (13.5%) and total expense of PhP 67.21 billion (13.6%); and
3. Central Luzon with a total revenue of PhP 54.18 billion (10.1%) and total expense of PhP 42.95 billion (8.7%). (Table 3)

Figure 4. Total Revenue and Total Expense for Accommodation and Food Service Activities Section by Industry Group: Philippines, 2020

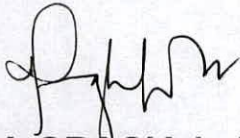


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 Source: Philippine Statistics Authority, 2020 ASPBI (Final Results)


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Meanwhile, the revenue per peso expense ratio generated by the section stood at 1.08 in 2020. This reflects a decrease of -11.5 percent compared with the revenue per peso expense ratio of 1.22 in 2019. Among industry groups, restaurant and mobile food service activities recorded the highest revenue per peso expense ratio of 1.10. (Tables A and 2)

By region, Autonomous Region in Muslim Mindanao recorded the highest revenue per peso expense ratio of 1.37. This was followed by Bicol Region with a revenue per peso expense ratio of 1.29 and MIMAROPA with revenue per peso expense ratio of 1.27. (Table 4)



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