**TECHNICAL NOTES FOR GOAT SITUATION REPORT**

1. **Introduction**

The Goat Situation Report presents the industry situation in terms of volume of production, inventory by classification, and monthly average farmgate prices. It serves as a ready reference for the various clients and stakeholders of the Philippine Statistics Authority (PSA) in the agriculture sector.

The data for this report were collected by PSA through the two surveys, namely, Backyard Livestock and Poultry Survey (BLPS) and the Commercial Livestock and Poultry Survey (CLPS).

The BLPS aims to generate estimates on the supply and disposition of livestock and poultry commodities at the household level. In Q4 2022, the number of sample households covered was 21,501 from the 1,145 sample barangays nationwide. On the other hand, the CLPS seeks to generate estimates on the supply and disposition of livestock and poultry commodities from the sample establishments. There were 137 sample establishments covered in 2022.

Both surveys are conducted quarterly in all provinces including National Capital Region. Moreover, the commodities covered in the surveys include: cattle, carabao, swine, goat, chicken, duck, and other animals raised/tended by households and establishments.

1. **Data Collection**
2. **Backyard Livestock and Poultry Survey**
3. Data collection procedure

The field data collection for 4th quarter 2022 was conducted from 01 to 07 December 2022. The data collection was undertaken by hired Statistical Researchers (SRs) and is done through face-to-face interview with qualified respondents of the sample households. Prior to data collection, training of selected staff from Field Offices, including SRs, was conducted to ensure uniform understanding of concepts and proper implementation of survey procedures. Field and manual editing of the accomplished questionnaires was done to ensure completeness, consistency, and reasonableness of the information gathered.

1. Survey Questionnaire

The BLPS Questionnaire is a thirteen-page form composed of 16 blocks that aims to gather information on the basic characteristics and operations of the household.

The data items included in the survey are as follows:

1. Type of Operation/Purpose
2. Inventory
3. Number of breeders that gave birth
4. Number of born live
5. Number of acquired animals
6. Slaughtered in the household
7. Sold live for slaughter and for other purposes
8. Disposition by areas of destination
9. Average liveweight
10. Average farmgate price
11. Number of deaths/losses and cause/reason
12. **Commercial Livestock and Poultry Survey**
13. Data collection procedure

The schedule of field data collection was during the last ten (10) days of November 2022. The data collection was undertaken by hired Statistical Researchers (SRs) and is done through a face-to-face interview with qualified respondents of the farm/establishment. Prior to data collection, training of Field Office personnel, including SRs, was conducted to ensure that the procedures and concepts of the survey are understood and properly implemented. Field and manual editing of the accomplished questionnaires was done to ensure completeness, consistency, and reasonableness of the information gathered.

2. Survey Questionnaire

The CLPS Goat Survey Questionnaire is a two-page questionnaire that aims to gather necessary information on supply and disposition of goat commercial farms/establishment.

The data items included in the survey are as follows:

* 1. Type of Operation/Purpose
	2. Inventory
	3. Number of breeders that gave birth
	4. Number of born live
	5. Number of acquired animals
	6. Slaughtered in the farm/establishment
	7. Sold live for slaughter and for other purposes
	8. Disposition by areas of destination
	9. Average liveweight
	10. Average farmgate price
	11. Number of deaths/losses and cause/reason
1. **Sampling Design**
2. **Backyard Livestock and Poultry Survey**
3. Sampling Frame

The BLPS sampling frame is based on the results of the 2017 Listing of Farm Household (LFH) and 2012 Census of Agriculture and Fisheries (CAF). For

barangays not covered in the 2017 LFH, the list of households was taken from the 2012 CAF. The sampling frame is updated quarterly based on the status of the sampled households using the structured Frame Maintenance Form (FMF) submitted by the PSOs every quarter.

1. Sample Selection Procedure

The BLPS uses two-stage sampling design. The first stage is the selection of barangays using probability proportional to size where the measure of size is the total animal inventory. The number of sample barangays is based on a target coefficient of variation of five (5) percent. The sample barangays are the same for all quarters of 2022.

The second stage is the selection of sample households that are engaged in livestock and poultry raising in the sampled barangays using systematic sampling.

The number of sample households per selected barangay is 20 but this could be less if the selected barangay has less than 20 households. The sample households per quarter are independent.

1. Estimation Procedure
2. Sampling Weights

a.1. Base Weight

 The base weight is computed as follows:

Where:

base weight of household j in barangay i

1st stage weight

2nd stage weight

 total number of barangays in the domain

barangay sample size in the domain

non-certainty barangay sample size in the domain; equal to

if there are no certainty barangays

 total animal inventory of all certainty barangays

size measure of barangay i

 total number of households in barangay i

number of sample households in barangay i

total number of operators in household j in barangay i

number of sample operators in household j in barangay i

subscript for barangay

subscript for household

a.2. Adjustment Factor

The adjustment factor formula is given as follows:

Where:

 adjustment factor for domain p

 eligible status of household j in barangay i (1 if eligible, 0 otherwise)

 responding status of household j in barangay i (1 if eligible,

0 otherwise)

Eligible households are the following:

* Interview completed;
* Refused to be interviewed without replacement;
* Temporarily away/Not at home without replacement; and
* HH temporarily not accessible without replacement.

Ineligible households are the following:

* Resides outside the barangay;
* Unknown in the locality; and
* Deceased (No other livestock and poultry operator in the household).

a.3. Final Weights

 The final weights formula is given as follows:

Where:

 final weights for domain p

 base weight of household j in barangay i

 adjustment factor for domain p

1. Estimation of Total

b.1. Estimation of Provincial Total

Estimation of domain total is done per animal type and the formula is given as follows:

Where:

 estimated total for domain p at quarter q

= survey data (inventory, production, etc.) for household j in barangay i

b.2. Estimation of Regional and National Total

The regional estimates are obtained by aggregating the estimates of the provinces within the region, while the national estimate is derived by adding all the regional estimates.

1. **Commercial Livestock and Poultry Survey**
	1. Sampling Frame

The CLPS frame is based on the results of the 2021 Updating of the List of Establishments (ULE). It is updated quarterly based on the results of visit of the sample establishments using the Frame Maintenance Form (FMF).

2. Sample Selection Procedure

The CLPS uses a stratified sampling design with the maximum farm/housing capacity as stratification variable. Stratum boundaries are obtained using Dalenius-Hodges method. Sample size is determined using Neyman procedure with a target coefficient of variation of five percent (5%). A minimum of five (5) samples are taken when the population for the stratum is greater than or equal to five (5). For stratum with population less than five (5), all farms will be enumerated. The number of strata per province ranges from two (2) to four (4) depending on the homogeneity of the stratification variable.

Complete Enumeration (CE) is applied for provinces with less than 25 commercial farms/establishments, otherwise, stratified sampling design is used.

3. Estimation Procedure

a. Sampling weights

a.1. Base Weight

The base weight for CLPS is computed by animal type and province. The formula for base weights is given as follows:

 = weight of commercial farm/establishment i in stratum h

 = total number of establishments in stratum h

 = number of sample establishments in stratum h

a.2. Adjustment Factor

The adjustment factor is given as follows:

 = adjustment factor at stratum h

 = base weight of establishment i at stratum h

 = number of sample establishments in stratum h

 = eligible status of sample establishment i at stratum h

 (1 if eligible, 0 otherwise)

 = responding status of sample establishment i at stratum h

 (1 if responding, 0 otherwise)

(Eligible) =

 (Responding) =

Eligible establishments are the following:

* Operational
* Refusal
* Cannot be contacted/Not accessible/Temporarily away

Ineligible establishments are the following:

* Temporarily Stopped Operation
* Permanently Closed/Stopped Operation
* Shifted farm operation
* Cannot Be Located
* Not yet in operation
* Duplicate
* Out-of-scope - Recreation
* Out-of-scope - Change Sector
* Out-of-scope - Main Office/Ancillary Unit

a.3. Final Weights

The final weight formula is given as follows:

 = final weight of establishment i at stratum h

 = base weight of establishment i at stratum h

 = Adjustment factor

b. Estimation

b.1. Estimation by Stratum

Each stratum yields an independent estimate. The formula to be used is given as follows:

 =estimated total for stratum h of the province

 = final weight of establishments i at stratum h

=no. of sample establishments in stratum h

=survey data (inventory, production, etc.) for establishment i in

 stratum h

b.2. Estimation of Provincial Total

The total estimate for the province is obtained by simply aggregating all the expanded stratum estimates in the province. Hence, the statement of the total for the pth province is given by:

Where:

 = estimated total for the province

 = estimated total for stratum h of the province

 = total number of strata

b.3. Estimation of Regional and National Total

The regional estimates are obtained by aggregating the estimates of the provinces within the region, while the national estimate is derived by adding all the regional estimates.

1. **Concepts and Definitions of Terms**

**Farmgate price** refers to the price received by raisers for their produce at the location of farm. Thus, marketing costs, such as the transport and other marketing costs (if any) incurred in selling the produce, are not included in the farmgate prices.

**Inventory** refers to the actual number of goat present in the farm as of a specific reference date.

**Volume of production** refers to the number of tended/raised goat disposed for slaughter including animals shipped-out for slaughter. This is expressed in metric tons, liveweight.

1. **Farm Classification**

The following are the new farm classifications and definitions based on the approved [PSA Board Resolution No. 04, series of 2022](https://psa.gov.ph/sites/default/files/PSA%20Board%20Reso%20No.%2004%20series%20of%202022_0.pdf):

|  |  |
| --- | --- |
| **Classification** | **Definition\*** |
| Smallhold | Tending not more than 35 does |
| Semi-commercial | Tending 36-100 does |
| Commercial | Tending more than 100 heads of does |

 \*Based on Animal Unit index.

The data on inventory of goat by farm type (i.e., backyard and commercial) can still be accessed in the OpenSTAT website of PSA with the link:

<https://openstat.psa.gov.ph/PXWeb/pxweb/en/DB/DB__2E__LP/0022E4FINL0.px/?rxid=bdf9d8da-96f1-4100-ae09-18cb3eaeb313>.

1. **Dissemination of Results and Revision**

The PSA disseminates the Goat Situation Report quarterly and is uploaded in the PSA Website.

The livestock and poultry statistics follows the revision policy as stipulated in the PSA Board Resolution No. 1, Series of 2017-119 approving the revision of quarterly estimates on agricultural production, prices, and related statistics to be limited to the immediately preceding quarter and for the past three years with quarterly breakdown to be done only during May of the current year.

1. **Citation**

This presents how the Technical Notes will be cited by users in their research works. It contains the following information:

1. Philippine Statistics Authority
2. Date of Publication/Release of the Technical Note
3. Title of the Technical Notes
4. Link to the Technical Notes
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